#### MEBS6005 Building Automation Systems http://ibse.hk/MEBS6005/



### **Control Strategies**



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### Contents



- Basic principles
- Typical control strategies
- Air handling systems
- Chiller system control
- Control of hydraulic circuits

- In general, the control system:
  - Must meet the needs of the process
  - Should control the process as directly as possible
  - Should minimise energy consumption while meeting process goals
  - Must meet the budget
  - Must be designed for maximum simplicity
  - Must be easy to understand & maintain





- Benefits of good control strategies in buildings
  - 1) Enhance thermal comfort & indoor air quality
  - 2) Prevent building services systems from being on when not required, therefore saving energy
  - 3) Ensure services could be supplied at the right & favourable levels (e.g. temperature & humidity)
  - 4) Reduce maintenance requirements via minimizing use of facilities/equipment
  - 5) Reduce building energy consumption, operating costs & carbon emissions

- Control strategies for buildings
  - Aims:
    - Improve operating efficiency of equipment
    - Reduce operating costs through
      - Flexible scheduling, limiting operation, altering set points, utilising natural or free cooling
    - Reduce electrical consumption & demand
      - Energy (consumption) charge (kWh)
      - Demand charge (peak KW or KVA)
  - Operating modes, e.g. normal, fire, night cooling
  - Natural ventilation & mixed-mode ventilation





- Control strategies for BAS subsystems
  - <u>Boilers</u> operating controls & limiting controls
  - <u>Chillers</u> chiller plants, heat rejection system (e.g. cooling towers), chilled water distribution system
  - <u>Hydraulic circuits</u> for cooling/heating applications, pumps, calorifiers
  - <u>Central air handling plant</u> cooling/heating coils
  - <u>Energy recovery</u> e.g. thermal wheels
  - <u>Mechanical ventilation</u> outdoor air supply
  - <u>Terminal units</u> fan coil units, VAV boxes



- Components of central HVAC plant loop:
  - Chiller controls
  - Boiler temperature sensor & control actuator
  - Fluid flow stations
  - Temperature sensors at inlet/outlet of coil
  - Control valves with actuator
  - Electric resistance control



- Components of HVAC airside control:
  - Dampers: outdoor, return, exhaust & supply air
  - Variable speed drive fan
  - Differential pressure sensors across filters, coils
  - Air temperature sensors: outdoor, return, supply
  - CO<sub>2</sub> sensor: return air
  - Airflow station





- Typical HVAC control applications:
  - Zone temperature monitoring & control
  - Zone variable air volume (VAV) control to zones
  - Zone CO<sub>2</sub> monitoring & control (air quality)
  - Air handling unit supply air temperature control
  - Air handling unit supply air flow / pressure control
  - Main plant chiller & boiler sequencing
  - Toilet, car park & general exhaust fan control
  - After hours building control





- Control strategies for safe, effective operation
  - **Safety**: give adequate warning of any malfunction & if necessary, take appropriate action in the event of equipment failure
    - <u>Alarms</u> to indicate to the operator that a system variable has exceeded a pre-determined limit
    - <u>Interlocks</u> ensure that particular items of plant may only operate together, or are prohibited from operating simultaneously
    - <u>Safety strategies</u> e.g. safety switches override normal plant operation to prevent harm to plant or personnel

- Selection switches
  - For each plant/equipment: MANUAL/OFF/AUTO
- Fire & smoke control (w/ firemen's override)
  - Usually separated from the HVAC & BAS
  - BAS receives fire alarm signals & must act accordingly, e.g. response to a fire alarm may be:
    - Plant shut-down, including supply & extract fans with inlet & exhaust dampers closed
    - Plant shut-down with the extract fan continuing to run with the exhaust damper open



- Considerations on the choice of control mode
  - Degree of accuracy required & the amount of offset that is acceptable
  - Type of load changes expected, including amplitude, frequency & duration
  - System characteristics, e.g. the number & duration of time lags and speed of response of subsystems
  - Expected start-up situation
- In general, use the simplest mode that will meet the requirements

- Principles of the control strategies
  - A. <u>Feedback</u>: Automatic + Reactive
    - Close loop process control
  - B. <u>Feedforward</u>: Automatic + Forward looking
    - Time switches programmed, optimisers/prediction
  - C. Intervention: Adjust as needed
    - Occupants interact with the controls
  - D. <u>Anticipation</u>: Adjust in advance
    - Manual adjustment in advance of need

|           | Control strategies f   | for building services   |          |  |  |  |
|-----------|--|---|----------|--|--|--|
| Automatic |  |   |          |  |  |  |
| Reactive  | Feedback   | Feedforward   |          |  |  |  |
|           | Process control  | Simple time controls  |          |  |  |  |
|           | "Keep the measured<br>variables within the<br>required tolerances"   | Give enough time for<br>feedback to establish   |          |  |  |  |
|           | required tolerances .  | Predictive controls   |          |  |  |  |
|           | A  | Eg: optimum start B   | Forward- |  |  |  |
|           | Adjust as needed   | Adjust in advance   | looking  |  |  |  |
|           | Should be simple for users.<br>Eg: most manual and<br>individual controls - light<br>switches, windows, blinds etc | Often difficult for management<br>and users. Requires good<br>feedback information on<br>performance and good<br>knowledge of functions and<br>purposes of systems. |          |  |  |  |
|           | Intervention C   | Anticipation D  |          |  |  |  |
|           | Mar  | nual  |          |  |  |  |

(Source: https://www.usablebuildings.co.uk/UsableBuildings/Unprotected/CtStrtSe.pdf)



- Typical control strategies to reduce building energy consumption:
  - Time of day (TOD) scheduling
  - Optimum start/optimum stop
  - Duty cycling
  - Demand limiting
  - Temperature reset
  - Airside economizer
  - Waterside economizer





### • Time of Day (TOD) scheduling

- Turn off equipment when it is not needed
- Reduce operating hours of equipment
- Methods:
  - Time clocks (Timer)
  - Time of day programming, such as
    - Operating schedule: start/stop
      - Day, week, month or season
    - Holiday schedule

| 1 as   |           |                       |                      | 100 C          |  |
|--|-----------|-----------------------|----------------------|----------------|--|
| Holiday Sche   |           |                       |                      |                |  |
| Month<br>## /  | Day<br>## | Start Time<br>## : ## | Stop Time<br>## : ## | Duration<br>## |  |
| ADD  |           | Delete                |                      | Close          |  |
| Enter Holiday schedule. Strategy will auto sort the dates<br>Start Time and Stop Time = 00:00 = Off all day<br>If using Start Time and Stop Time. Start Time < Stop Time<br>Duration in days |           |                       |                      |                |  |

Status





- Optimum start/optimum stop
  - Vary the scheduled start/stop times based upon current environmental conditions
  - Optimum start



- Start as *late* as possible while ensuring comfort level
  - Variables: zone conditions, outsider air, thermal mass
- Optimum stop
  - Time constant of a zone's thermal characteristics
    - Zones with large thermal capacities can be shut off earlier
  - Considerations: loss of air movement & background noise may be disruptive

#### Basic concepts of optimum start/optimum stop



(Source: EMSD, 2002. *Guidelines on Application of Central Control and Monitoring Systems*, Energy Efficiency Office, Electrical and Mechanical Services Department (EMSD), Hong Kong. <u>https://www.emsd.gov.hk/filemanager/en/content\_725/Guidelines\_CCMS.pdf</u>)



- Duty cycling
  - Cycles equipment ON/OFF based on elapsed time
  - To improve overall operating efficiency
  - Two methods:
    - Based on time
    - A function of zone's temperature
  - Drawbacks



- Belt & bearing wear when aggressively scheduled
- May generate noise in ductwork/pipework



• Demand limiting



- Cycle off or 'shedding' equipment to limit the peak electrical demand (e.g. for 'ratchet' demand charges apply)
- Loads are restored when the demand decreases
- Parameters:
  - Load's priority, min. operat. time, min. & max. off time
- Drawbacks:
  - Periodic reductions in production or comfort

Typical power curve over four successive demand intervals



(Source: EMSD, 2002. *Guidelines on Application of Central Control and Monitoring Systems*, Energy Efficiency Office, Electrical and Mechanical Services Department (EMSD), Hong Kong. https://www.emsd.gov.hk/filemanager/en/content\_725/Guidelines\_CCMS.pdf)



### • <u>Temperature reset</u>

- To reduce HVAC load & electrical consumption
- Example:
  - Reset of discharge/supply air temperature
  - Reset of chilled water set points
- Temp. in unoccupied zone is allowed to drift
- Other DDC software functions
  - Point trending: to analyse processes
  - Point commanding: override system status/values





Mechanical Services Department (EMSD), Hong Kong. https://www.emsd.gov.hk/filemanager/en/content\_725/Guidelines\_CCMS.pdf)



### • Airside economizers

- Use outdoor air to help satisfy building cooling load (i.e. natural cooling or free cooling)
- Control of economizer cycle: by monitoring the enthalpy or temperature of outside air
  - When outside air enthalpy/temp. drops below the limit, the position of the outside/return air dampers is modulated to introduce more outdoor air
- Design issues: selection & placement of enthalpy sensors, humidity control, air duct size & air intake location



(Source: https://www.pnnl.gov/projects/om-best-practices/air-side-economizers)



### • Waterside economizers

- A water-cooled chiller uses a separate "condenser" water loop to take away the heat gained in the chiller's refrigerant & release the heat in an evaporative cooling tower
- Chiller-less (free) cooling when it is cold and dry enough outside
- Can be integrated with the chiller or nonintegrated

#### Basic concept of waterside economizer



(Source: https://www.securityindustry.org/wp-content/uploads/2018/08/BACS-Report\_Final-Intelligent-Building-Management-Systems.pdf)



# Air handling systems

- Air handling system control applications:
  - Ventilation Control Processes
    - Fan System Start-Stop Control
    - Fixed Quantity of Outdoor Air Control
    - Mixed Air Control
    - Economizer Cycle Control (outdoor air dry bulb or enthalpy)
    - Mixed Air Control with Economizer Cycle
    - Economizer Cycle Control of Space Temperature with Supply Air Temperature Setpoint Reset
  - Year-round System Control Process
    - Heating, Cooling, & Economizer

[Further info.: Honeywell, 1997. Engineering Manual of Automatic Control for Commercial Buildings, pp. 201-260]



# Air handling systems

- Typical format for presenting the control system design
  - Functional description (w/ diagram)
  - Features
  - Conditions for successful operation
  - Limitations
  - Specifications
  - Psychrometric aspects

#### Fan system start-stop control













#### Economizer cycle control (outdoor air dry bulb)



#### Economizer cycle control (outdoor air enthalpy)



#### Economizer cycle control (outdoor air enthalpy)



#### Economizer cycle control (outdoor air/return air enthalpy comparison)



#### Mixed air control with economizer cycle





Economizer cycle control of space temperature with supply air temperature setpoint reset



#### Year-round system control – heating, cooling, and economizer



#### VAV System with Cooling and Duct Reheat – Psychrometric Aspects



## **Chiller system control**



- Chiller plant is the major use of energy in many buildings
  - Chiller capacity controls
    - Usually factory installed by the chiller manufacturer
    - The BAS stages chillers on and off, provides chiller controls with a chilled water temperature setpoint, and controls the condenser water system
    - Chillers are usually controlled from their leaving water temperature; except that chillers using reciprocating compressors are often controlled from their entering water temperature

## **Chiller system control**



### • Types of chillers

- Vapour compression
  - Most common type; electrically driven compressor
    - Centrifugal compressor
    - Reciprocating compressor
    - Screw compressor
    - Scroll compressor
- Absorption
  - Use heat to drive the refrigeration cycle. They are used where heat is cheaply available; they have some advantages in large systems

#### Typical water chilling system and capacity control methods



| Compressor    | Application          | <b>Capacity control</b> |
|---------------|----------------------|-------------------------|
| Centrifugal   | All sizes            | Inlet vane and VSD      |
| Reciprocating | All sizes            | Cylinder unloading      |
| Screw         | > 200 kW             | Slide valve and VSD     |
| Scroll        | > 50 kW and < 200 kW | VSD                     |

(VSD = variable speed drive)

Single chiller control graphic





[Source: CIBSE, 2008. Building Control Systems, CIBSE Guide H, 2nd ed.]

Dual centrifugal chiller control graphic





#### Typical digital controller configuration for multiple chillers



## **Chiller system control**



- Control strategies for cooling tower operation:
  - 1. Fixed set point
    - Condenser temperature is controlled at a constant set point (26 to 28°C), by the use of the modulating bypass valve & the cooling tower fan
  - 2. <u>Variable set point (fixed approach)</u>
    - Adjusts the set point of the condenser water temperature in accordance with a characteristic curve
  - 3. <u>Near optimal control</u>
    - Regulates the fan speed in proportion to the part load ratio (the actual load to the maximum system load)

#### Open circuit cooling tower with bypass circuit



# **Control of hydraulic circuits**



- The variety of hydraulic circuits used in cooling & heating applications is very great
  - Achieve controllability under part load conditions
- Proper network design & balance is essential
- 3 simple principles for good controllability:
  - 1) Design flow must be available at all terminals
  - 2) Control valves must have sufficient authority
  - 3) Flows must be compatible at system interfaces





# **Control of hydraulic circuits**

- Modulation of pump-piping systems
  - 1. Throttle volume flow by using a valve
    - Change flow resistance new system curve
    - Also known as "riding on the curve"
  - 2. Turn water pumps on or off in sequence
    - Sudden increase/drop in flow rate & head
  - 3. Vary the pump speed
    - System operating point move along the system curve
    - Requires the lowest pump power input

2-pipe direct and reverse return systems



(Source: ASHRAE HVAC Systems and Equipment Handbook 2004)

#### Multiple chiller variable flow chilled water system (primary-secondary)



(Source: ASHRAE HVAC Systems and Equipment Handbook 2004)



#### Differential pressure control valve (DPCV)



The DPCV opens to allow flow through the bypass leg as the differential pressure across the pump rises. This maintains flow through the plant as the throttling valves close down.

<sup>[</sup>Source: CIBSE, 2008. Building Control Systems, CIBSE Guide H, 2nd ed.]

Differential pressure control with predefined control curves



(Source: ASHRAE HVAC Systems and Equipment Handbook 2016)



(Source: Fundamentals of Water System Design)



**Chiller Pumps** (Source: *Fundamentals of Water System Design*)

### **Further reading**



- Best Practices for Air-Side Economizers Operation and Maintenance <u>https://www.pnnl.gov/projects/om-</u> <u>best-practices/air-side-economizers</u>
- Chiller Plant Control <u>https://hvac-eng.com/chiller-plant-control/</u>
- CIBSE, 2008. *Building Control Systems*, CIBSE Guide H, 2nd ed., Butterworth-Heinemann, Oxford.
  - Chapter 5 Control strategies for subsystems