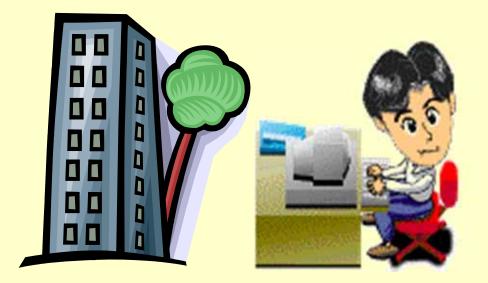
MEBS6016 Energy Performance of Buildings http://me.hku.hk/bse/MEBS6016/



Energy Information Systems



Dr. Sam C. M. Hui Department of Mechanical Engineering The University of Hong Kong E-mail: cmhui@hku.hk

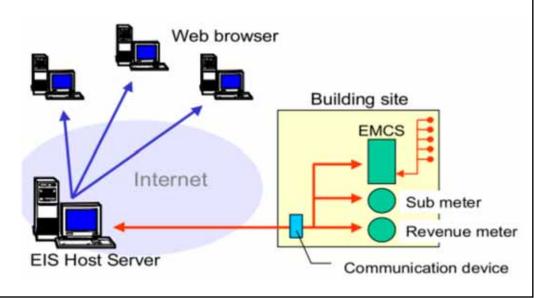
Dec 2013





Data Analysis Techniques

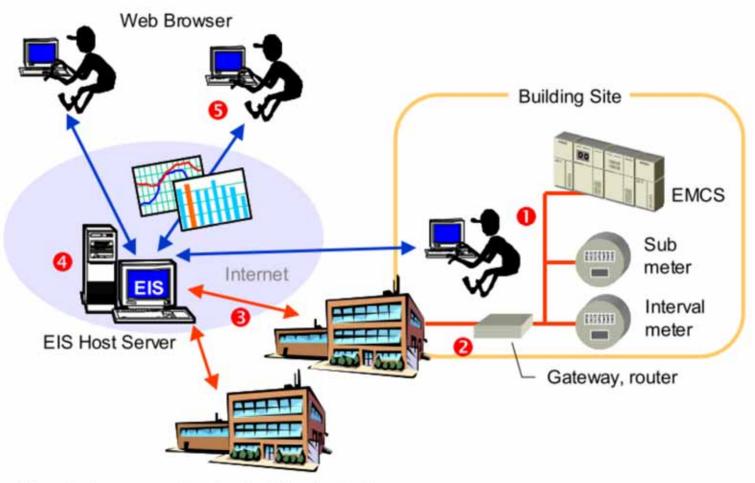
Practical Applications





- Energy Information System (EIS)
 - A system for the <u>collection</u>, <u>analysis</u> and <u>reporting</u> of data relating to energy performance that supports <u>energy management</u> & <u>decision making</u>
 - May be stand-alone, part of an integrated system or a combination of several different systems
 - Typical elements include sensors and instruments, data infrastructure and software tools
 - Such as meters, software, billing data, bldg info, etc.
 - Include external and internal sources of data

Typical architecture of an energy information system (EIS)



- (1) Data are collected at the building
- (2) A communication device dispatches data
- (3) The data is sent to a database server via Internet.
- (4) The database server stores and archives the data
- (5) EIS users access the server remotely by a web browser

(Source: Motegi, N., Piette, M. A., Kinney, S. and Dewey, J., 2003. Case studies of energy information systems and related technology: operational practices, costs, and benefits, In *Proceedings of the International Conference for Enhanced Building Operations*, October 13-15, 2003, 10 pages.)



- Basic features of EIS:
 - Monitoring and collection of energy data
 - User-friendly web browser interface accessible from anywhere via Internet
 - Visualization of the time-series data
 - Tools to assist in understanding energy consumption trends and energy saving opportunities



- Possible benefits of EIS:
 - Early detection of poor performance
 - Effective performance reporting
 - Auditing of historical operations
 - Identification and justification of energy projects
 - Evidence of success
 - Support for energy budgeting and management accounting
 - Energy data to other systems



- Impact of technology
 - Computers: desktop, notebook PC, "tablet" PC
 - Communication: mobile/smart phones, wireless local area network (LAN)
 - Internet: E-mail, Web-based
 - Metering & electronic data collection
 - Building simulation & modelling
- How would building/facility managers be affected?

New Paradigm of Facility Manager

The evolving role of the facility manager ...

Focus on equipment

Isolationist (only looks at his building)

Reports to finance (controls overhead)

In-house emperor





Focus on asset management Global vision (world class benchmarking) Reports to operations (supports business) May be in-house or

from an IFM company



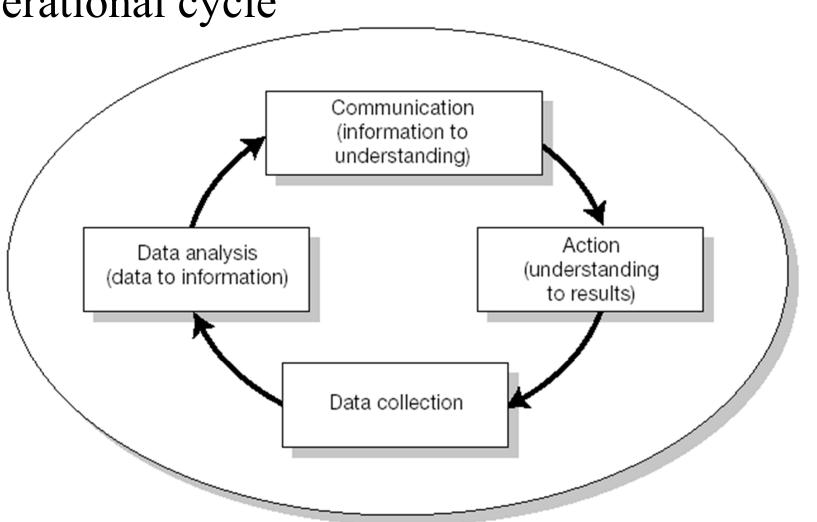
New Paradigm of Facility Manager



Johnson Controls)

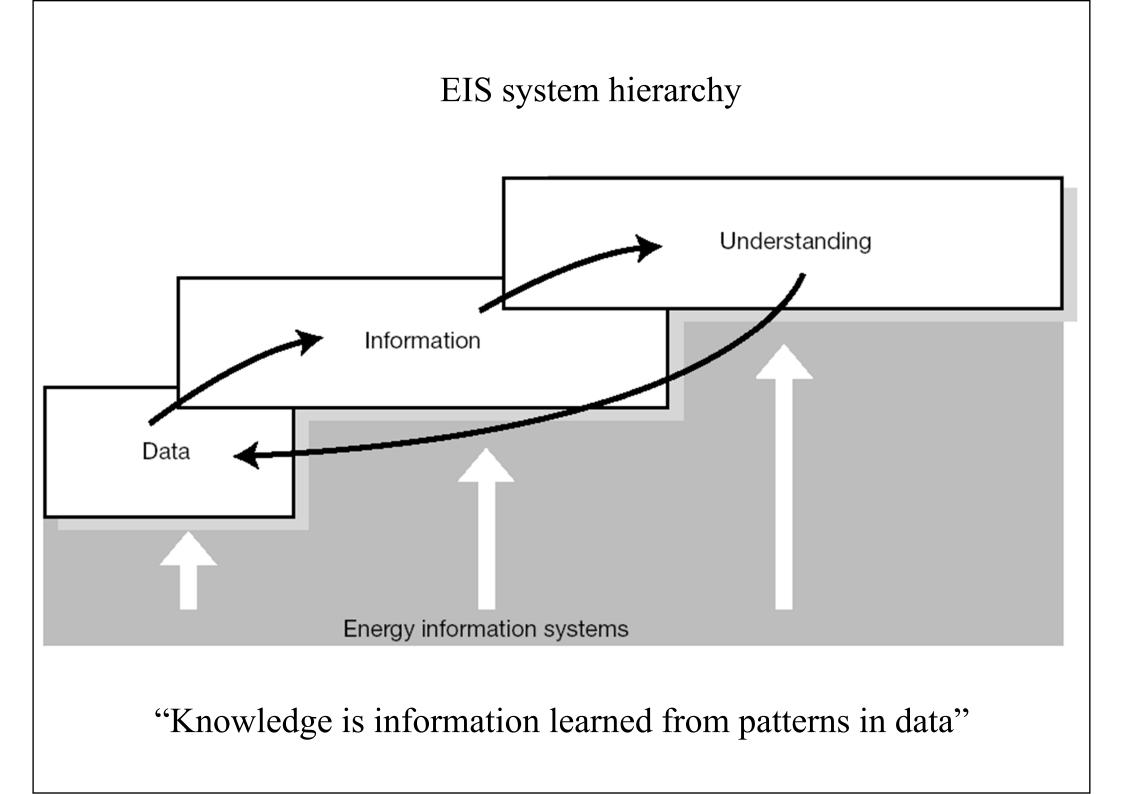


• Operational cycle





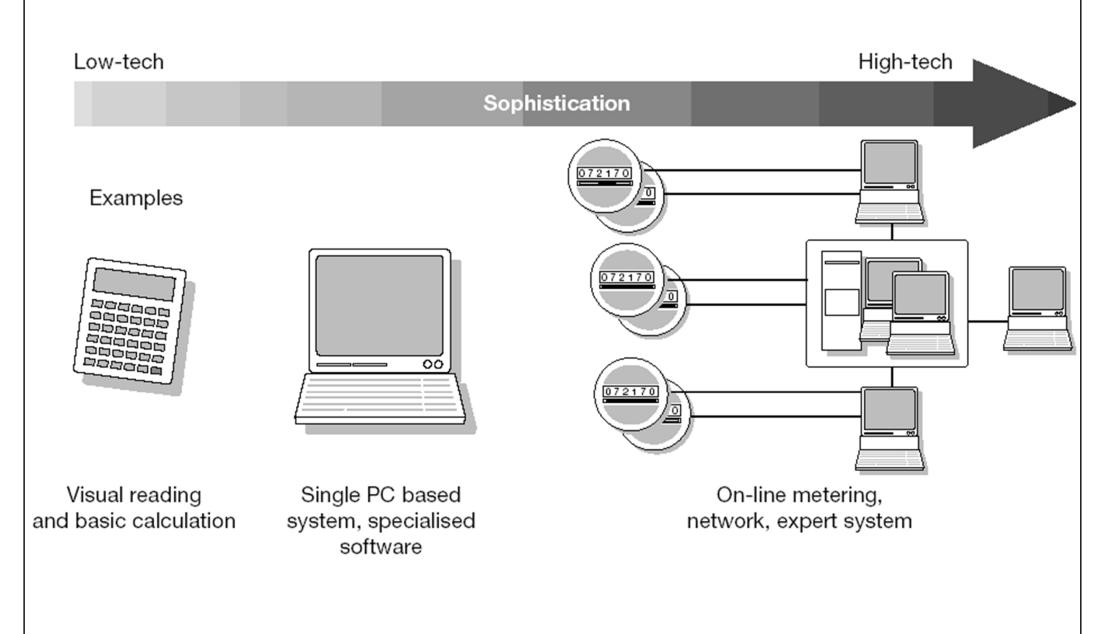
- Data, information & knowledge
 - <u>DATA</u>: raw materials, e.g.
 - A listing of energy meter readings
 - A record of max. & min. external temperatures
 - A log of activity & equipment conditions
 - Do not become totally immersed in data!
 - Must gain/create value from data
 - Transform data into <u>INFORMATION</u> (to support knowledge development) and <u>UNDERSTANDING</u> (to support actions for energy savings)





- Other valuable info from EIS
 - For improved allocation of energy expenditure
 - Useful for internal accounting & budgeting
- Range of solutions
 - Simple graph or chart
 - Computer spreadsheet developed in-house
 - Networked, real-time data system
 - Remote operation/report by an outside contractor
 - Expert- or knowledge-based system

The range of solutions





- Data types and sources
 - Consumption
 - Essential for energy & environmental management
 - Electricity & gas; sometimes also water & fuels
 - Through metering & sub-metering
 - <u>Cost \$\$</u>
 - From tariffs or actual billings
 - <u>Drivers</u> (variables or influencing factors)
 - Any factor that influences energy consumption, e.g. weather & indoor conditions

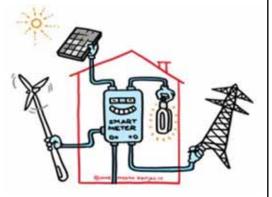


- Two main types of drivers:
 - Activity drivers: features of the organisation's activity, e.g. hours worked, tonnes produced, nos. of guests, opening hours
 - *Condition drivers*: the influence not determined by the activity but by prevailing conditions, e.g. weather (like temperatures)





- Metering
 - Main meters: supply meter provided by utility for charging for supply
 - Sub-meters: installed after the main meter
 - Building energy codes often recommend the number
 - Metering periods
 - By month, by week, by day?
 - What is the problem with monthly data?
 - Smart meters
 - = Metering + Info. & Comm. Tech. (ICT)







- Complexity of data collection depends on
 - Nos. of data collection points
 - Method of data collection
 - Frequency of data collection
- Consumption data sources
 - From invoices (for both energy & accounting)
 - From meters (manually or electronically)

- Data on driver
 - Activity or production-related drivers
 - From business management info system
 - Such as output volume
 - External climate
 - Such as daily max./min. temperatures, cooling/heating degree days (DD) = cumulative number of degrees in a month or year above/below a base temp. (18.3 °C)

$$DD = (1 \, \text{day}) \cdot \sum (t_{outdoor} - t_{base})^{+}$$





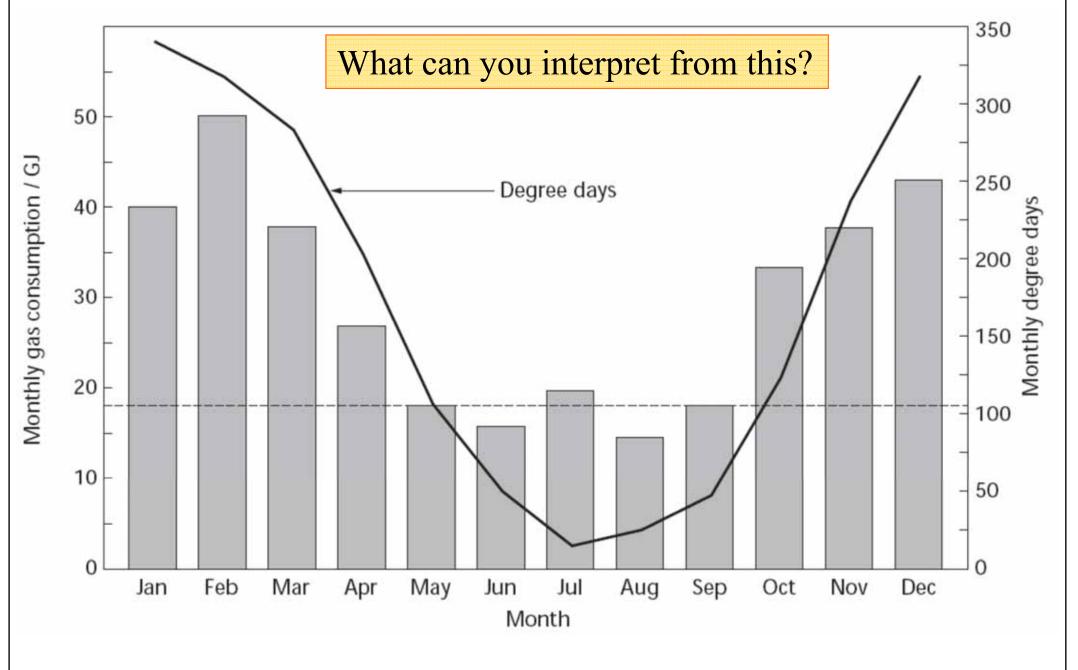


- Meter reading & calibration
- Software & software support
- Hardware & hardware support
- System operators
- External contracts
- Data quality
 - Good quality data \neq High accuracy data
 - Must be repeatable & dependable



- "Unanalysed data is information overload"
- *Transform* data into information
 - The desired info output will influence which analytical techniques are used
- Two stages of data analysis
 - Stage 1. Looking only at energy
 - Convert meter readings to consumption figures
 - Compare current period with same period previous year
 - Stage 2. The use of energy data and drivers

Histogram of monthly fuel consumption versus degree-days



(Source: Energy Efficiency in Buildings: CIBSE Guide F)



- Leading questions, e.g.
 - Why does this (consumption) happen?
 - Should that happen?
 - Is that what we expect?
 - Can we do better?
 - How well do we compare?
 - What are the key influencing factors?
 - How can they be improved?

Monitoring and targeting (M&T) process

Stage 2 Data analysis

The analysis of production and energy use data to compare actual energy use with a standard or expected consumption

Stage 1 Data collection The collection of relevant production and energy use data. Other measures (such

as degree days) should be collected where necessary

Stage 3 Reporting The reporting and

presentation of the results of the data analysis

Stage 4 Action

Interpretation of the results of the data analysis and action in response to the results to improve the use of energy and to achieve the improvement target

(Source: Energy Efficiency in Buildings: CIBSE Guide F)



- Typical energy data
 - Day time, night time & total consumption (kWh)
 - Maximum or peak demand (kW or kVA)
 - Power factor, price of electricity, total cost
- Immediate analysis to be carried out
 - Simple histograms, averages, statistical summary
 - Seasonal trends, load profile shape
 - Day/night ratios, base load, load factor



- Two ways to apply the analytical techniques
 - <u>Routinely</u>: regular output & routine analysis, often automated
 - <u>Investigative</u>: investigate the process periodically to review the system effectiveness (like an audit)
- Which technique(s) to use?
 - Depends on the organisation, activity or situation
 - Data volume & availability
 - Always try to study available data first



- Key questions for selecting techniques
 - Which techniques are appropriate to my situation?
 - What do others use in my sector?
 - Which techniques can I use to benchmark my performance?
 - What do I want/need from the analysis?
 - How much data is required?
 - Do I have that data? If not, can it be obtained economically?



- Common techniques
 - Statistical techniques
 - Profile analysis & contour mapping
 - Modelling & simulation
- The techniques selected depends on your aims
 - As the process goes along, they may change & become more sophisticated
 - Look at existing data in a different way (try different techniques to see what they show)

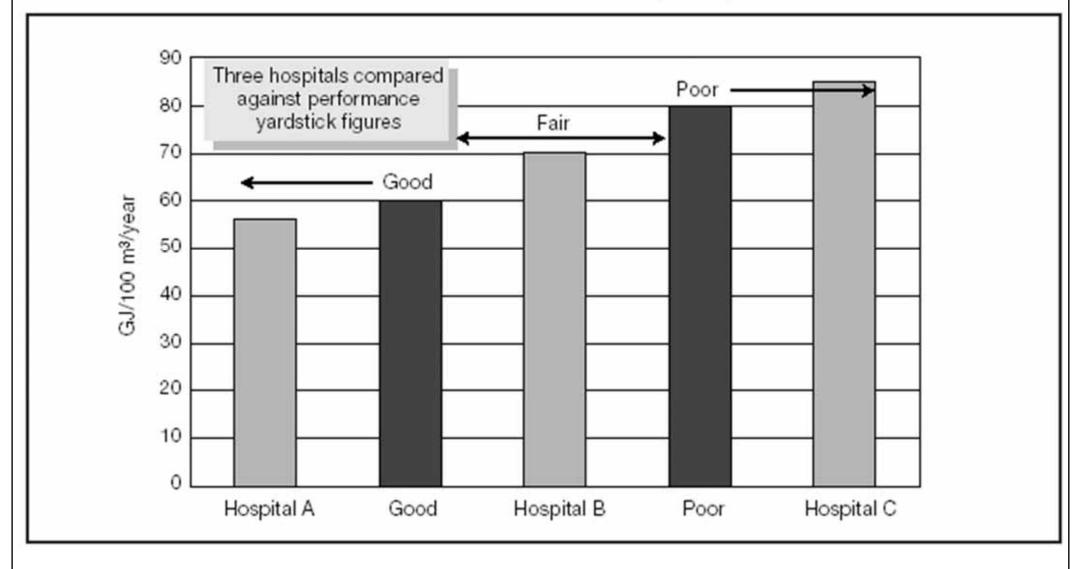
Analysis technique	Buildings	Industrial sites	Description
Normalised Performance Indicators (NPI)	~		benchmarking against buildings of similar type.
Specific Energy Ratio (SER)		1	simple industrial process benchmarking.
Current and Past Comparison	~	1	comparisons against previous energy performance.
Trend Line	1	1	graphical display of energy use against time.
Profiles	~	1	to show consumption patterns over specific time periods.
Contour Mapping	~	1	3-D way of displaying of energy profiles.
Lines of Best Fit	~	1	for approximating simple mathematical relationships between energy consumption and key drivers.
Variances	~	1	to show deviation from anticipated energy performance.
CUSUM	~	1	CUmulative SUM of variances from standard performance - useful to identify changes in the pattern of energy use.
Control Charts	1	1	using predetermined control limits to alert exceptions to planned performance.



- Normalised performance indicator (NPI)
 - For buildings, calculated annually kWh/m²/year
 - Total annual energy consumption / floor area
 - Normalised for operating hours, weather, etc.
 - NPI can be for total energy, energy types (electricity, gas, oil) & by use (A/C, light, heat)
 - Allows comparison of buildings of a similar type
- Questions: What floor area shall be used? GFA or UFA? Are they accurate?

What can you interpret from this?

Normalised Performance Indicator (NPI)

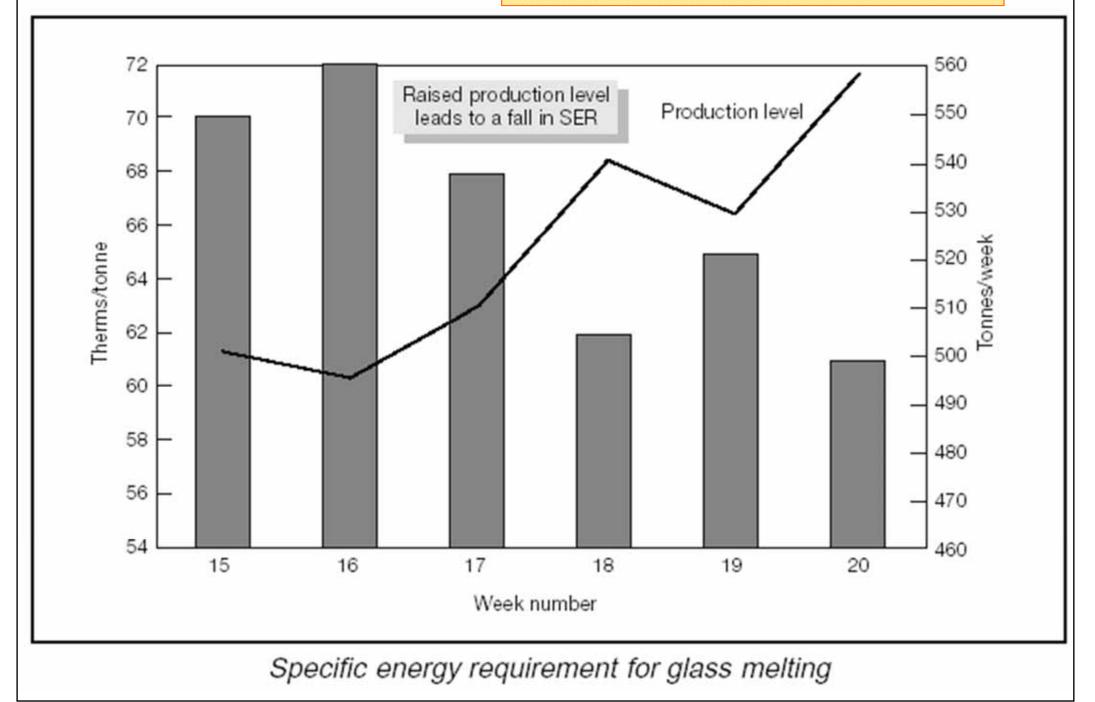




- Specific energy ratio (SER)
 - Also known as specific energy consumption (SEC)
 - The energy use divided by an appropriate production measure (i.e. a driver)
 - Used in industry or for industrial process
 - For process benchmarking
 - Easy to calculate, understandable, straightforward
 - Drawbacks:
 - Sometimes may be too simplistic & flawed

Specific Energy Ratio

What can you interpret from this?

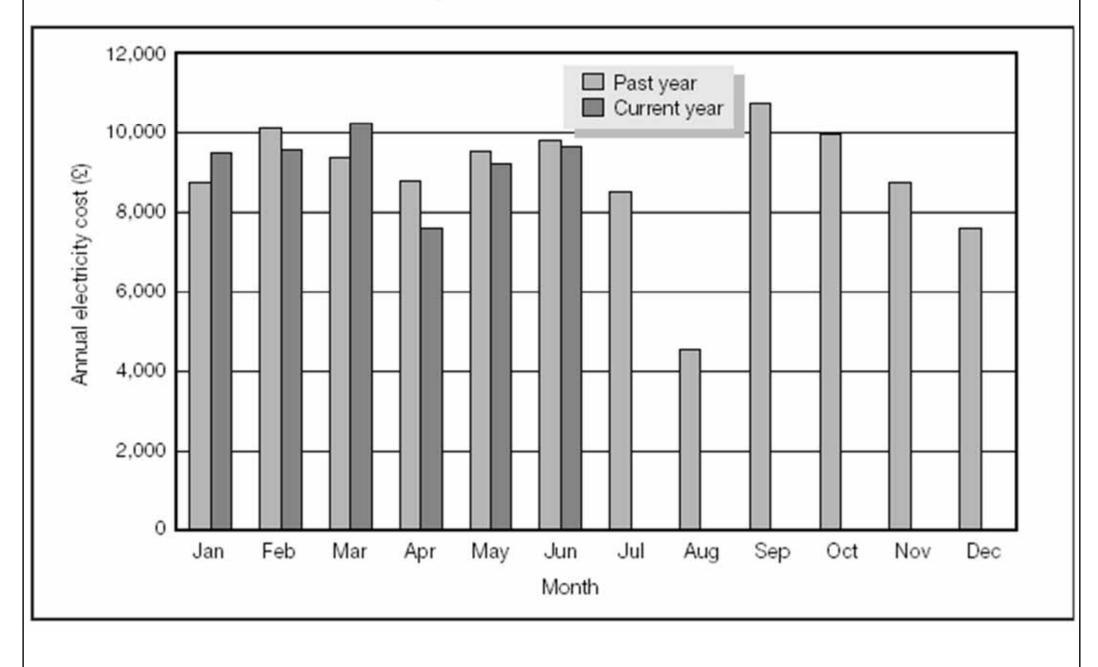


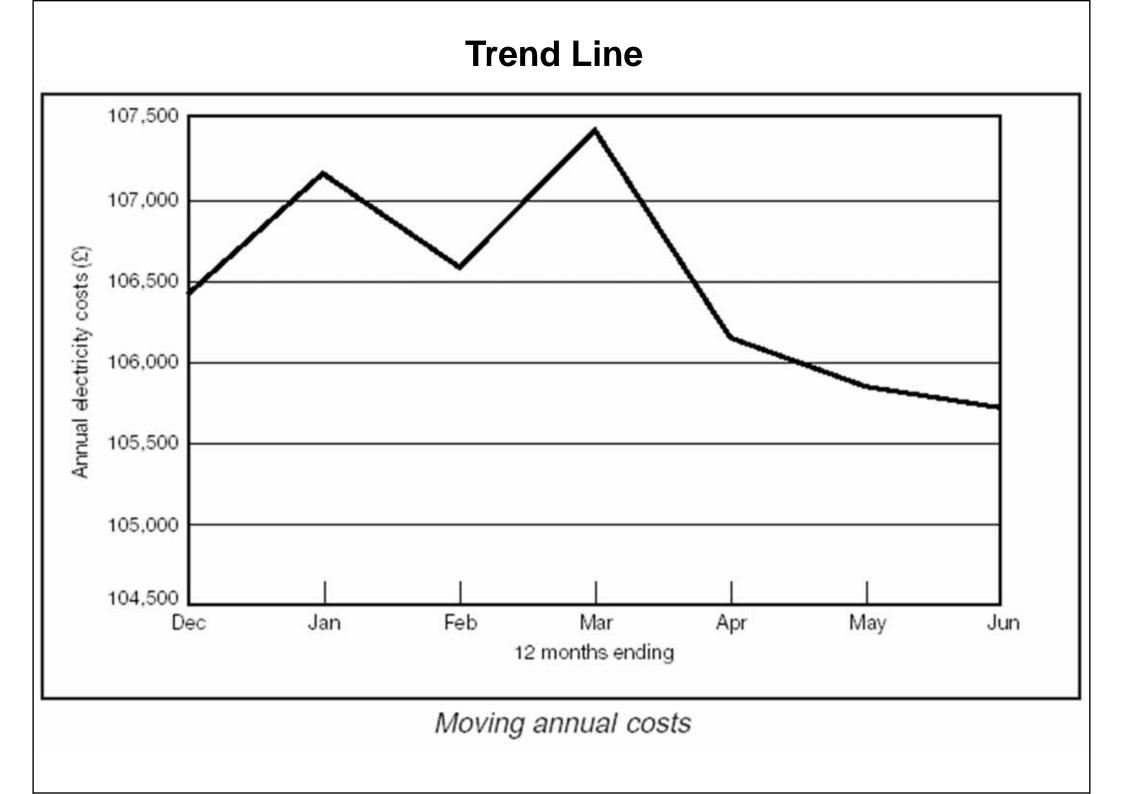


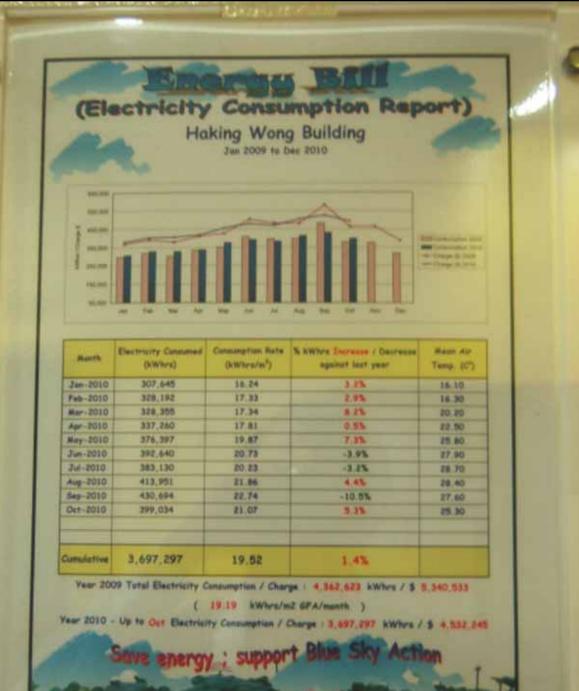
- Current & past comparison
 - Bar or column chart, or tabular form
 - For year-on-year changes & cyclic patterns
- Trend line
 - Presents trend of consumption or cost, over time
 - Moving averages or annual totals can also be used
 - Reduce seasonal influence
 - Useful for early stage investigation

What can you interpret from this?

Current and Past Comparison







And strike \$100 (see, "Her pressive the off string long,"

Energy Louise Hugers' MALL-ED

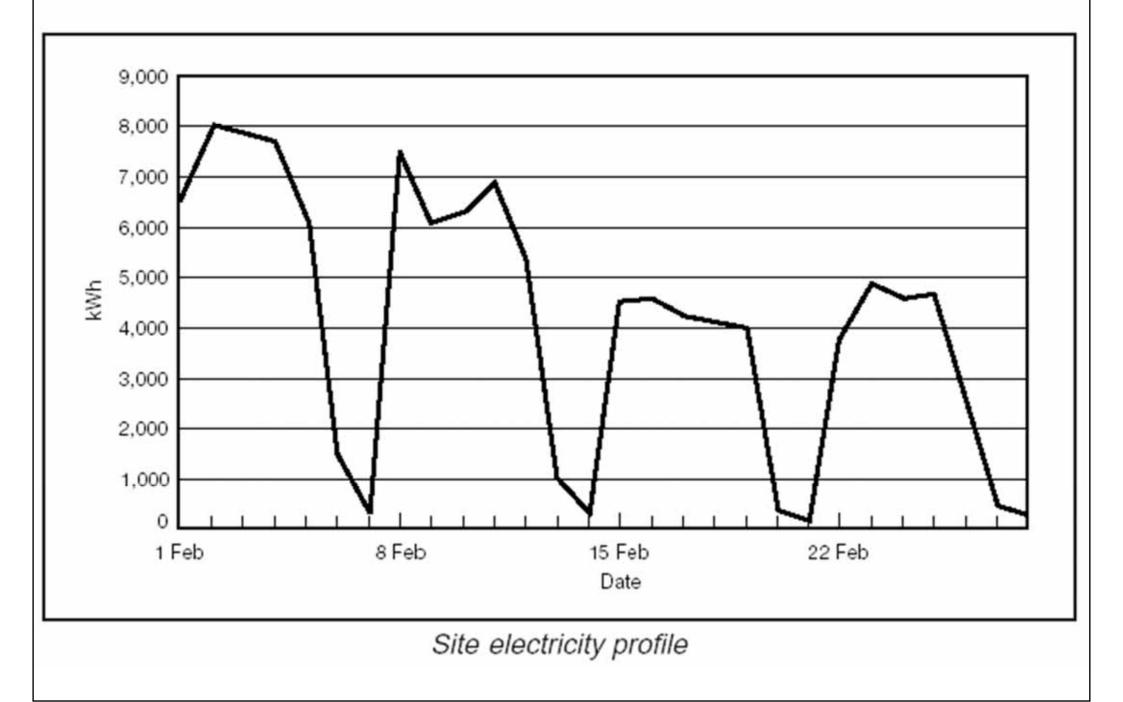
Real-life example:

Electricity consumption report (Haking Wong Building, HKU) Jan 2009 to Dec 2010



- Profiles
 - For the day, week, month or year
 - Can be expanded by comparing current & past profiles, average profiles, or checking against variation on a based profile
 - Useful when consumption pattern is repeatable
 - Being used visually, or arithmetically (e.g. by subtracting two profiles)

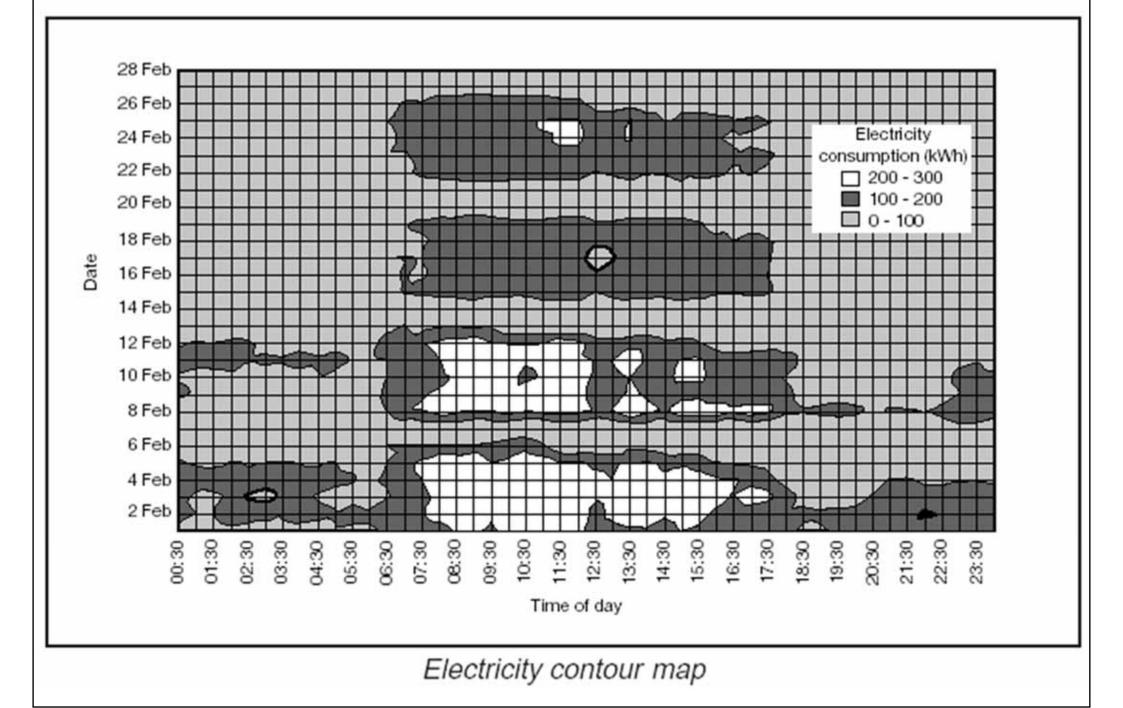
Profiles



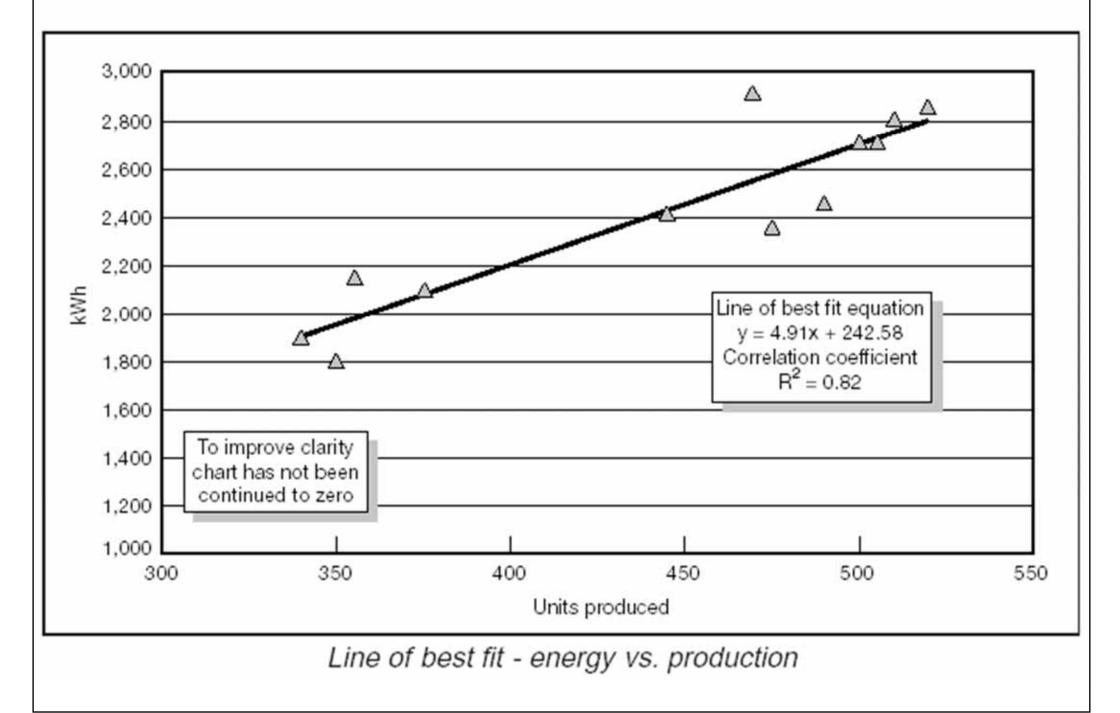


- Contour mapping
 - Offer a more pictorial use of profile info
- Lines of best fit (i.e. regression lines)
 - Plot energy vs driver (variable) on a X-Y chart
 - Assess if a straight line is a reasonable relationship
 - Produce an equation by inserting a straight line in the scatter (Y = m X + c)
 - Regression by means of least square (R²)
 - Suspect points should be checked out & if necessary eliminated from the analysis

Contour Mapping



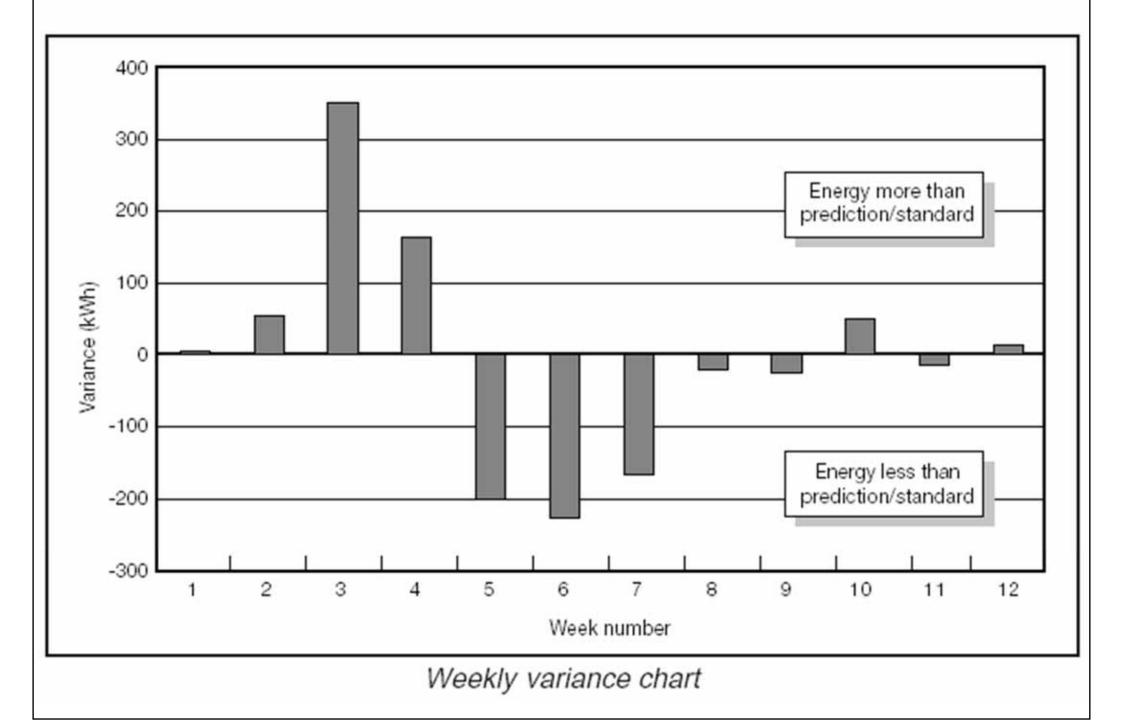
Lines of Best Fit



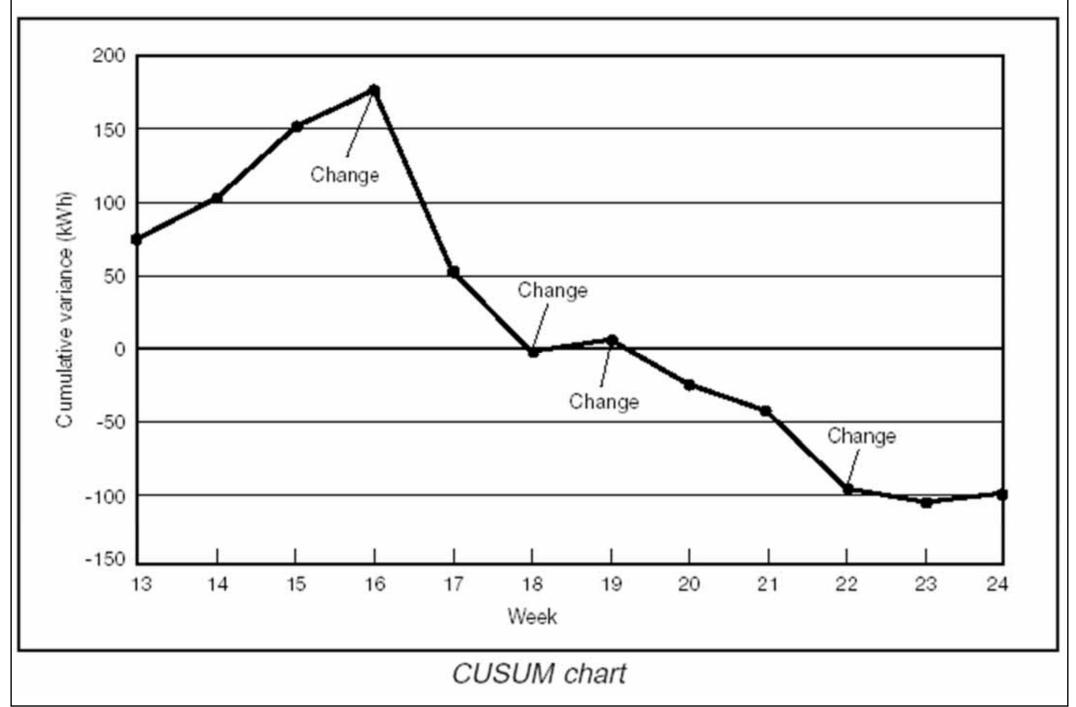


- Variance
 - Deviation from expected/standard consumption
- Cumulative sum (CUSUM) of differences from standard or predicted performance
 - Originates from quality control
 - Sharp kinks will indicate events which change the underlying pattern
 - Identify & quantify the impact of changes in the pattern of energy use
 - Identify the time of the last change in pattern

Variances



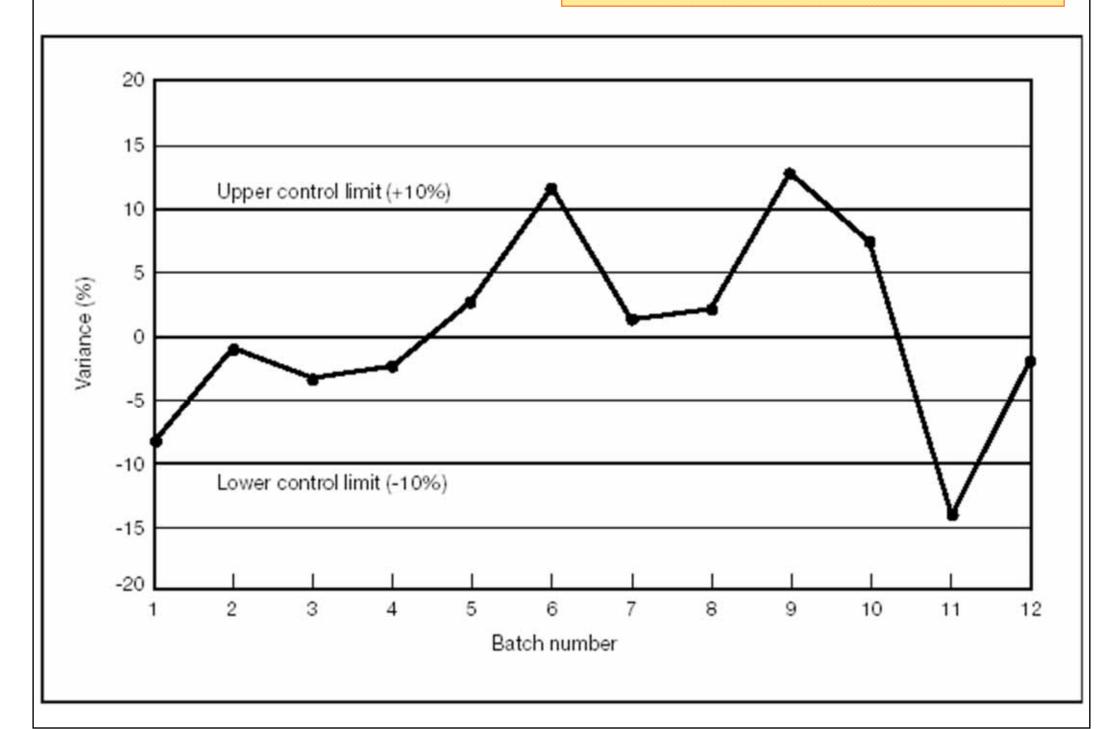
CUmulative SUM of differences (CUSUM)



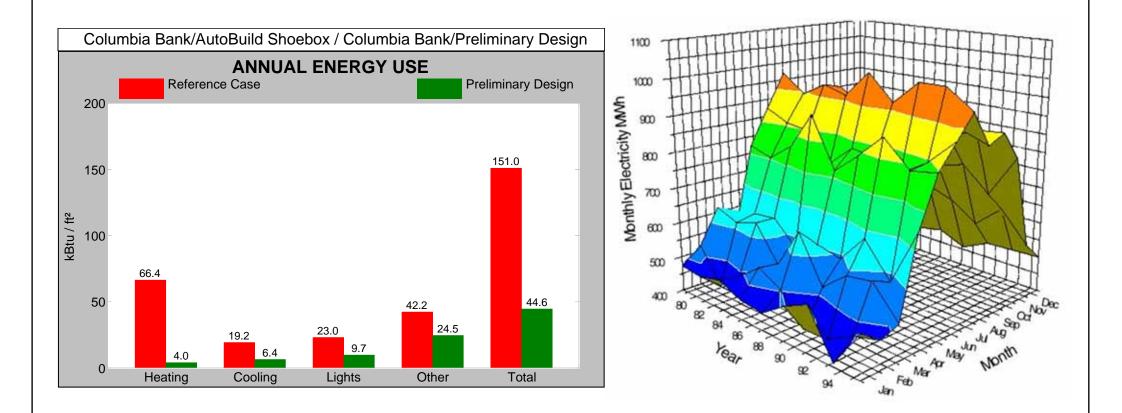


- Control charts
 - Also from quality control
 - Statistical process control (from manufacturing)
 - A 'baseline' value is required
 - Control limits are then established
 - Useful if a large no. of meters are being monitored & exception reporting is required

Control Charts



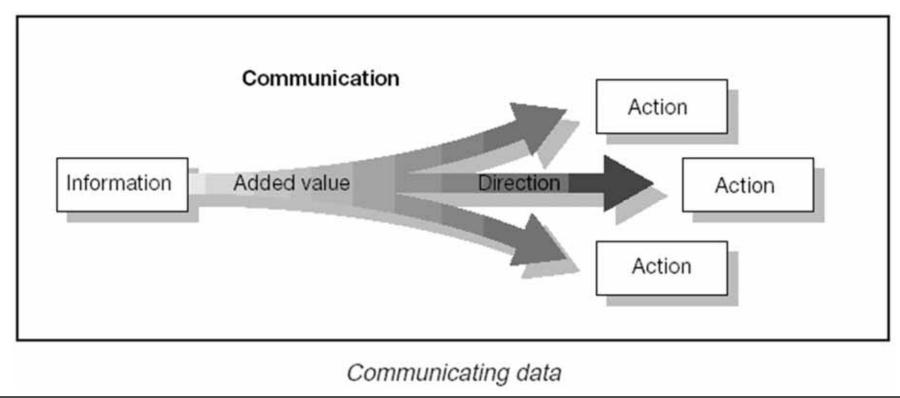
What can you interpret from this?



Presentation of results from building energy simulation



- Communication: Transformation from data to understanding
 - The system can add "value" to the data





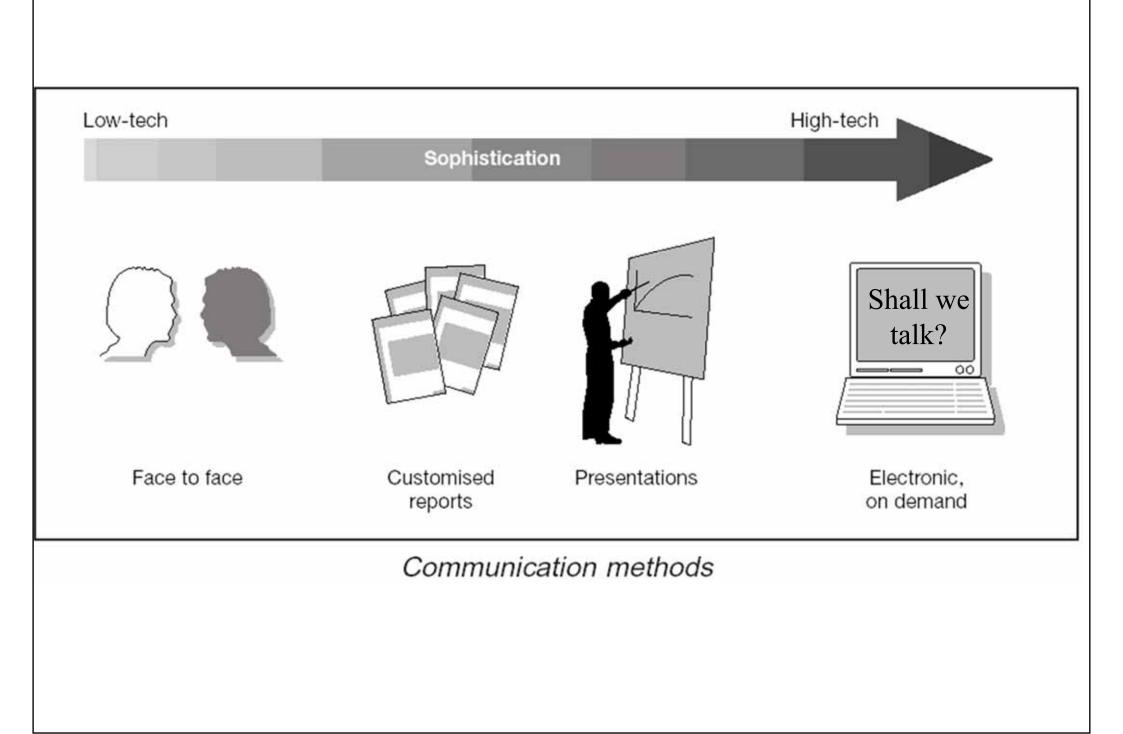
- Three categories of communication:
 - Regular weekly or monthly report
 - Exception produced when something wrong
 - Ad-hoc initiated by request or for investigation
- Identify information needs
 - Who needs energy information?
 - All those that can influence energy performance
 - What information do recipients need?
 - The minimum necessary to enable them to consider/improve energy performance

	Annual report	Monthly report	Weekly report	Key indicators	Exception report
Chief executive					
Accountant					
Department heads					
Purchasing					
Supervisors					
Workforce					
What information do recipients need?					



Timing of communication

- <u>Speed</u> the value of info is time dependent
- <u>Frequency</u> too often → info overload; too infrequently → the interest is lost
- Communication methods
 - The chosen method is often pre-determined by the software used or organisational practices
 - The options chosen shall match the need of the body, achieve results



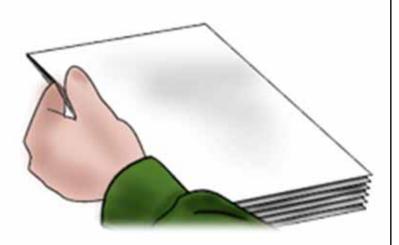


- General principle of (good) reporting:
 - The right info should reach the person who has control of the resource to which it refers
 - They should be able to understand what it means to them
 - There should be a min. of extraneous info that prevents them from noticing what they need to see
 - There is some means of ensuring that action is taken when it is needed



Practical Applications

- Worked example in the further reading info
 - Good Practice Guide No. 231
- Process of assessing energy information system needs
 - Defining the system
 - Gathering information
 - Selecting analysis techniques
 - Assessing existing systems
 - Taking action



Action Plan					
SITE DETAILS:	SITE DETAILS:				
Item	Responsibility	Start date	Completion date		
System definition					
Information gathering					
Analysis					
Assessment					
Implement					
Next audit					
Date Prepared:					

Savings potential				
Utility	Annual spend £k	% of total spend	% savings potential	Savings £k
Electricity	510	50.0	4	20.4
Gas	220	21.6	6	13.2
Water	180	17.6	15	27.0
Diesel - transport	110	10.8	10	11.0
TOTAL	1,020	100		71.6
Total savings/annual spend 7%				

Estimated by consultant



Practical Applications

- Gathering information data gathering should include:
 - Raw data meter reading and invoices
 - Analysis calculations and assessments
 - Communication reports and other outputs





Practical Applications

- Gathering information
 - Common questions to ask yourself:
 - What raw data is already available?
 - Which analysis processes are used and why?
 - Where is data and information stored?
 - How is information communicated?
 - Do people get what they want?
 - Is information delivered on time?
 - Is the information both of good quality and reliable?

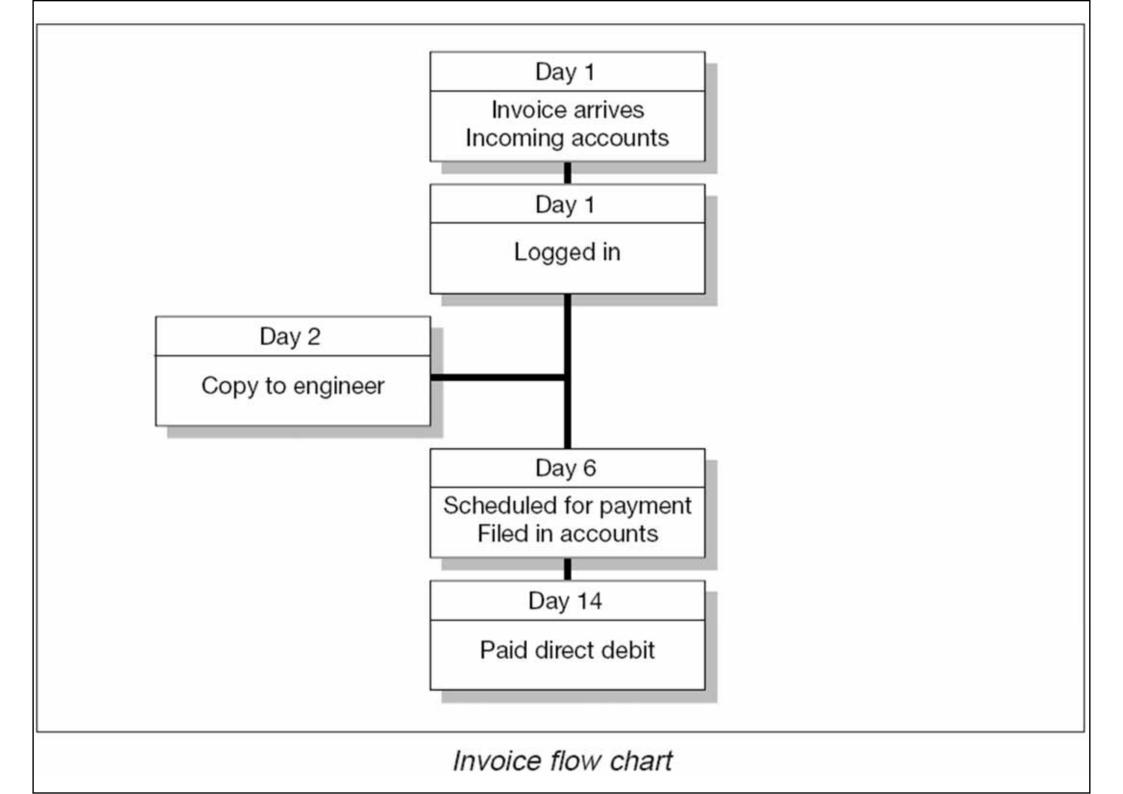
Metered supply - main meters

Utility	Number of meters	ID/ location	Type A = on-line metering B = (Basic) manually read; Other - specify	Reading frequency Q = quarterly; M = monthly W = weekly; D = daily 30 = 30 minutes Other - specify	
				By utility	By organisation
Electricity	1	M186 Main gate	A	30	W
Gas	2	M0875 M67899 Gas house	B B	M M	W W
Water	1	12567 Entrance road	В	М	W
Total	4				

Bulk supply - unmetered

Utility	Method	Frequency	Consumption
	of charging	of charging	metering
Road diesel	By delivery	By delivery	At point of use

Invoice tracking				
Detail	Gas	Electricity	Water	Total
Invoices per month	2	1	1	4 (48 per year)
Paper or electronic? P/E	Ρ	Р	Р	
Estimated readings? Y/N	Y	Ν	Y	
Direct debit payment? Y/N	Y	Y	Y	



Sub-meters					
Metered utility	Number of sub-meters	Type A = on-line metering B = (Basic) manually read;	Reading frequency Q = quarterly; M = monthly W = weekly; D = daily A = on-line, X = not read		
Electricity	5	В	W		
Gas	0				
Water	0				
Diesel	2	В	Tank filling		
Total	7				

Energy drivers can help to develop indicators for comparing and benchmarking.

Energy drivers				
Driver	Process affected and energy type	Source of data		
Tonnage	Furnaces and machinery - electricity and gas	Production control system		
Weather degree days	Heating - gas and electricity	Energy management magazine		
Mileage	Fuel consumption - diesel	Transport log books		

Make sure the reports are read and understood.

Communication

Report	Frequency	From	То
Company Energy Report	Annual	Energy Manager	Managing Director and Department Heads
Energy Indicators	Monthly	Energy Manager	Department Heads
Budget Report	Monthly	Accountant	Relevant Department Head
Fuel Economy	Monthly	Fleet Manager	Accountant

Audit of energy information system running costs

Annual Cost (A)ctual or (E)stimated
£825 (E)
Nil
£100 (A)
£145(A)
£600(E)
Nil
£1,670/year

Evaluate the types and numbers of meters

Energy spend per meter

Total energy spend	£1,020k/year
Total main meters	4
Total sub-meters	7
Total meters	11
Annual energy spend £k/Meter	£93k/year

Evaluate the operating cost and savings potential

Information system ratios

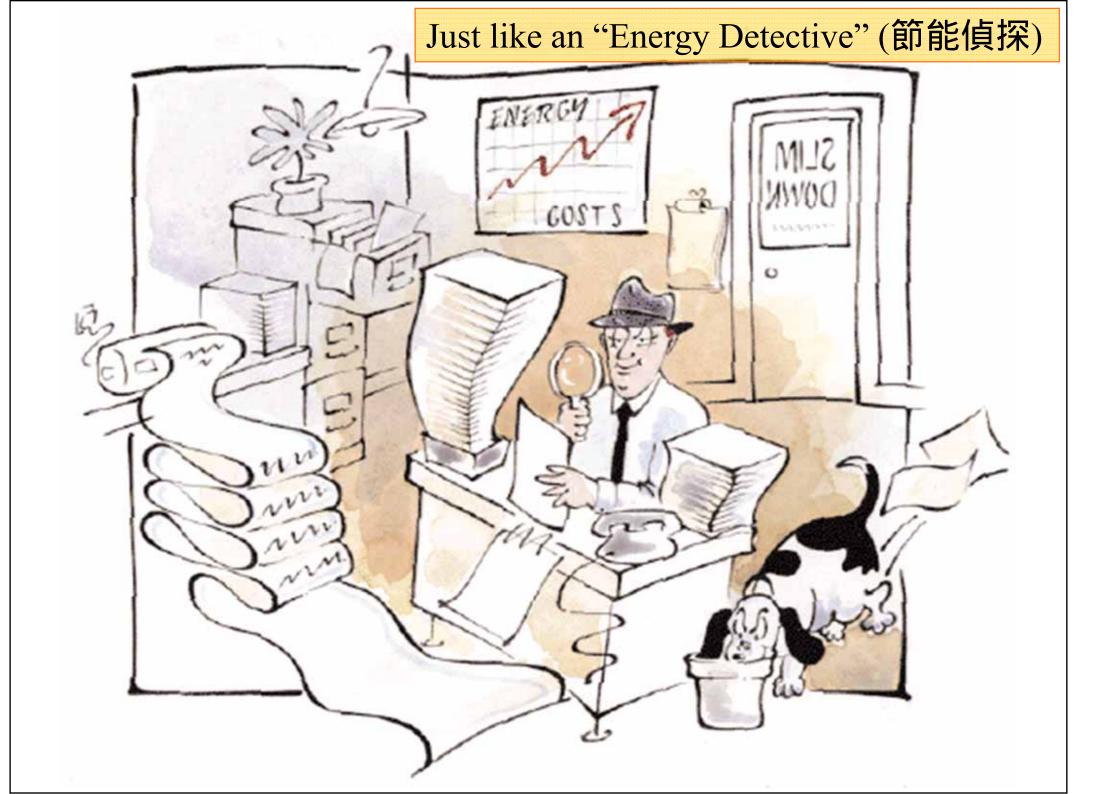
Operating cost/meter	£152/year
Operating cost/total energy spend	0.2%
Operating cost/savings potential	2.3%
Savings potential/total energy spend	7.0%
Based upon the following data:	
Operating cost	£1,670/year
Number of meters	11
Total energy spend	£1,020k/year
Savings potential	£71.6k/year

	Progress Record			
		Audit 1	Audit 2	Audit 3
Frequent audits & reviews of the progress	Date			
	Annual energy spend £k			
	Savings potential %			
progress	Total savings/total spend %	1	7	
	No. of main meters			
	No. of sub meters System operating cost £k	-	-	
	Spend/meter £k	-		
	Operating cost/meter £k			
	Energy savings achieved £k			



Practical Applications

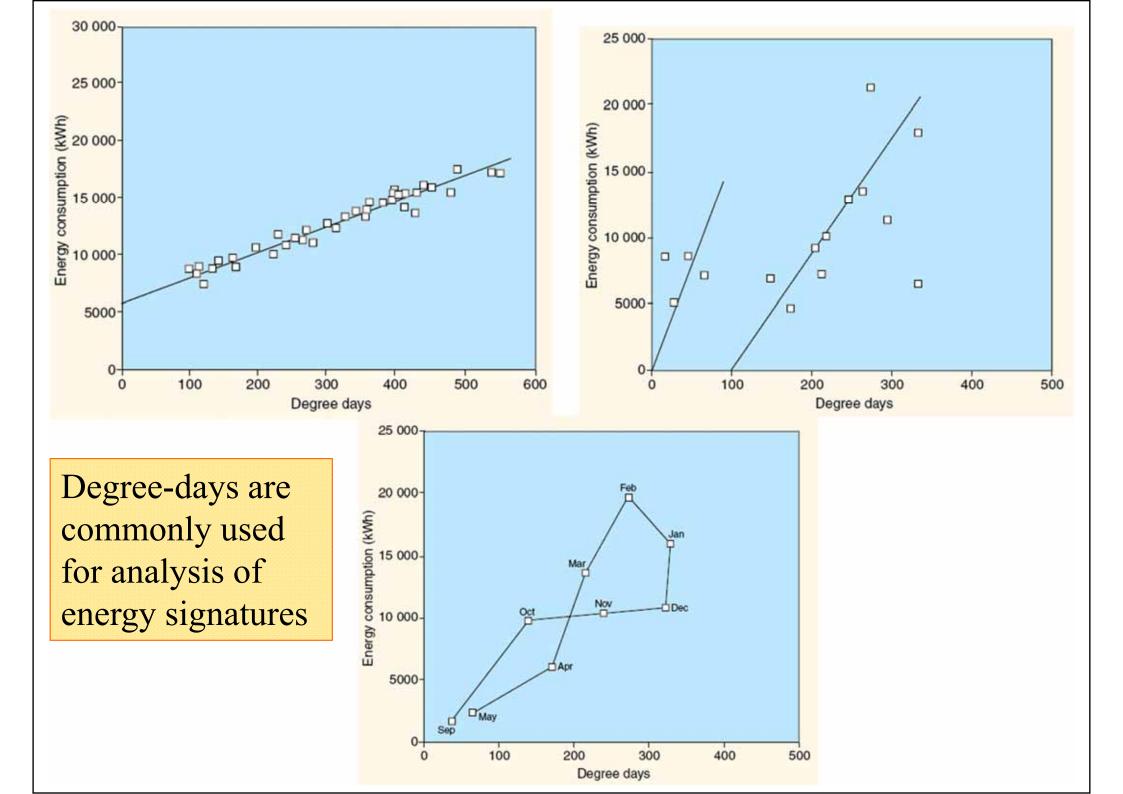
- General Information Leaflet 50
 - Energy Saving in Buildings Methods for Quickly Identifying Opportunities
 - Two different approaches
 - A physical survey
 - Focuses immediately on tangible faults
 - Data-based methods
 - Can be less expensive
 - Can initially be based on existing data
 - Can identify intermittent faults





Practical Applications

- Data-based methods
 - Screening
 - Benchmarking
 - Building energy signatures
- Analysing energy signatures
 - Identify problems
 - Cumulative changes from signatures
 - Comparison from one year to another





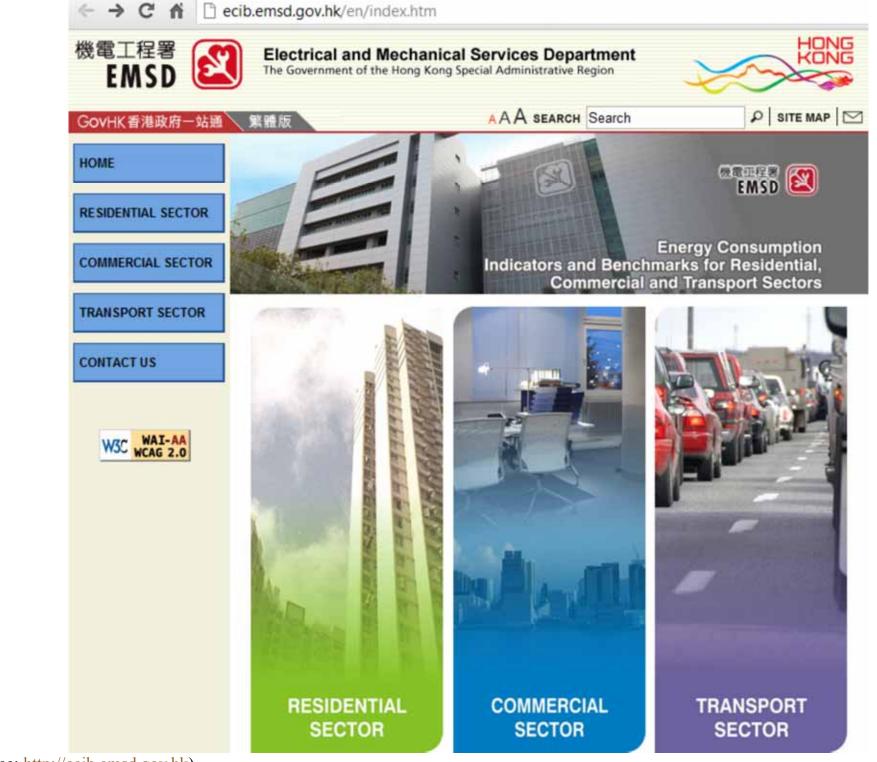
Practical Applications

- Intro to Energy Efficiency in Offices (UK)
 - Energy management
 - Measures to achieve energy savings
 - Comparing performance indices with benchmarks
 - Type 1 naturally ventilated cellular
 - Type 2 naturally ventilated open plan
 - Type 3 air conditioned, standard
 - Type 4 air conditioned, prestige



Practical Applications

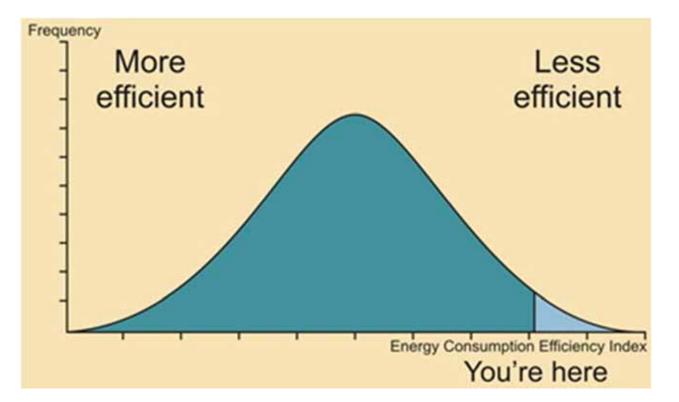
- Local building energy benchmarks in HK
 - EMSD Energy Consumption Indicators and Benchmarks
 - http://www.emsd.gov.hk/emsd/eng/pee/ecib.shtml
 - <u>Residential sector</u>
 - 1) Public Housing, 2) Private Housing, 3) Housing Authority Subsidized Sale Flat, 4) Other Housing
 - <u>Commercial sector</u>
 - 1) Restaurant and Retail, 2) Accommodation, 3) Hospital and Clinic, 4) Educational Services, 5) Warehouse, 6) Office Flatted Factory, 7) Central Services for Shopping Arcade, 8) Private Office, 9) Government Office
 - <u>Transport sector</u>
 - 1) Private Car and Motorcycle, 2) Bus and Light Bus, 3) Taxi, 4) Light Goods Vehicle (LGV), 5) Medium Goods Vehicle (MGV), 6) Heavy Goods Vehicle (HGV)



(Source: http://ecib.emsd.gov.hk)

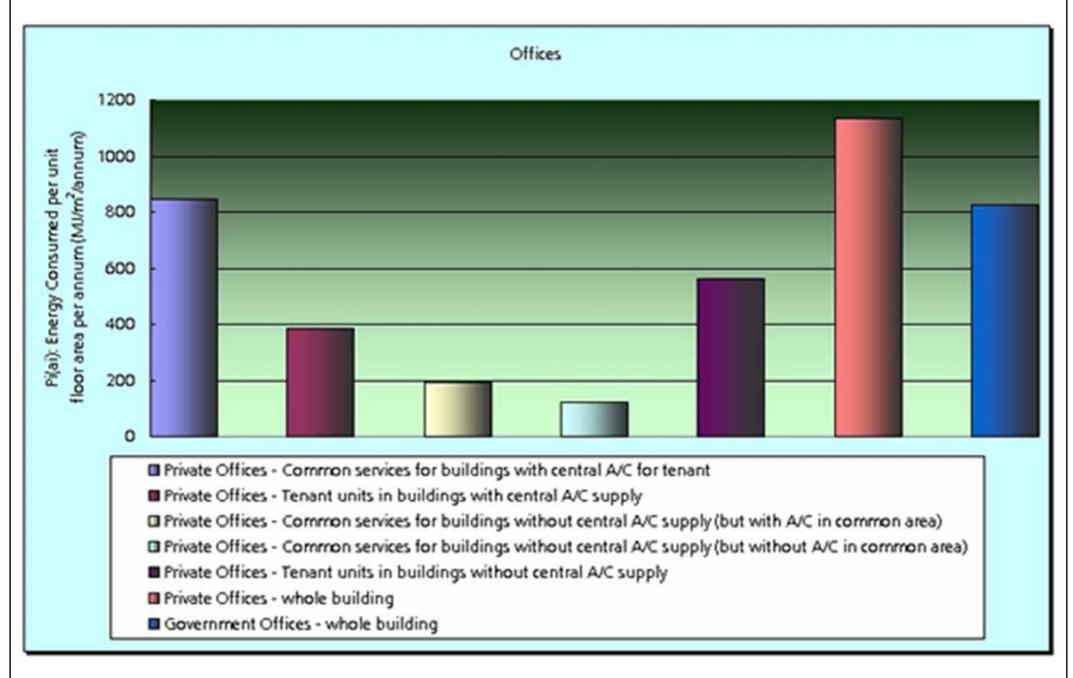
Example of energy benchmarking result

Commercial - Online Benchmarking Tools Your benchmark result compared with the same group: Your annual energy consumption per area is 3600.0 MJ/m²/annum.



Your energy consumption performance is at the 90th percentile. It means that 90% of the sampled subjects in the subgroup are better than your energy consumption performance.

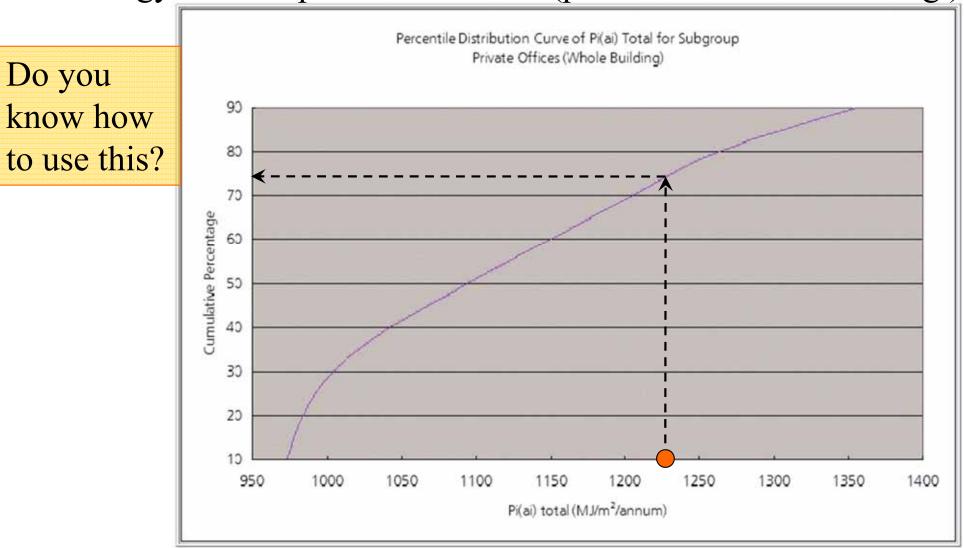
Energy Consumption Indicators for Offices



(Source: www.emsd.gov.hk)

Principal Group	Subgroups	Indicator PI(ai): Energy consumed per unit floor area per annum (MJ/m ² /annum)	Detail benchmarks
	Common services for buildings with central A/C for tenant	848	Benchmarks
Private Offices	Tenant units in buildings with central A/C supply	385	Benchmarks
	Common services for buildings without central A/C supply (but with A/C in common area)	192.3	Benchmarks
	Common services for buildings without central A/C supply (but without A/C in common area)	122.3	Benchmarks
	Tenant units in buildings without central A/C supply	561	Benchmarks
	Private Offices (whole building)	1132	Benchmarks
Government Offices (Source: www.emsd.g	Government Offices (whole building)	826.5	Benchmarks

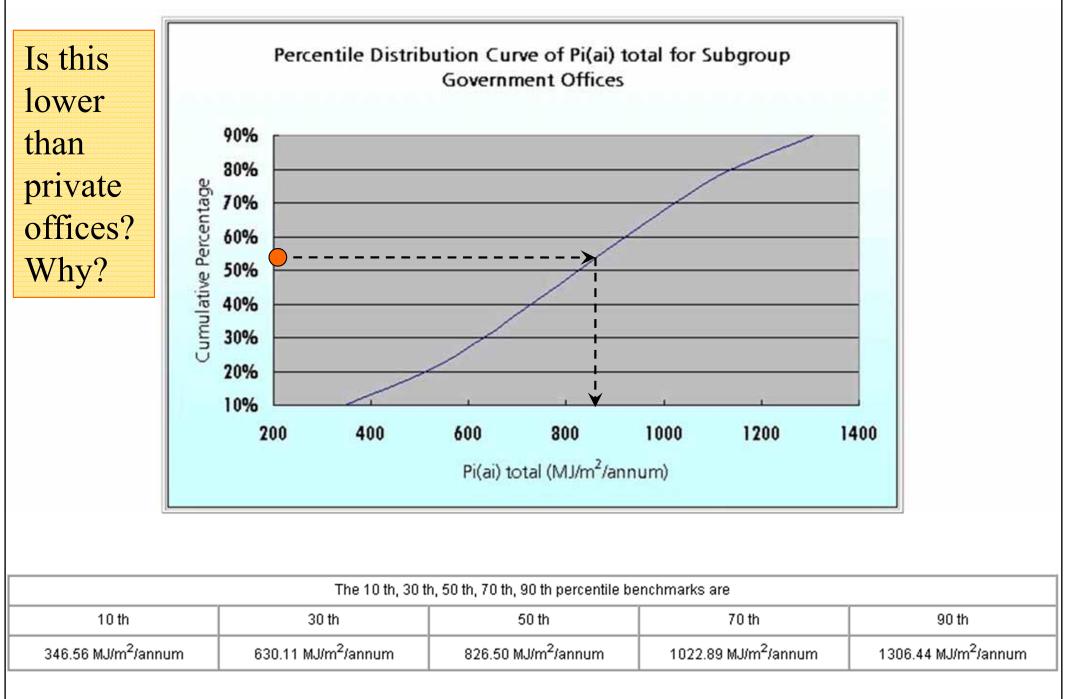
Energy Consumption Benchmark (private offices: whole bldg.)



The 10th , 3	Oth , 50th , 1	70th and 90th :	percentile	benchmarks are
10 th	30 th	50 th	70 th	90 th
973 MJ/m ² /annum	1004 MJ/m ² /annum	1094 MJ/m ² /annum	1205 MJ/m ² /annum	1355 MJ/m ² /annum

(Source: www.emsd.gov.hk)

Energy Consumption Benchmark (government offices)



(Source: www.emsd.gov.hk)



Practical Applications

- Applications of energy benchmarking
 - Energy performance contracting (EPC)
 - Contract with an energy service company (ESCO)
 - ESCO will evaluate energy-saving opportunities and guarantee that savings to cover project costs
 - Energy codes are often used as a baseline level
 - Building environmental performance assessment
 - Energy is often the key component
 - Use building energy codes as reference since they are commonly known/agreed

Further Reading



- Guides from ETSU, UK (can be downloaded from course website)
 - Good Practice Guide No. 231: Introducing Information Systems for Energy Management
 - General Information Leaflet 50: Energy Saving in Buildings – Methods for Quickly Identifying Opportunities
 - Introduction to Energy Efficiency in Offices

Further Reading



- Articles on Energy Information System (EIS):
 - Motegi, N. and Piette, M. A., 2002. Web-based Energy Information Systems for Large Commercial Buildings, LBNL.
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