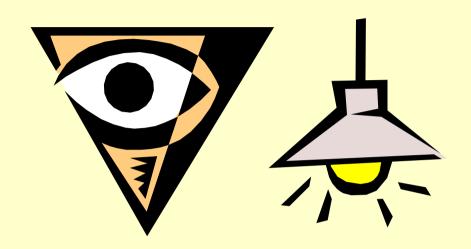
### MECH3422 Building Services Engineering I http://me.hku.hk/bse/MECH3422/



## **Lighting Systems – Light Sources and Luminaires**



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#### **Contents**



- Light Sources
  - Incandescent
  - Fluorescent
  - High Intensity Discharge (HID)
  - Low Pressure Sodium
  - Light Emitting Diode (LED)
- Ballasts and Luminaire
- Lighting Maintenance



Examples of light sources for general lighting

(Source: Advanced Lighting Guidelines, <a href="www.algonline.org">www.algonline.org</a>)

### **Light Sources**



- Commonly used light sources (abbrev./code)
  - Incandescent filament (I or GLS = general lighting service)
  - Tungsten-halogen (TH or H)
  - Fluorescent (F)
  - High intensity discharge (HID)
    - Metal halide (MH or MBI or M)
    - Mercury vapour (MBF or HPMV or Q)
    - High pressure sodium (HPS or S or SON)
  - Low pressure sodium (LPS or LS or SOX)





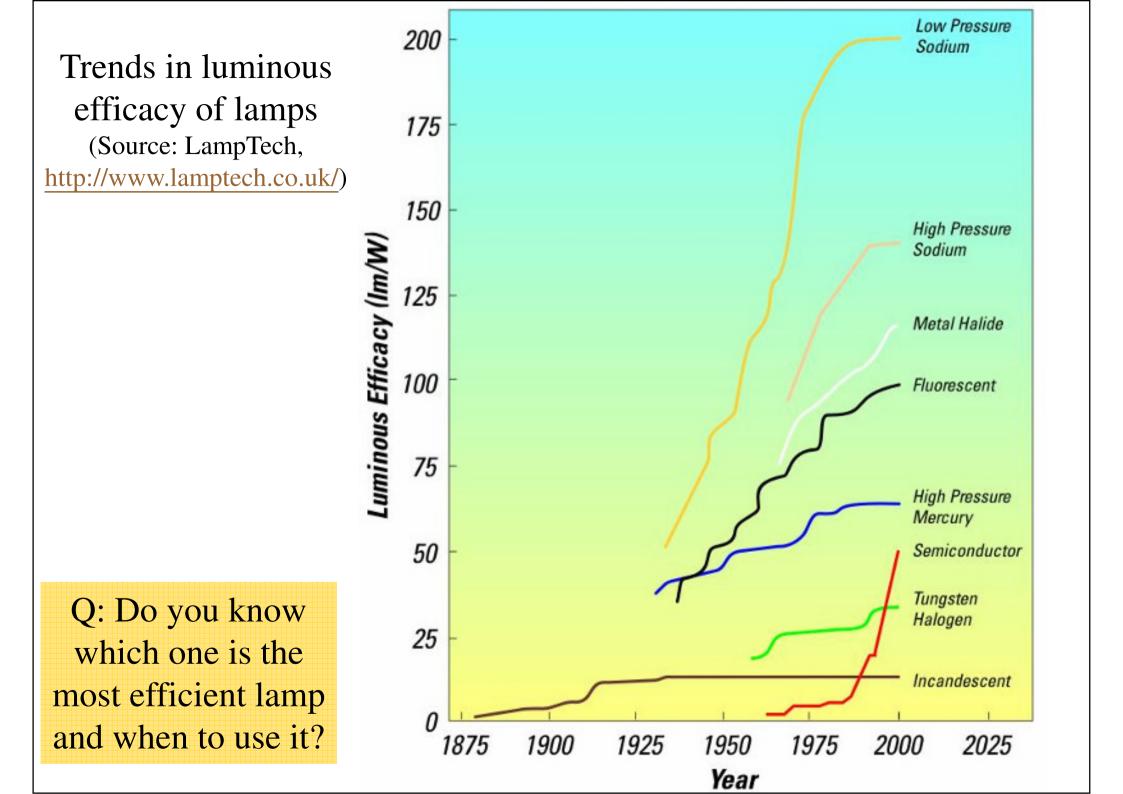
- Other light sources
  - Induction lamps
  - Light emitting diodes (LEDs)
  - Electroluminscent lamps
  - Lasers
  - Combustion sources
    - Candle flame
    - Gas light (e.g. using kerosene)

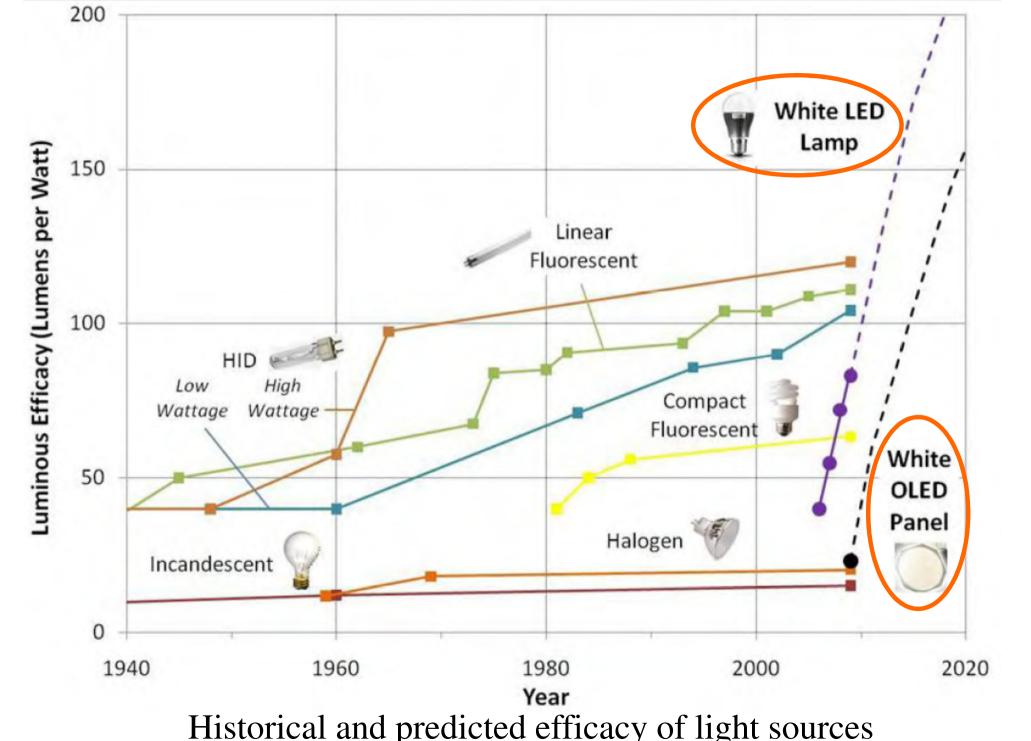
(\* See also http://en.wikipedia.org/wiki/List\_of\_light\_sources)

### **Light Sources**



- 10 principal families of lamps (according to the manner of light emission) [CIBSE/SLL Lighting Code]
  - 1. Tungsten filament
  - 2. Tungsten halogen
  - 3. Metal halide
  - 4. Low pressure mercury (fluorescent)
  - 5. High pressure mercury
  - 6. Compact fluorescent (CFL)
  - 7. Low pressure sodium
  - 8. High pressure sodium
  - 9. Light emitting diodes (LED)
  - 10. Induction (mercury, sodium & sulphur)

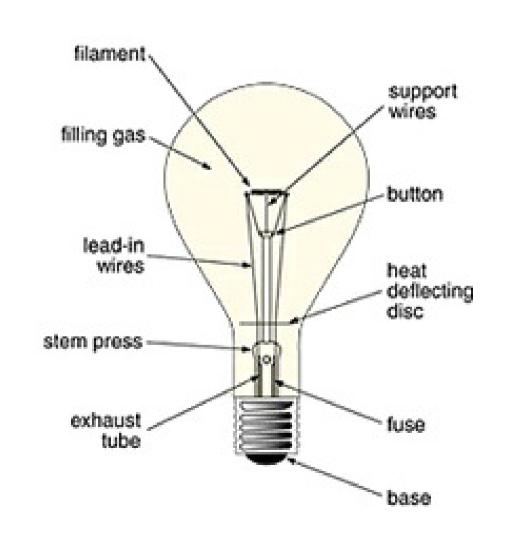




Historical and predicted efficacy of light sources (Source: US Department of Energy)

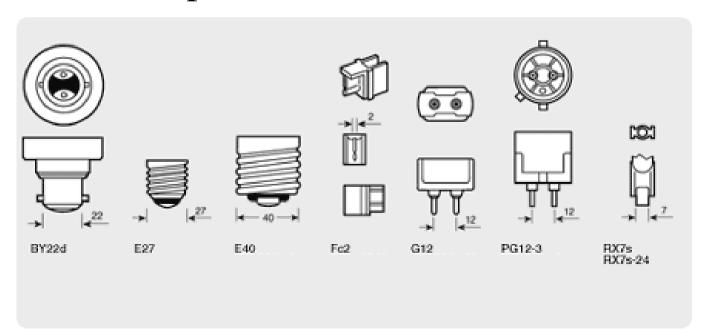


- Advantages
  - Low initial cost
  - Inexpensive to dim
  - High colour rendering
  - Can enhance texture
- Disadvantages
  - Lowest efficacy
  - Voltage sensitive
  - Short life
  - Heat generation

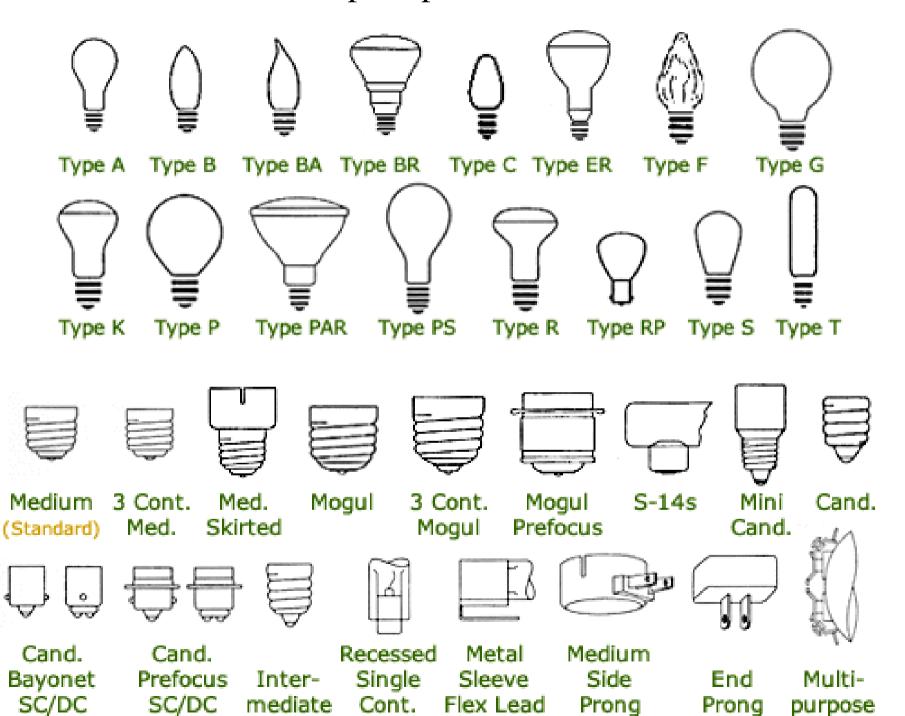




- Specification
  - Lamp/Bulb shape designations
  - Typical filament construction
  - Common lamp bases



#### Lamp shapes and bases



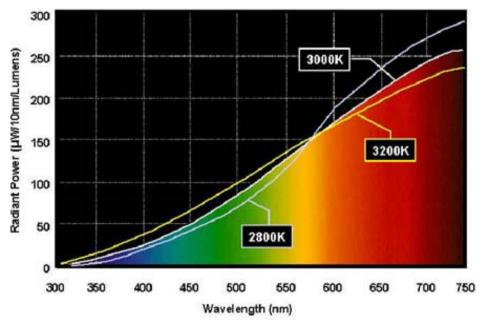


- Construction
  - Glass envelope
    - Lime glass, borosilicate (hard glass)
  - Fills
    - Vacuum, nitrogen, argon, krypton
  - Coatings
    - Acid etch, silica smoke, ceramic, paint
  - Basing
    - Aluminum, brass, nickel plated brass





- Lamp characteristics
  - Colour temperature
  - Depreciation
  - Mortality
  - Life / lumens / colour / voltage relationships
  - Bulb & socket temperature



Spectral power distribution (incandescent)



- Major types of incandescent lamps
  - Standard general service (GLS)
  - Decorative
  - Rough service
  - Vibration service
  - Sign lamps
  - Indicator
  - Three way





 Tungsten-halogen lamp, or quartz-halogen lamp (line voltage or low voltage)

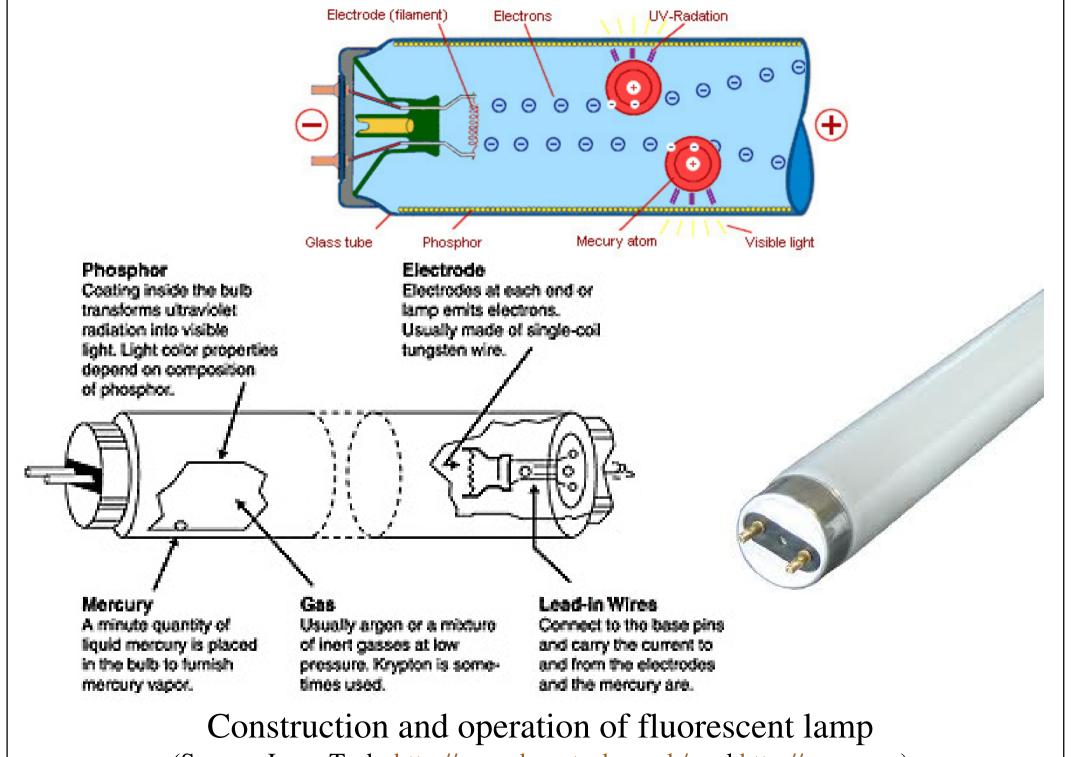
- Advantages
  - Compact size
  - Whiter light
  - Excellent lumen maintenance
  - Longer life
- Disadvantages
  - More costly





- Advantages
  - High efficiency
  - Super efficacy at high frequency operatio
  - Wide range of colour choices
- Disadvantages
  - Require ballast
  - Temperature sensitivity

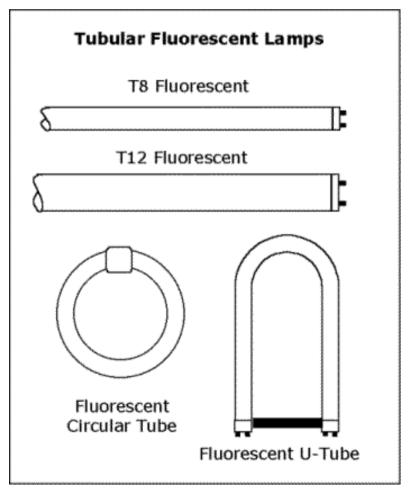




(Source: LampTech, http://www.lamptech.co.uk/ and http://osram.no)



- Types of fluorescent lamps
  - Linear (tubular)
  - Compact
  - Circline
  - U shape
  - Subminiature
  - Reflector
  - Cold cathode





- Fluorescent lamp identification
  - Example: F30T12/CW/RS
    - "F" ... fluorescent
    - "30" ... rated nominal wattage
    - "T" ... tubular shape
    - "12" ... diameter in eighths of an inch; 12/8 = 1.5 in.
    - "CW" ... color; this lamp is a cool white lamp
    - "RS" ... mode of starting; rapid-start lamp



- Classification of fluorescent lamps
  - Lamp shapes
  - Lamp bases
  - Coating technology for (double- & tri-) Phosphor
- Lamp characteristics
  - Efficacy (longer the lamp, higher the efficacy)
  - Temperature effects
  - Strobe effect (flicker)
  - High frequency operation



- Operating characteristics
  - Light output vs. ambient temperature
    - Optimal at 25 °C (highest lumens per lamp)
    - Also affect the colour of the light produced
  - Lumen maintenance
    - Initial lumens decrease w/ operating hours
  - Effect of starting frequency on lamp life
    - Loss of the electron emissive coasting on electrodes
    - Rated average life = based on 3 hrs operation per start



- Compact fluorescent
  - Advantages
    - Compact size
    - High efficacy
    - High CRI
    - Long life
    - Dimmable (some)
    - High frequency operation
    - Excellent lumen maintenance
  - Disadvantages
    - Position sensitive
    - Thermal sensitivity
    - Require ballast
    - Higher initial cost (over incandescent)





Quad-lamp

Triple-twin

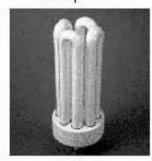
F-lamp







Circline



Oct lamp



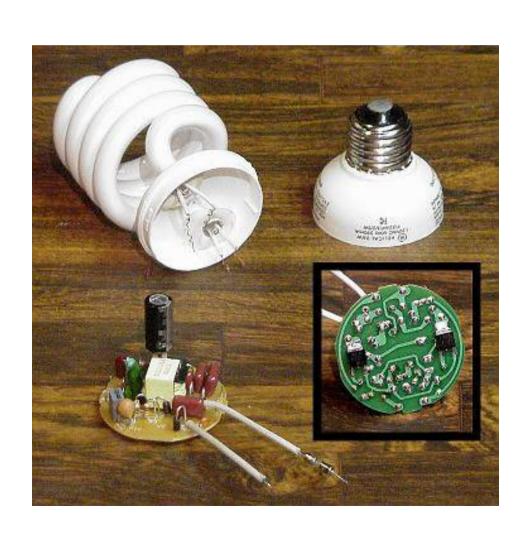


2-D

Helical

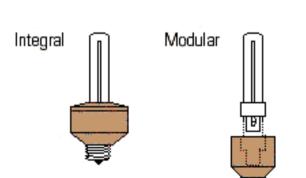


- Compact fluorescent
  - Types
    - Twin tubes
    - Quads
    - Triples
    - Globes
    - Reflectors
  - Adapter ballasts
  - Self-ballasted





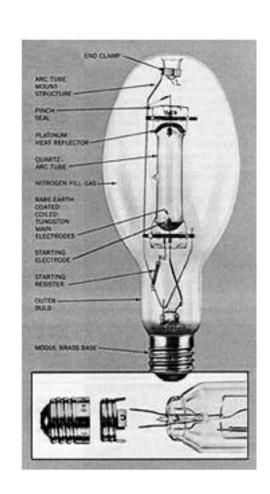
- Compact fluorescent
  - Thermal factor affecting light output & performance
  - Bulb wall temperature
    - Lamp positioning
    - Luminaire design (e.g. ventilation)
    - Plenum temperature
    - Ambient temperature
    - Amalgam temperature
  - Ballasting





- High intensity discharge (HID)
  - Mercury vapour
  - Metal halide
  - High pressure sodium

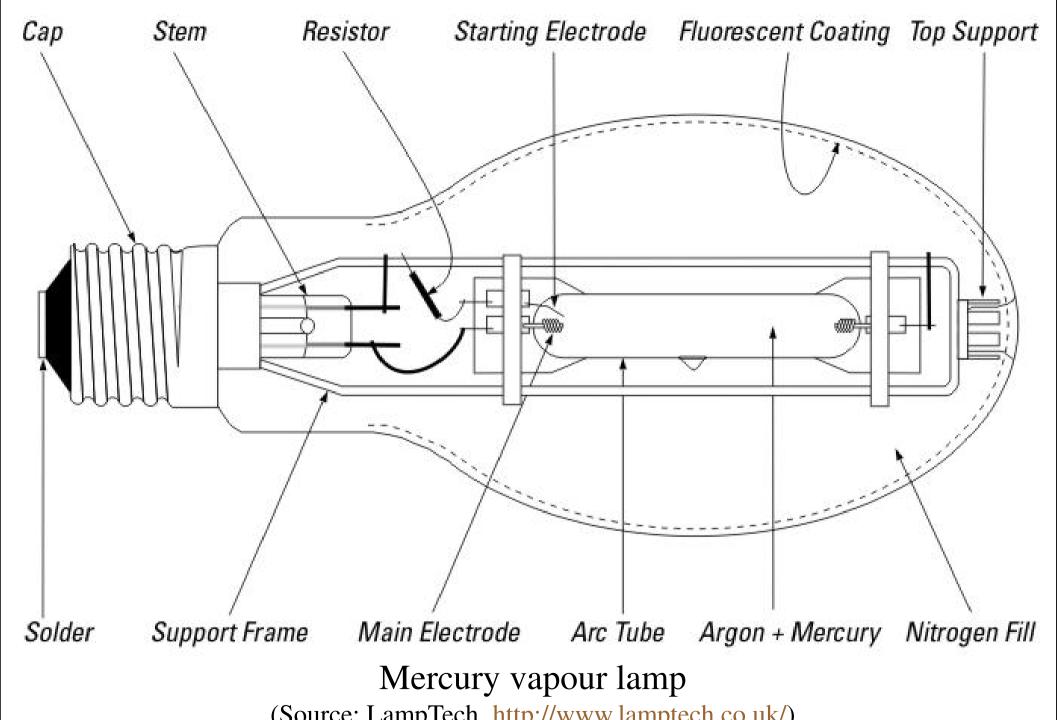
- \* See example in LampTech website
  - http://www.lamptech.co.uk/



- Mercury vapour
  - Advantages
    - Good for landscape lighting
  - Disadvantages
    - Lowest HID efficacy
    - Poor lumen maintenance
    - Poor colour



• (\* historical, use less nowadays)



(Source: LampTech, <a href="http://www.lamptech.co.uk/">http://www.lamptech.co.uk/</a>)

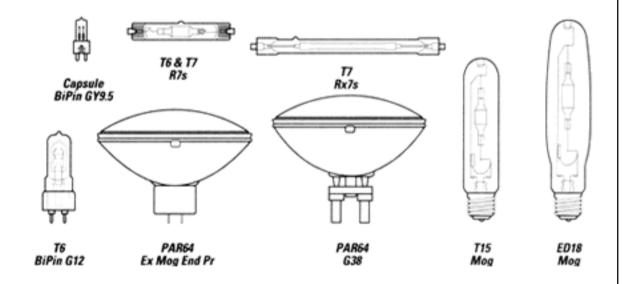
- Mercury vapour
  - Lamp types
    - Standard, PAR (parabolic), R (reflector), Safety
  - Operating characteristics
    - Starting characteristics
    - Lamp operating position (vertical/horizontal)
    - Lamp life & lumen maintenance
    - Temperature effects
    - Flicker & strobe

- Metal halide
  - Advantages
    - High efficacy
    - Good to excellent colour
    - Good lumen maintenance
    - Wide range of wattages
  - Disadvantages
    - Colour shift
    - Hot restrike time

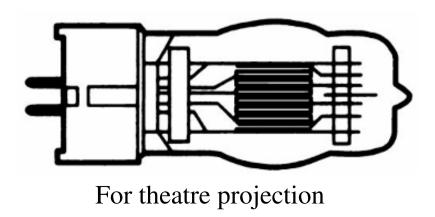




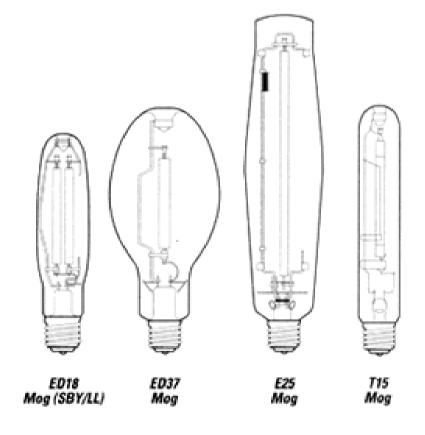
- Metal halide
  - Lamp types
    - Standard
    - High output
    - PAR (parabolic)
    - Open luminaires
    - Safety
    - Double ended



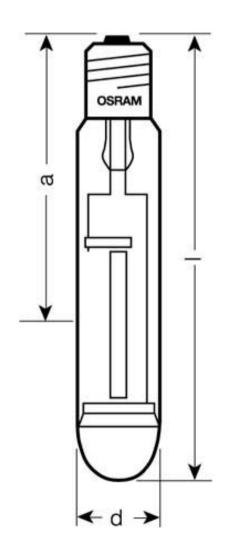
- Metal halide
  - Operating characteristics
    - Starting characteristics
    - Lamp operating position (vertical/horizontal)
    - Lamp life & lumen maintenance
    - Temperature effects
    - Flicker & strobe



- High pressure sodium
  - Advantages
    - High efficacy
    - Long life
    - Universal burning position
    - Wide range of wattages
    - Good lumen maintenance
  - Disadvantages
    - Colour (standard lamp)
    - Require ballast
    - Cycling (standard lamp)



- High pressure sodium
  - Lamp types
    - Standard
    - Standby/instant restrike
    - High output
    - Non-cycling
    - Deluxe colour
    - Double ended
    - Self-ballasted
    - Mercury retrofit
  - Operating characteristics
    - Starting characteristics
    - Lamp operating position (vertical/horizontal)
    - Lamp life & lumen maintenance
    - Temperature effects
    - Cycling



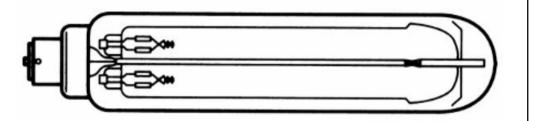
### **Low Pressure Sodium**

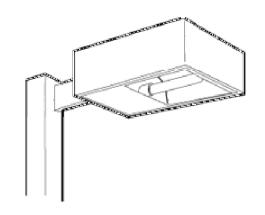


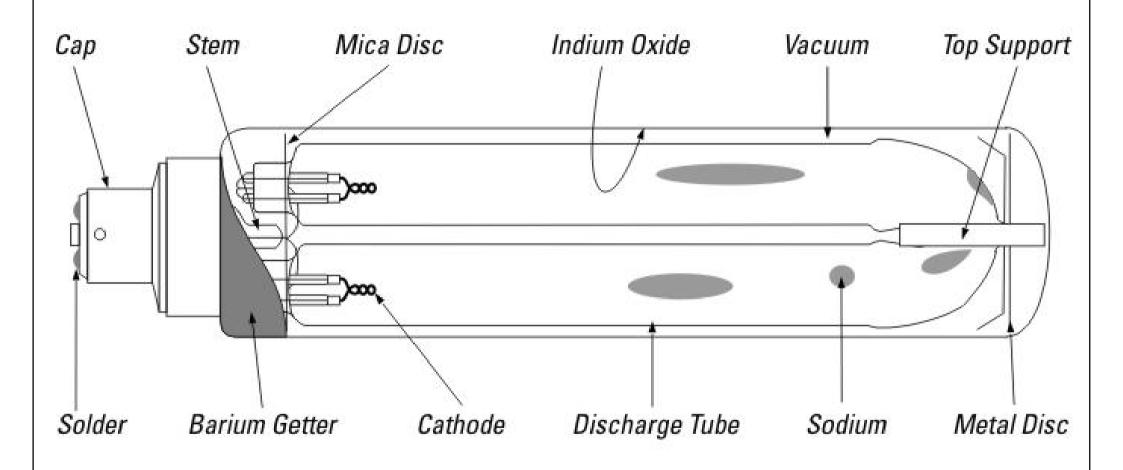
- Low pressure sodium
  - Advantages
    - Highest efficacy
    - Hot restrike



- Monchromatic
- Optical control
- Lamp disposal
- Increased wattage over life







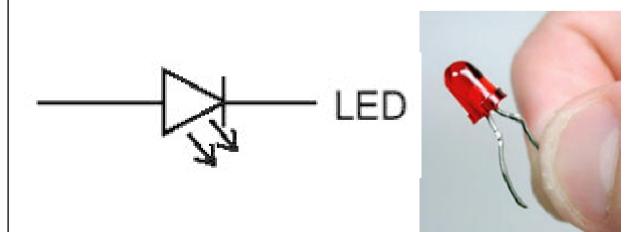
#### Low pressure sodium lamp

(Source: LampTech, <a href="http://www.lamptech.co.uk/">http://www.lamptech.co.uk/</a>)

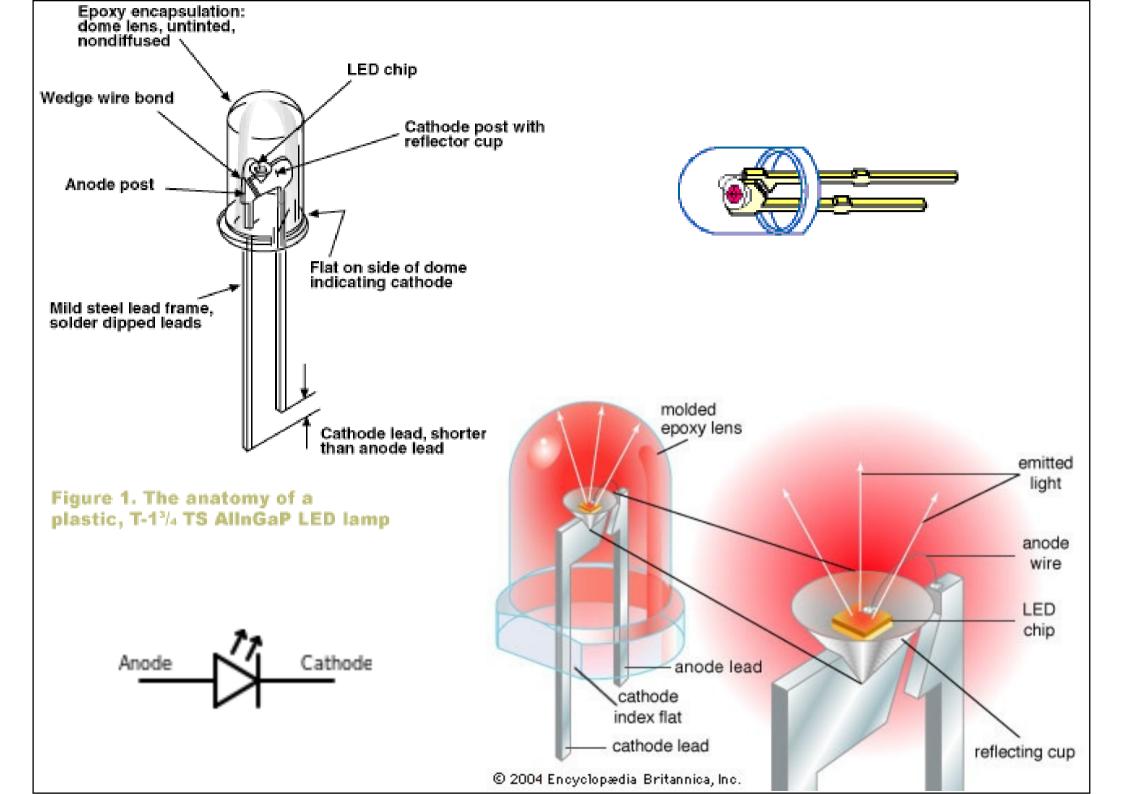
### **Light Emitting Diode (LED)**



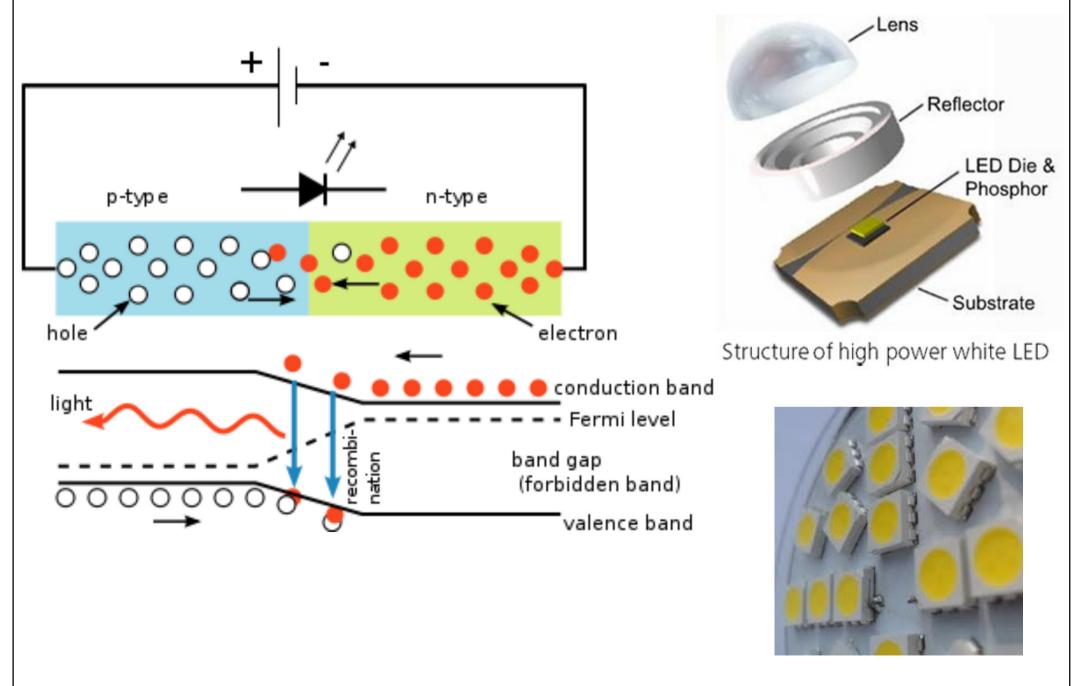
- Light emitting diode (LED)
  - Produces light by electroluminescence at low voltage "p-n" junction (e.g. indicator lights)
  - Development of white light & high output LEDs enables wider use in lighting systems







#### Principle of LED and structure of high power white LED\*



(\* See How LED Works, <a href="http://www.omslighting.com/ledacademy/">http://www.omslighting.com/ledacademy/</a>)



Examples of LED lamp application

## **Light Emitting Diode (LED)**



- Light emitting diode (LED)
  - Advantages
    - Low power consumption
    - Long lasting (long useful life)
    - Durable (withstand impact & vibration)
    - Cool (little heat produced)
    - Modular design & compact size
    - Controllability (colour balance & intensity)
    - Instant on, frequent switching
    - No annoying flicker
    - Low cost of manufacture
    - No ultraviolet & infrared radiation
    - Mercury free

LED candles

- Disadvantages
  - Focused, directional light
  - Need different optics design
  - May need heat sink (thermal management)



# **Light Emitting Diode (LED)**



- Solid state lighting (SSL)
  - Emits light from semi-conductor (solid)
    - Light emitting diode (LED)
    - Organic light-emitting diodes (OLED)
    - Polymer light-emitting diodes (PLED)
  - Advantages:
    - Low power consumption
    - Reduced heat generation
    - Greater resistance to shock, vibration, and wear
  - LED retrofits (not ideal), versus LED luminaires





(\* See also http://en.wikipedia.org/wiki/Electrical\_ballast)

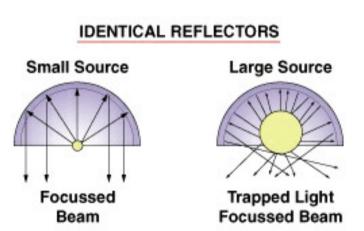
- Ballasts\* (e.g. electromagnetic and electronic ballasts)
  - For operation of gas discharge lamps (e.g. fluorescent, HID)
  - Provide several functions:
    - Deliver proper voltage to start or ignite the lamp(s)
    - Current limiting (to safely sustain operation)
    - Compensate for variations in line voltage
    - May offer electrode preheat, dimming or power quality adjustment
  - Consume power & reduce overall lumens per watt rating
  - Ballast factor (BF) (range from 0.7 to 1.2)
    - It is a measure of actual lumen output for a specific *lamp-ballast* system relative to the rated lumen output measured with a reference ballast under test conditions



- Ballast efficacy factor (BEF)
  - = Ballast factor (BF) x 100 / Input Watts
- Harmonics caused by electronic ballasts
  - Switching techniques in solid-state electronic ballasts may cause line current harmonics
  - Total harmonic distortion (THD)
    - Distorted wave from superimposing harmonic sine waves (multiples of the fundamental)
  - Consequences of harmonics:
    - Contribute to resistive heating in wiring, insulation, etc
    - Cause lower power factors
    - Produce overheating in transformers
    - Cause excessive current in neutral conductor



- Luminaire (light fixture)
  - A complete lighting system:
    - A housing and lampholders
    - Lamps (w/ a ballast/transformer)
    - Optical system
      - Reflector, and either a lens, louver or diffuser
      - For controlling brightness
  - It may also include some type of electrical control dimmers, hilo switching, daylight sensors, etc.

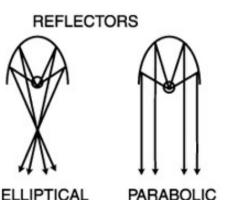


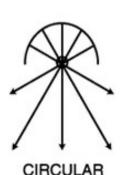


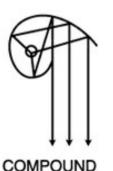
- Six basic classifications of luminaires:
  - Direct luminaire where all the light is directed down
  - Semi-direct luminaire where the majority of the light is directed down
  - General diffuse luminaire where light is distributed in all directions
  - <u>Direct-indirect</u> luminaire where light is distributed equally up and down
  - <u>Semi-indirect</u> luminaire where the majority of light is directed up
  - Indirect luminaire where all the light is directed up

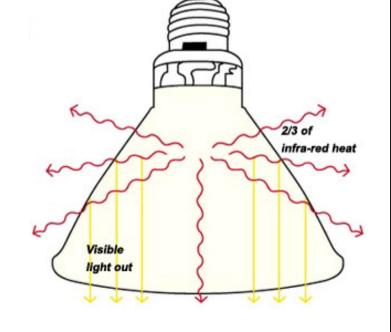


- Optical systems
  - Typical methods of controlling light
    - Reflection
      - Specular, diffuse, spread, selective
    - Transmission
      - Direct, diffuse, spread, selective
    - Refraction









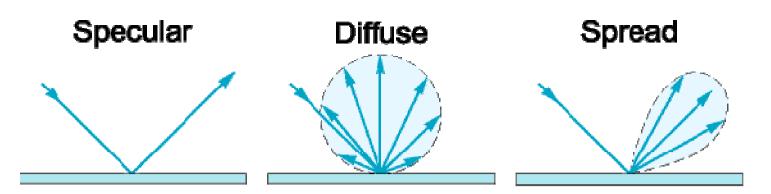


Fig. 3.2 Specular, diffuse, and spread reflection from a surface.

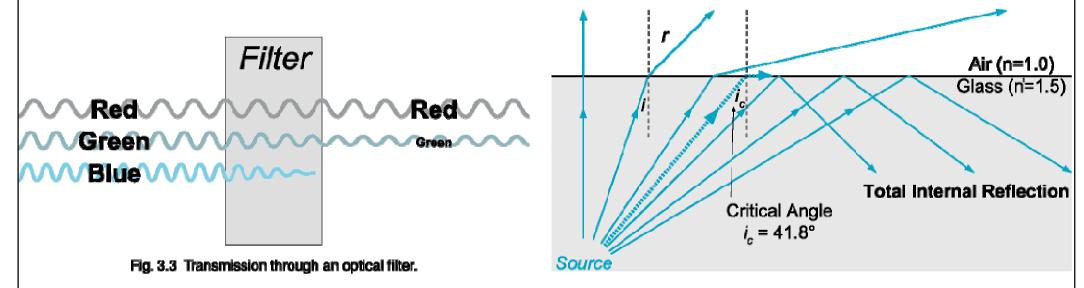


Fig. 3.5 Refraction and total internal reflection.

#### Methods of controlling light

(Source: IESNA Handbook 9th ed.)



- Luminaries Efficacy Rating (LER)
  - LER = (Photometric Efficiency x Total Lamp Lumens x Ballast factor) / Luminaire Input Watts
- How to classify fluorescent luminaires & systems
  - Mounting: recessed, surface (ceiling or wall) & suspended
  - Distribution: direct, indirect, direct/indirect
  - Type of fluorescent lamp: T12, T8, T5
  - Nominal dimensions: 1 x 4, 2 x 4, etc
  - Application: commercial, industrial, residential, special purpose



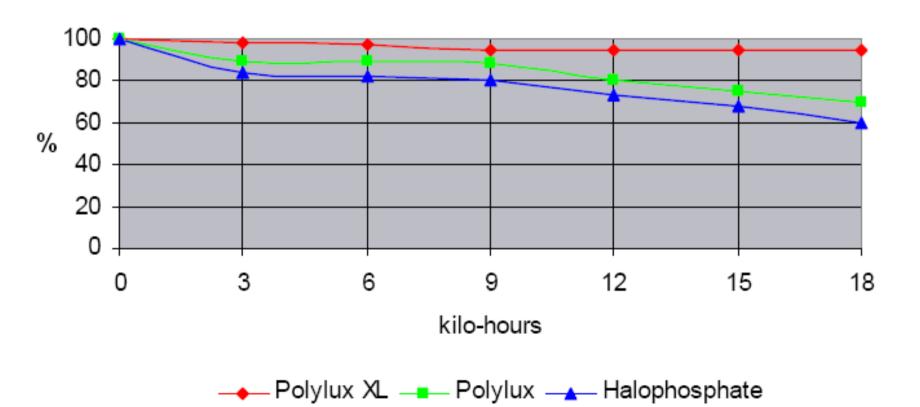


- Maintenance of lighting system
  - Periodic cleaning of lighting fixtures & lamps
    - Decreases light loss & improve light levels
  - Spot or group replacement of lamps based on the economics of the system
  - Periodic repainting or cleaning of the room surfaces (ceiling, walls, and floor) to maintain optimum light reflection characteristics

<u>Lumen depreciation</u>: decline in lumen output over time due to reductions in lamp emissions and changing surface properties ---- lamp, luminaire, and room, if applicable.

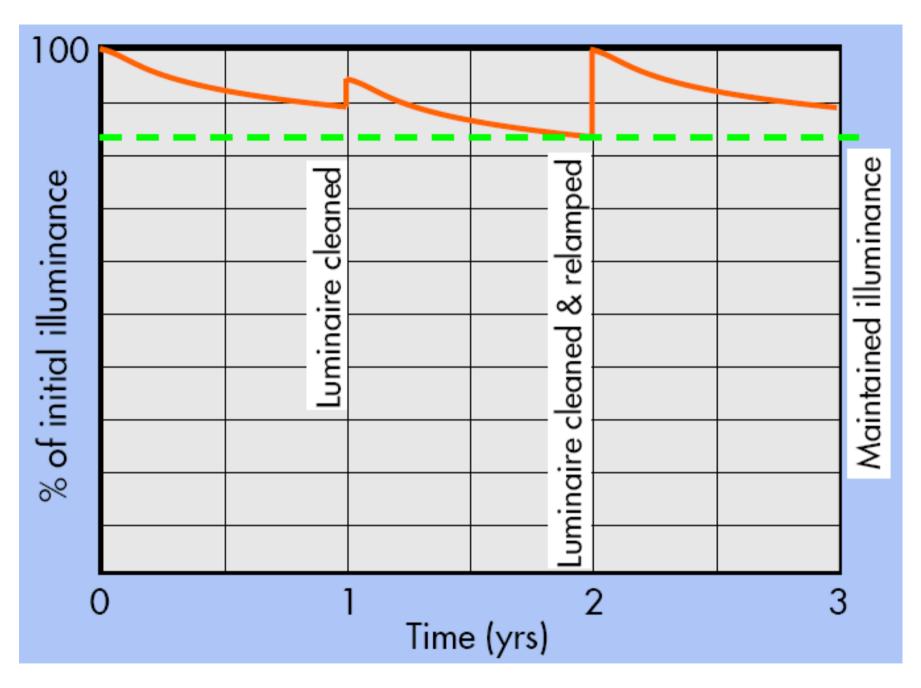
<u>Lumen maintenance</u>: the amount of light provided from the source at a specific time in the future (% of the original light output).

#### Lumen Maintenance



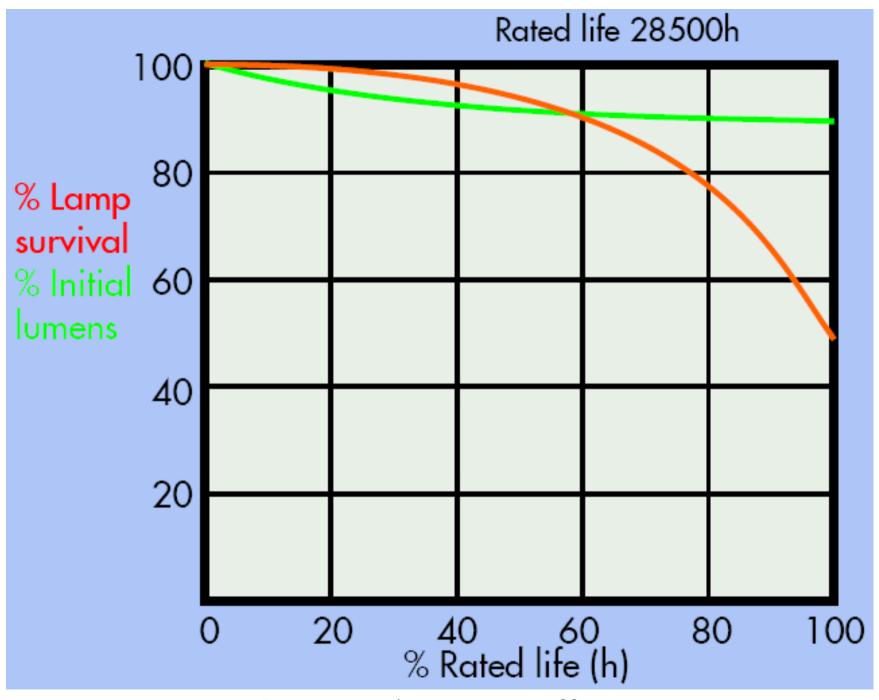
(\* See also <a href="http://ateam.lbl.gov/Design-Guide/DGHtm/lumenmaintenance.htm">http://ateam.lbl.gov/Design-Guide/DGHtm/lumenmaintenance.htm</a>)

[Source: Thorn Lighting]



Lamp maintenance effect

[Source: Thorn Lighting]



Lamp maintenance effect

[Source: Thorn Lighting]





- Common lighting upgrade strategies
  - Upgrade with reduction in light levels
    - If original design is excessive
  - Increase light levels
  - Maintain light levels
  - Focus light levels
    - Task lights or accent lighting
  - Reduce hours of use
    - Add time schedule or automatic controls







- Environmental aspects of lighting
  - Disposal
    - Lighting waste disposal (e.g. lamp & ballast)
  - Green lights
    - Minimum efficacy standards for lamps
  - Emissions (e.g. mercury)
    - During manufacturing
    - During operation

