

Mini Design Project – Load and Energy Calculations

Load and energy calculations are important tasks for HVAC (heating, ventilating and air conditioning) design and analysis. With the help of sophisticated computer software, it is possible to investigate the building thermal load and energy consumption in an effective way. The results could help building designers and owners optimize the performance of the HVAC systems and make informed decisions on investment.

Objectives:

- To perform load and energy calculations using the selected computer software.
- To evaluate the calculation results and appreciate the analysis process.

Methodology

This assignment is intended to strengthen what you have learned during the lectures, by conducting hands-on exercises and developing practical experience with the calculations and analysis process. In order to develop the skills for load and energy calculations, two computer software programs have been selected for the learning process. Students shall form a team of 3 to 4 persons to carry out the assignment and learn the key features of the programs. Students can download the program files from Moodle system and unzip the files to run the setup executive files in order to install the programs on a computer.

- (a) *Carmel Loadsoft 6.0* [commercial and industrial HVAC load calculation software package based upon the ASHRAE 2001 Fundamentals radiant time series (RTS) method]
- (b) *Energy-10* [a building energy simulation program that focuses on the early stages of the architectural design process] [<http://arizonaenergy.org/Analysis/Builders/energy10.htm>]

Procedure

1. Practical use of *Carmel Loadsoft 6.0*
 - 1.1 Please refer to Appendix I for the instructions of a Walk-through exercise.
 - 1.2 Follow the instructions to learn how to build up the inputs and do the calculations.
 - 1.3 Evaluate the information of the output reports and copy them for future analysis.
2. Practical use of *Energy-10*
 - 2.1 Start the software on the computer. A welcome window will come up.
 - 2.2 Click “First Time User” and the electronic “Help” file will be opened. Read the basic program information so as to get familiar with the software.
 - 2.3 Close the “Help” file (you may refer to it again during the process).
 - 2.4 Perform “Exercise #1: Overview” (see Appendix II).
 - 2.5 Perform “Exercise #2: HVAC Efficiency” (see Appendix III).
 - 2.6 Copy and save the input summary and results of the exercises.

Evaluation of the Results

For *Carmel Loadsoft 6.0*, students should study the load calculation process/results and summarize the key information for the HVAC design. They may modify the inputs and make other assumptions and calculations (e.g. different calculation month and hour range; what-if scenario) to demonstrate their understanding of the following issues.

- Design cooling and heating loads
- Load components and characteristics
- Load calculation skills and influence of the assumptions

For *Energy-10*, students should analyse the energy simulation results and interpret the potential of the energy-efficient strategies. They may modify the inputs and make other assumptions and calculations to demonstrate their understanding. Important issues to be considered and discussed include:

- Characteristics of the annual energy use
- Utility costs and their breakdown
- Monthly electric demand peaks
- HVAC capacities

Submission

Each student group should prepare a technical report based on the data and information generated and learnt during the exercises. The report shall not exceed twenty (20) A4 pages and should be submitted as an electronic copy through the Moodle system.

References

- ASHRAE, 2017. *ASHRAE Handbook Fundamentals 2017*, Chapters 14-19, American Society of Heating, Refrigerating and Air-Conditioning Engineers Inc., Atlanta, Georgia.
- Pedersen, C. O., *et al.*, 1998. *Cooling and Heating Load Calculation Principles*, American Society of Heating, Refrigerating and Air-Conditioning Engineers, Atlanta, GA.
- Spitler, J. D., 2009. *Load Calculation Applications Manual*, American Society of Heating, Refrigerating, and Air-Conditioning Engineers, Atlanta, GA.
- Trane Company, 2000. *Cooling and Heating: Load Estimation*, Trane Company, La Crosse, Wisconsin.
- Wang, S. K., Lavan, Z. and Norton, P., 2000. *Air Conditioning and Refrigeration Engineering*, Chapter 6, CRC Press, Boca Raton.
- Wickham, F. (ed.), 1998. *Air Conditioning: Load Estimation*, 3rd ed., Australian Institute of Refrigeration, Air Conditioning and Heating, Melbourne, Victoria, Australia and Institute of Refrigeration Heating Air Conditioning Engineers, Auckland, New Zealand.

Electronic files: - Carmel Loadsoft 6.0 User Manual
 - Energy-10 Help File (i.e. the User Manual)

Appendix I

Carmel Loadsoft 6.0: Walk-through #1

Overview

This walk-through creates a simple project in the Loadsoft 6.0 software package. Please walk through the steps below to gain a basic understanding of the software.

Details

Step #1: Open the Loadsoft program by clicking the appropriate icon on your desktop or from the Windows "Start" menu. Select the "Open Project" menu option from the "File" main menu.

Step #2: Create a new project by pressing the "New" button and entering a new project name. Call it "Walk-Through 1". The main project input form will open. Click "Settings" to check that SI units are used.

Step #3: Click the "Customer/Bldg Info" tab and input customer or building information here. You can input anything here since it does not affect the load calculations.

Step #4: Click the "Project Info and Conditions" tab and select the "Average Clearness (Cn = 1)" option for "Clearness Conditions" input. Select the "Crushed Rock (Default)" option for the "Ground Type . . ." input.

Step #5: Click the "Weather Data" tab to display the weather data options. Select the "World" option, then select "Hong Kong" as the Country and "Hong Kong" as the city. You will notice that the weather data automatically populates the text boxes to the right.

Step #6: Right-click over the project name in the navigation area to the left. Select the "Insert New System" menu option from the drop-down. A form will appear asking you to type in a system name and whether to use the default template. Do the following:

- Type in the following system name: "System 1"
- Unclick the "Use default system template" and select "New System Template" from the drop down list.
- Click "Ok" to close this form and return to the main input form.

The new system will appear in the navigation area under the project name.

Step #7: Leave all the default values for the system, except for the following

- Change the fan efficiency % to 80%.
- Change the Coil Bypass % to 5%.
- Change the cooling setpoint to 24 degrees C.
- Change all the safety values to 5%

Step #8: Right-click over the "System 1" system in the navigation area, and select "Insert New Zone under this System". A dialog box will appear asking you to create a zone. Type in the name "First Floor".

Step #9: Select the new zone that you have created, right-click over it, and select the "Insert New Area under this Zone". A form will appear asking you to input an area name and also select an area template to base the new area upon. Do the following:

- Type in the following area name: "Bedroom No. 1"
- Unclick the "Use default area template" and select "New Area Template" from the drop down list.
- Click "Ok" to close this form and return to the main input form.

The new area will appear in the navigation area under the "First Floor" zone.

Step #10: Do the following and input the following values for the "Bedroom No. 1" area (Leave the default values for any of the inputs not specified below):

- Total Area SqM: 15 SqM
- Avg. Area Height: 2.5 metre
- Wall 1:
 - Orientation: East
 - Wall CTS No: Select wall number "8" by pressing the "F4" key in the "Wall CTS No." drop down. This will list all of the available wall CTS types.
 - Wall Color: Medium
 - Width: 4 metre
 - Height: 2.5 metre
 - Wall Angle: 0
- Roof 1:
 - Orientation: Flat
 - Roof CTS No: Select roof number "9" by pressing the "F4" key in the "Roof CTS No." drop down. This will list all of the available roof CTS types.
 - Width: 4 metre
 - Length: 4 metre
- Click the "Window and Shading" tab, and select Window 1 and enter the following:
 - Corresponding Wall: 1
 - Window No. Select the window number "1a" by pressing the F4 key in the "Window No" drop down. This will list all of the available window SHGC types.
 - Window Material: W3-1 (glass, single pane – half inch clear w/ draperies)
 - Width: 1.2 metre
 - Height: 1.2 metre
- Under the "Internal/Other" tab, enter the following:
 - Total People: 5
 - Lighting Wattage: 12 Watt/SqM (Toggle between Watts/SqM and Total Watts by pressing the F3 key).
 - Miscellaneous Sensible: 150 Watt
- Go to the "Checks/Inputs" tab and perform checks to ensure all inputs are correct. Then perform a quick calculation to view the load breakdown for the area.

Step #11: Repeat Steps #9 and #10 above, except name the new area "Bedroom #2" and input the following values:

- Total Area SqM: 156 SqFt
- Avg. Area Height: 2.5 metre
- Wall 1:
 - Orientation: West

- Wall CTS No: Select wall number "8" by pressing the "F4" key in the "Wall CTS No." drop down. This will list all of the available wall CTS types.
- Wall Color: Medium
- Width: 4 metre
- Height: 2.5 metre
- Wall Angle: 0
- Wall 2:
 - Orientation: South
 - Wall CTS No: Select wall number "8" by pressing the "F4" key in the "Wall CTS No." drop down. This will list all of the available wall CTS types.
 - Wall Color: Medium
 - Width: 4.2 metre
 - Height: 2.5 metre
 - Wall Angle: 0
- Roof 1:
 - Orientation: Flat
 - Roof CTS No: Select roof number "9" by pressing the "F4" key in the "Roof CTS No." drop down. This will list all of the available roof CTS types.
 - Width: 4 metre
 - Length: 4 metre
- Click the "Window and Shading" tab, and select Window 1 and enter the following:
 - Corresponding Wall: 1
 - Window No. Select the window number "1a" by pressing the F4 key in the "Window No" drop down. This will list all of the available window SHGC types.
 - Window Material: W3-1 (glass, single pane – half inch clear w/ draperies)
 - Width: 1.2 metre
 - Height: 1.2 metre
- Click the "Window and Shading" tab, and select Window 2 and enter the following:
 - Corresponding Wall: 2
 - Window No. Select the window number "1a" by pressing the F4 key in the "Window No" drop down. This will list all of the available window SHGC types.
 - Window Material: W3-1 (glass, single pane – half inch clear w/ draperies)
 - Width: 1.5 metre
 - Height: 1.2 metre
- Under the "Internal/Other" tab, enter the following:
 - Total People: 1
 - Lighting Wattage: 150 W
 - Miscellaneous Sensible: 150 W

- Go to the "Checks/Inputs" tab and perform checks to ensure all inputs are correct. Then perform a quick calculation to view the load breakdown for the area.

Step #12: Repeat Steps #9 and #10 above, except name the new area "Master Bedroom" and input the following values:

- Total Area SqM: 20 SqM
- Avg. Area Height: 3 metre
- Wall 1:
 - Orientation: South
 - Wall CTS No: Select wall number "8" by pressing the "F4" key in the "Wall CTS No." drop down. This will list all of the available wall CTS types.
 - Wall Color: Medium
 - Width: 4.5 metre
 - Height: 3 metre
 - Wall Angle: 0
- Wall 2:
 - Orientation: Northeast
 - Wall CTS No: Select wall number "8" by pressing the "F4" key in the "Wall CTS No." drop down. This will list all of the available wall CTS types.
 - Wall Color: Medium
 - Width: 4.5 metre
 - Height: 3 metre
 - Wall Angle: 0
- Roof 1:
 - Orientation: Flat
 - Roof CTS No: Select roof number "9" by pressing the "F4" key in the "Roof CTS No." drop down. This will list all of the available roof CTS types.
 - Width: 3 metre
 - Length: 6 metre
- Click the "Window and Shading" tab, and select Window 1 and enter the following:
 - Corresponding Wall: 1
 - Window No. Select the window number "1a" by pressing the F4 key in the "Window No" drop down. This will list all of the available window SHGC types.
 - Window Material: W3-1 (glass, single pane – half inch clear w/ draperies)
 - Width: 1.2 metre
 - Height: 1.2 metre
- Click the "Window and Shading" tab, and select Window 2 and enter the following:
 - Corresponding Wall: 2

- Window No. Select the window number "1a" by pressing the F4 key in the "Window No" drop down. This will list all of the available window SHGC types.
- Window Material: W3-1 (glass, single pane – half inch clear w/ draperies)
- Width: 1.5 metre
- Height: 1.2 metre
- In the "Window Shading" section, select the "Internal Shading?" checkbox, then enter the following:
 - Under the "Int. Shading Glazing System Type", select the "Blind/Shades - Single - Clear, Residential" option
 - Next, under the "Shading Color/Type or Yarn Reflectance", select the "Shades - Opaque Dark" option
 - For external shading, enter 0.25 metre for the ext. shading horiz depth and vertical depth
 - For the offsets, enter 0.4 metre
- Under the "Internal/Other" tab, enter the following:
 - Total People: 1
 - Lighting Wattage: 100 W (Toggle between Watts/M and Total Watts by pressing the F3 key).
 - Equipment Sensible/SqM: 10 W/SqM
- Go to the "Checks/Inputs" tab and perform checks to ensure all inputs are correct. Then perform a quick calculation to view the load breakdown for the area.

Step #13: Currently, you should have 3 area listed under the system "System 1". Let's perform total system load calculations. Select the "Walk-Through 1" project name in the navigation area, and then select the "Outputs" tab. Press the "Calculate" button to begin calculating. The panel below the button should display the status. After the calculations are complete, the report buttons will enable in the "Display Reports" section. Select any of the reports to display them on your computer screen.

Appendix II

Energy-10 Exercise #1: Overview (adapted for Hong Kong and SI units)

- This symbol is your prompt to take an action in ENERGY-10.

Goal of this exercise: To introduce users to ENERGY-10 and Energy-Efficient Strategies (EES)

(* Should copy the file “hongkong.et1” into the WEATHER folder of the program.)

STEP 1: □ Start a New Project

Location:

- Weather file: Hong Kong, China (hongkong.et1)

Utility Rates: \$1 per kWh for consumption, \$2 per kW for demand,
and a fuel cost of \$0.1 per kWh.

of zones: 1

Building Use: Office

HVAC System: PTAC with ER Heat (packaged air-conditioning with
electric reheat)

Floor area: 500 sq.m

of stories: 2

Aspect Ratio: 1.5

Library: NEWLIB

STEP 2: □ Click OK. The Provisional Data screen appears (the defaults are used).

□ Rotate your building 30 degrees.

□ Locate all ducts inside.

□ OK. (AutoBuild process is completed)

□ OK.

STEP 3: □ Note the Summary Screen with Reference Case on the Left and Low-Energy Case on the right.

□ Click on File pull-down menu and select Save Project.

□ At Project Title, name the project "Exercise 1"; name the project directory "Exer1") Click on Project Data Sheet button and name Bldg 1 "Base Case".and Bldg 2 “Increased insulation”.

Note that this screen is a good place to give yourself comments on what is in the scheme so that you can easily recognize your scheme later.

□ Click OK twice to get back to the Summary Page. Note that the description of the two cases has changed.

- STEP 4:
- Click EES Strategies in the main menu pull-down. Click Apply.
 - Click the button next to Insulation. *The Insulation EES Characteristics screen appears with information about walls, doors, roof, and floors. (Alternatively, you can get here by clicking Insulation under EES Strategies, Characteristics.)*
 - The walls of the modified building are "steelstud 6 poly" (as defaulted). Change everything else (the roof, doors, and floor) to be the same as the Reference Case defaults (doors = "wood", roof = "flat, r-19", floor = "carpeted slab", floor type = "slab on grade", and f-factor = "0.7").
Do not click Save as Default because you do not want to make the change permanent.
 - After you have made the changes, click OK.
(This allows you to isolate and study the effect of a change of wall insulation only.)

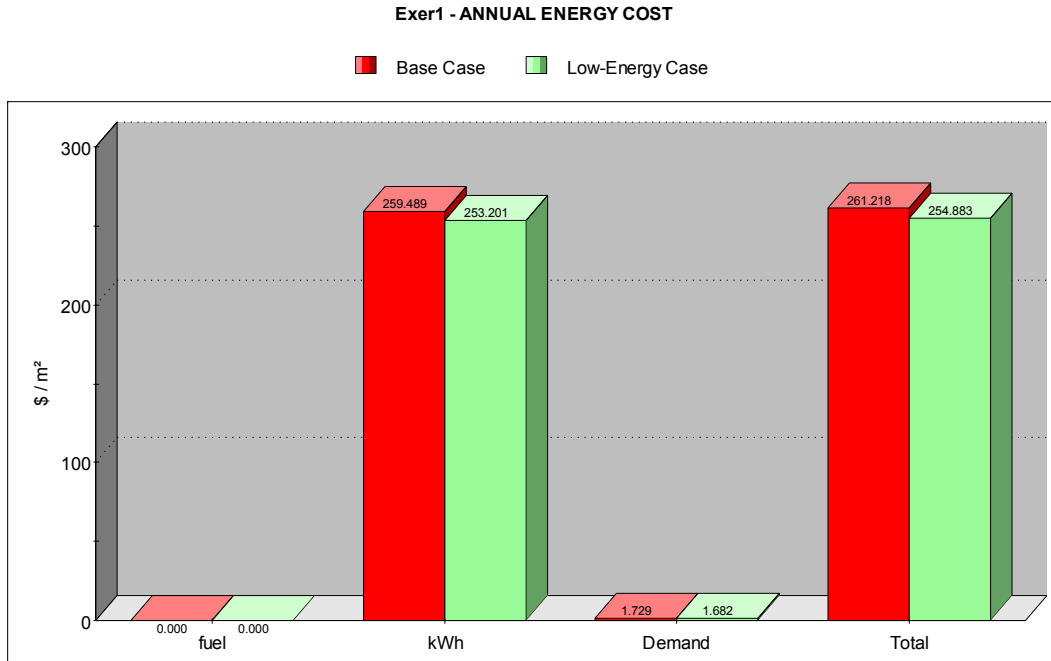
- STEP 5:
- Back in the EES Strategies, Apply screen apply only Insulation to Building One (the Reference Case) to create a new Low-Energy Case. (To do this, click OFF all check boxes except the one next to Insulation.)
 - Click Apply.
 - In the warning screen, click Yes. Now, and only now, does the APPLY take effect.
Note the results under Bldg 2 (still called Low Energy Case) on the Summary Page.

Question 1: What is the total conduction UA for Building One? What is the total conduction UA for Building Two?

If you have done everything right, the two Total Conduction UAs on the Summary Sheet should match the answers in the Answer Key. Ascertain that this is the case before proceeding.

- STEP 6:
- Click the Save icon.
 - Click the Simulate/Run icon.
At the Simulation screen, note that "Thermal" is checked for both buildings and that the simulation dates are Jan 1 through Dec 31.
 - Click OK to begin an annual simulation.
When the simulations are complete, a Annual Energy Cost report will appear.
 - Click on Edit pull-down menu and select Copy. Then, open a MS Word document and Paste the graph onto it. Save this document so that you can use the graph for your report.
 - Click on Reports pull-down menu from the task bar. Select "Comparative

bar graphs,” then “Utility Costs,” which will generate a graph for Annual Energy Cost. Similarly, copy this file to the MS Word document for future use in your report.



Question 2: Why is the cost for "fuel" zero?

STEP 7: Close graph.

Click the Save icon (or File, Save) to save the results.

Note: This is similar to any word processing program. You started a document, you made changes (ran simulation), so you need to save again in order to save those changes.

Answer Key:

Q 1: The correct answer is 957.1 W/K for Bldg 1 and 747.3 W/K for Bldg 2.

Q 2: The heat is electric, not fuel. (since an electric reheat system furnace was selected)

Appendix III

Exercise #2: HVAC Efficiency (adapted for Hong Kong and SI units)

Goal of this Exercise: To learn some of the customizable features of HVAC systems.

(* Should copy the file "hongkong.et1" into the WEATHER folder of the program.)

STEP 1: Start a New Project

Location:

- Weather: Hong Kong, China (hongkong.et1)

Utility Rates: \$1 per kWh for consumption, \$2 per kW for demand, and a fuel cost of \$0.1 per kWh.

of zones: 1

Building Use: Office

HVAC System: PTAC with ER Heat (packaged A/C with electric reheat)

Floor area: 1,000 sq.m

of stories: 2

Aspect Ratio: 1.5

Library: NEWLIB

STEP 2: Click OK. The Provisional Data screen appears (the defaults are used).

Locate all ducts inside.

OK. (AutoBuild process is completed)

OK.

STEP 3: Review the Summary Screen the Reference Case should be on the left and the Low-Energy Case on the right.

Click on File pull-down menu and select Save Project.

Name the project "Exercise 2"; name the project directory "Exer2".

OK. You will be back at the Summary Page.

STEP 4: Click EES Strategies in the main menu pull-down. Click Apply.

Click off all check marks except those next to; Economizer Cycle, High Efficiency HVAC, HVAC Controls, and Duct Leakage.

Click on the box next to each of these and review the contents.

Apply, YES. (This allows you to isolate and study the effect of more efficient HVAC.)

STEP 5: Back in the Summary Sheet, you may review these changes by going to the Building pull down menu and selecting Bldg2

- Click HVAC system or HVAC Controls.

- STEP 6:
- Click the Save icon.
 - Click the Simulate/Run icon.
 - Click OK to begin an annual simulation.

When the simulations are complete, an Annual Energy Use report will appear, it should match the graph below.

- Now find the Average Hourly Energy Use graph that matches the one below.

