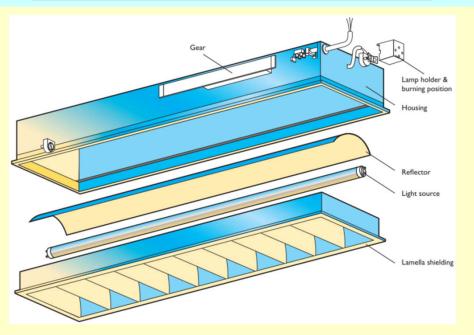
## **IBTM6010J Lighting Engineering**

http://ibse.hk/IBTM6010J/



## **Lighting Systems & Components**

Ir Dr. Sam C. M. Hui

E-mail: sam.cmhui@gmail.com

http://ibse.hk/cmhui/

## **Contents**



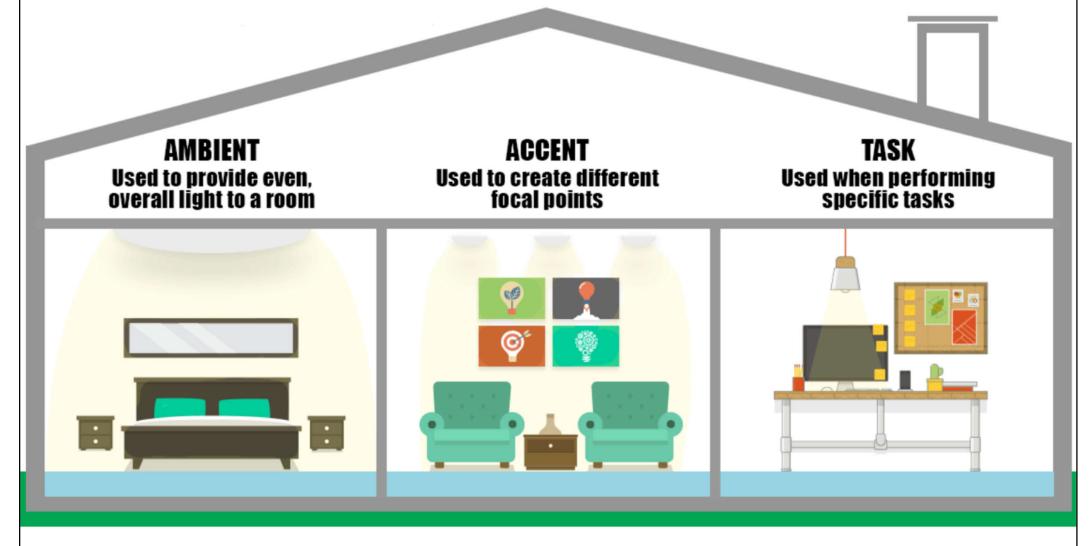
- Lighting applications
- Control gear
- Lighting controls
- Wired & wireless systems
- Smart lighting





- Common applications
  - Indoor lighting
    - Residences, offices, classrooms, health care, retails
  - Outdoor lighting
    - Street & stadium lighting, architectural floodlighting
- Special applications
  - Lighting for art, entertainment, emergency, safety
  - Lighting for transport, parking, manufacturing
  - Digital signage (e.g. advertisements, exit signs)

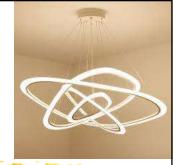
#### Three basic types of lighting





Video: Lighting Tips at a Glance (1:35) https://youtu.be/yR Pa-a0W6k





- Four types of lighting methods
  - General ambient indoor lighting
  - Ambient outdoor lighting
  - Task lighting
  - Accent lighting
- Components of lighting systems
  - Lighting hardware & auxiliary equipment
  - Environmental components (architectural & interior design, decoration)



#### Types of fixtures for different lighting methods

### General ambient indoor lighting:

- Chandelier (水晶吊燈)
- Ceiling mounted fixture
- Wall-mounted fixture
- Traditional recessed fixtures and / or LED downlights
- Track light
- Floor lamp
- Table lamp

#### Ambient outdoor lighting:

- Spotlight
- Hanging fixture
- Garage and canopy lighting
- Post lantern
- Wall lighting
- Recessed fixture used in overhanging structures

#### Task lighting:

- Directional gimbal recessed fixture or downlight
- Pendant lighting
- Slim line bar and undercabinet
- Tape and extrusion
- Portable or desk lamp

#### Accent lighting:

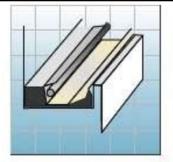
- Track light
- Slim line bar and undercabinet
- Tape and extrusion
- Directional recessed fixture or downlight
- Wall-mounted fixtures

(Source: https://www.standardpro.com/3-basic-types-of-lighting/)

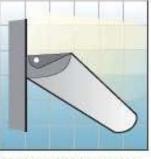
## Examples of bedroom lighting fixtures



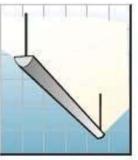
(Source: https://www.thespruce.com/bedroom-lighting-guide-350462)



Cove-mounted Uplighting



Wall-mounted Uplighting



Suspended Linear Fluorescent Luminaire



Recessed Round Downlight



Open HID High-bay (Metal Reflector) Luminaire



Recessed Round Wall-washers



Decorative Pendant Downward Light



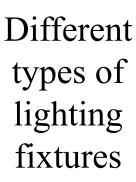
Portable Task Lighting



Track Lighting (Metal Halide)

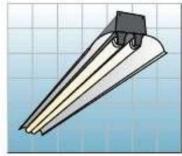


Track Lighting (Incandescent)





Functional Wall Sconce



Open Fluorescent Luminaire, Refl. Portable Torchiere Uplight Industrial

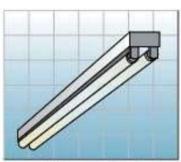




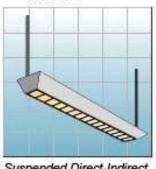
Task Lighting, Fixed and Furniture Integrated



Decorative Wall Sconce



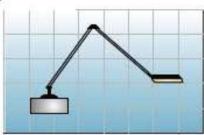
Open Fluorescent Luminaire, Striplight



Suspended Direct-Indirect Fluorescent Luminaire (mostly up)



Open HID High-bay Luminaire, Glass or Plastic Reflector



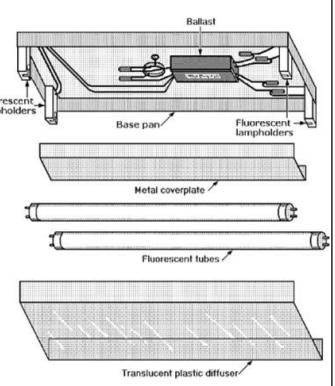
Typical Compact Fluorescent Task Light





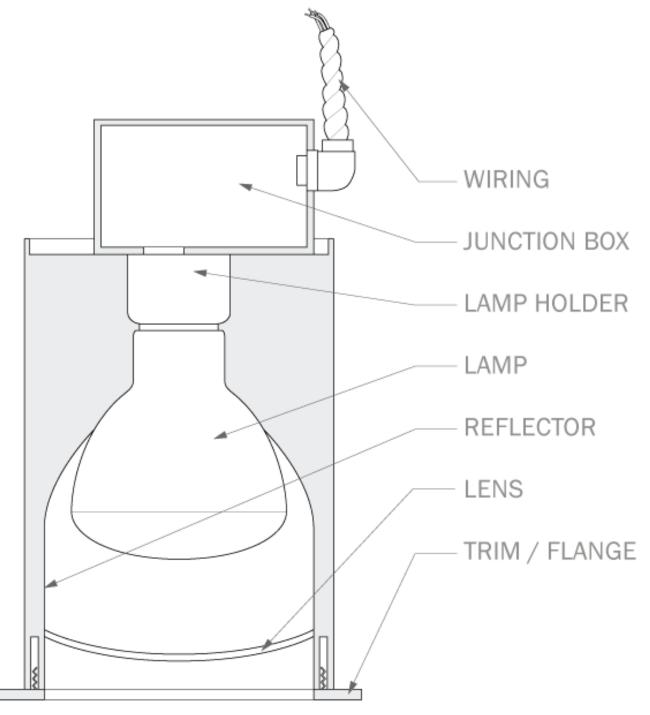
Components of lighting systems

- Lighting components
  - Power source
  - Power controller: switching/dimming
  - Power regulators: ballasts
  - Light source: lamp
  - Optical control: luminaire or fixture
- Environmental components
  - Room finishes: reflectances & texture
  - Spatial envelope: room boundaries
  - Fenestrations: windows & skylights





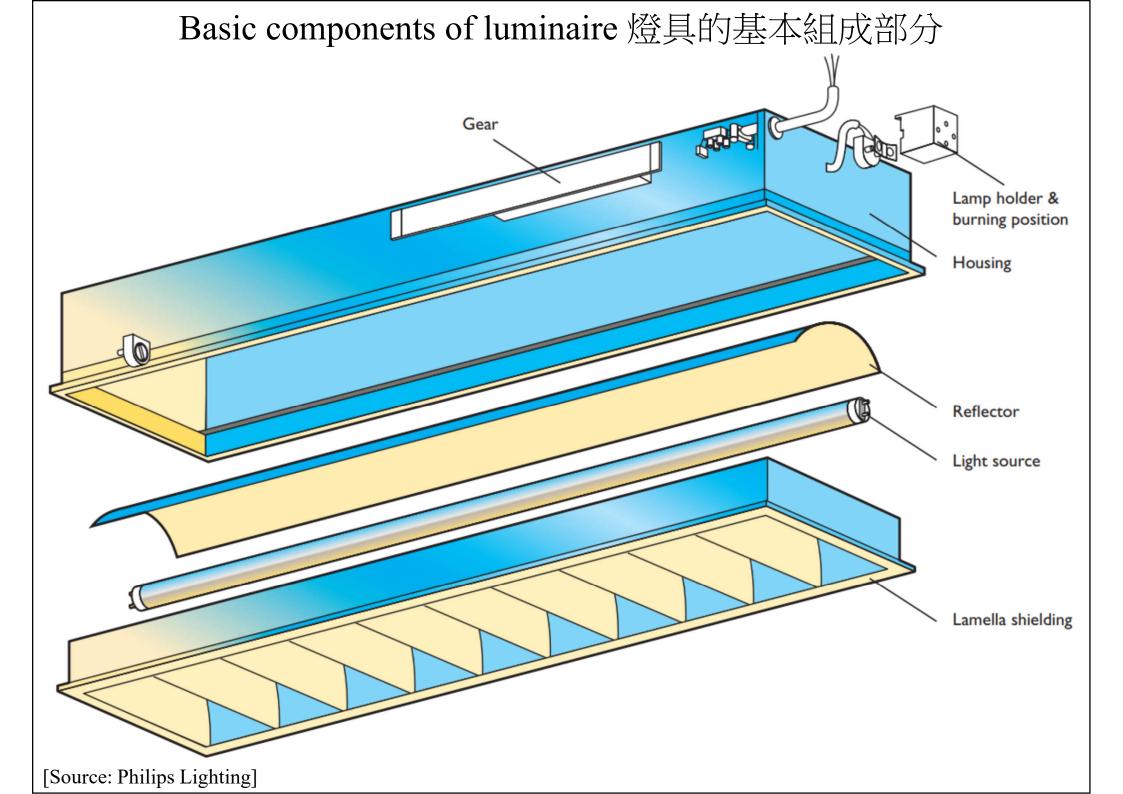
### Light fixture (luminaire) components



(Source: https://www.archtoolbox.com/materials-systems/electrical/lightfixturecomponents.html)



[Source: <a href="http://www.ksmak-sir.com/pdf/EIT.zip">http://www.ksmak-sir.com/pdf/EIT.zip</a>]





- Many lamps & light sources require some form of control gear (often referred to as ballasts, chokes, drivers, igniter or inductive/electronic transformers) to enable the correct start-up, control & operation
- Some types also incorporate a connection for a form of communication to enable the lamp or light source to be controlled remotely and/or provide luminaire status feedback

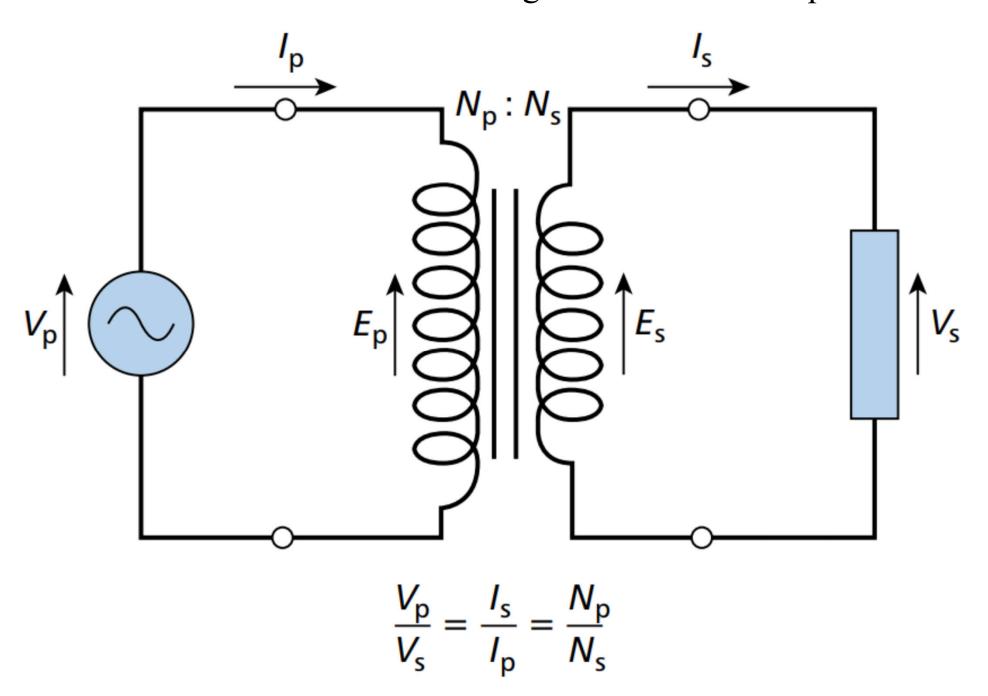


- Lamps & light sources requiring control gear:
  - Incandescent lamps (other than mains electricity rated)
  - Fluorescent lamps
  - High intensity discharge lamps
  - Other discharge lamps
  - LED/OLED light sources
  - Emergency luminaires
- Incorporated within the luminaire, separate or remote; may also supply multiple luminaires



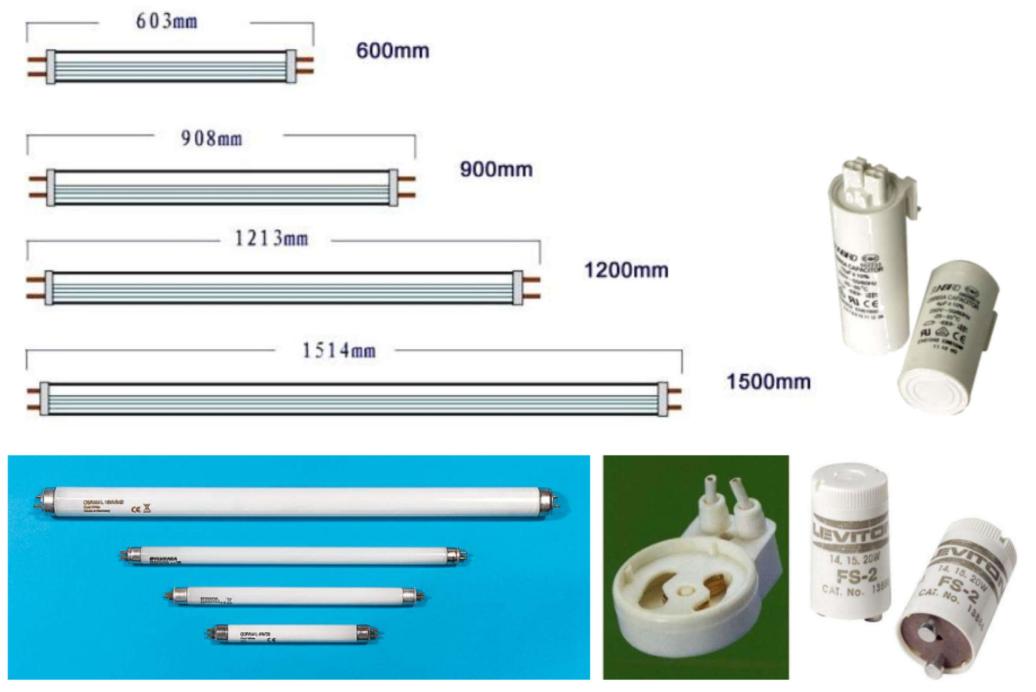


### Transformer for low voltage incandescent lamps

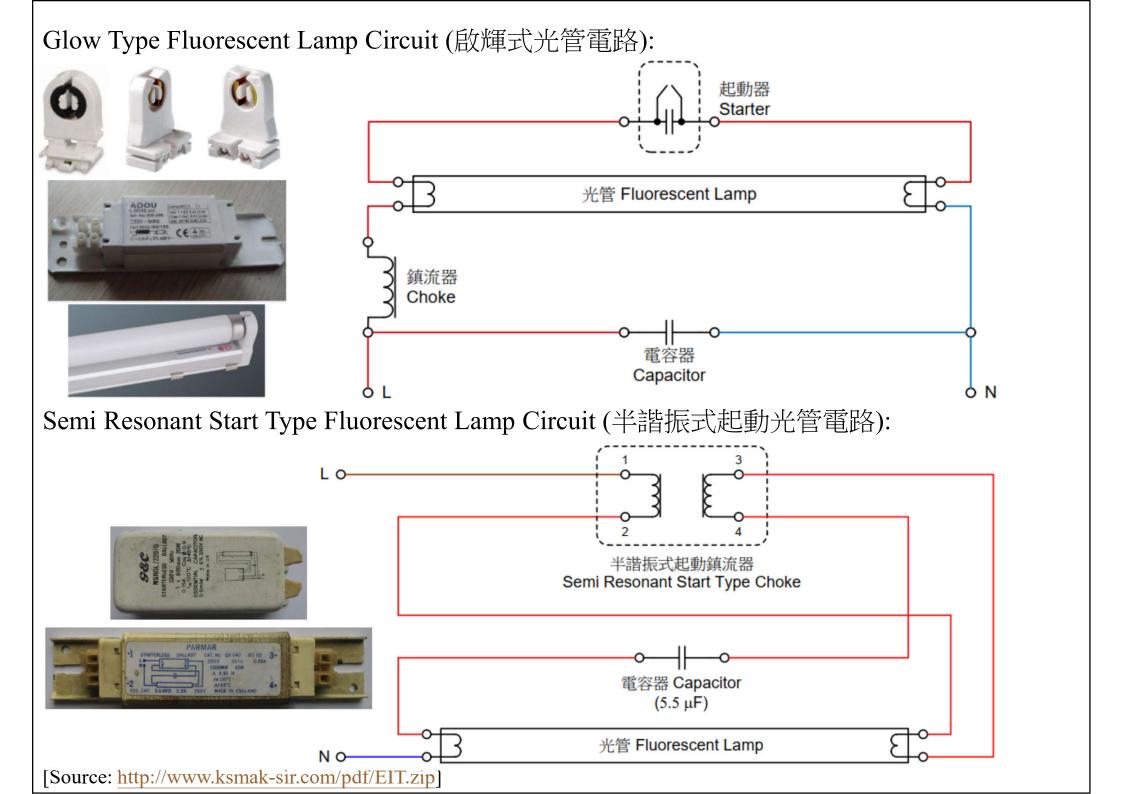


(Source: The SLL Lighting Handbook 2018)

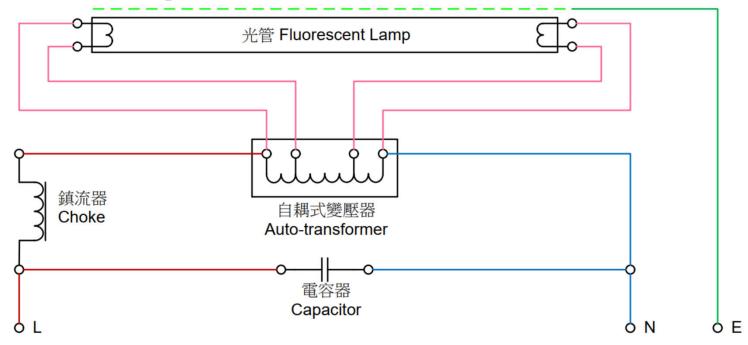
## Fluorescent lamps & starters 螢光管和起動器



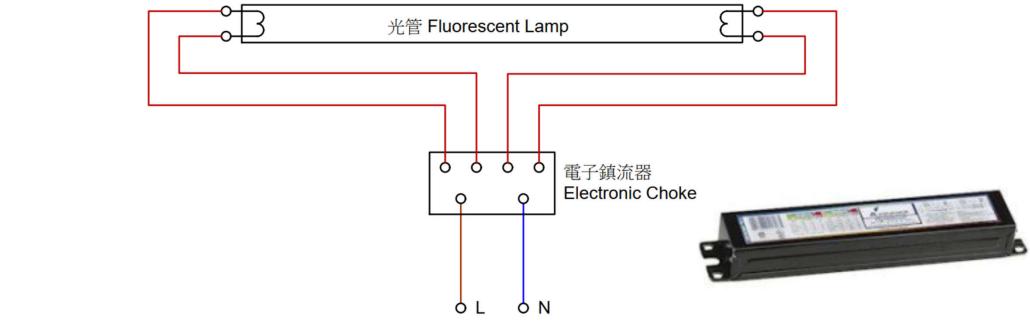
[Source: http://www.ksmak-sir.com/pdf/EIT.zip]



#### Quick Start Fluorescent Lamp Circuit (快速起動光管電路):

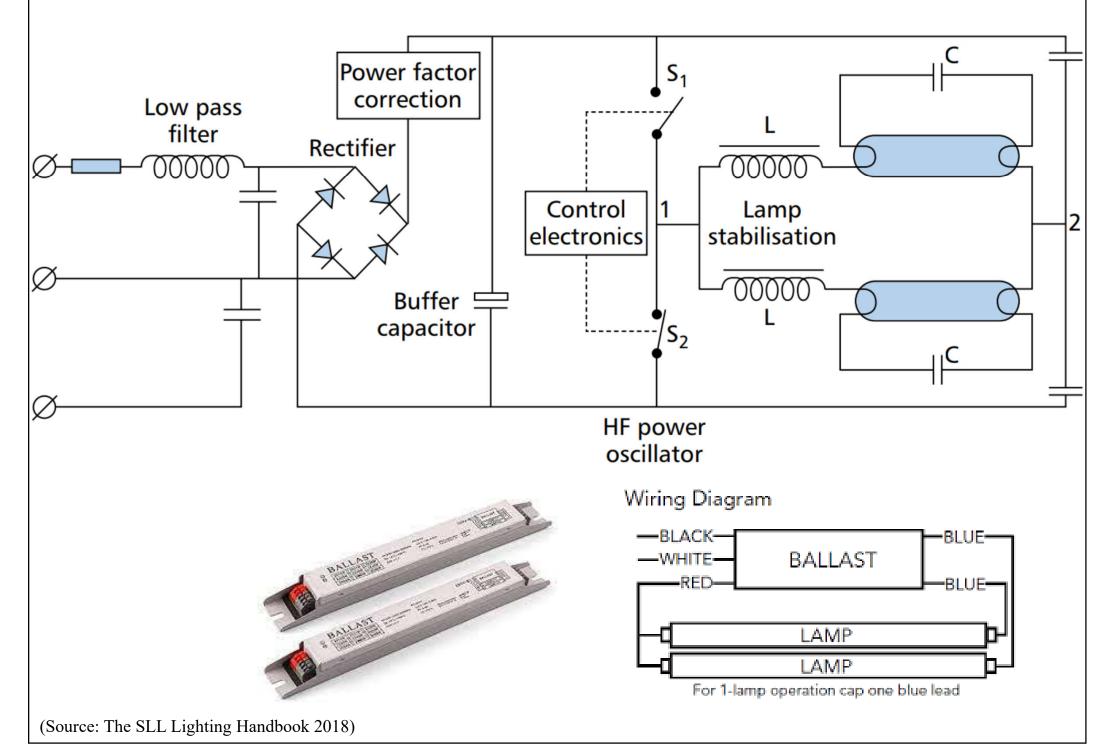


Electronic Choke Fluorescent Lamp Circuit (電子鎮流器光管電路):

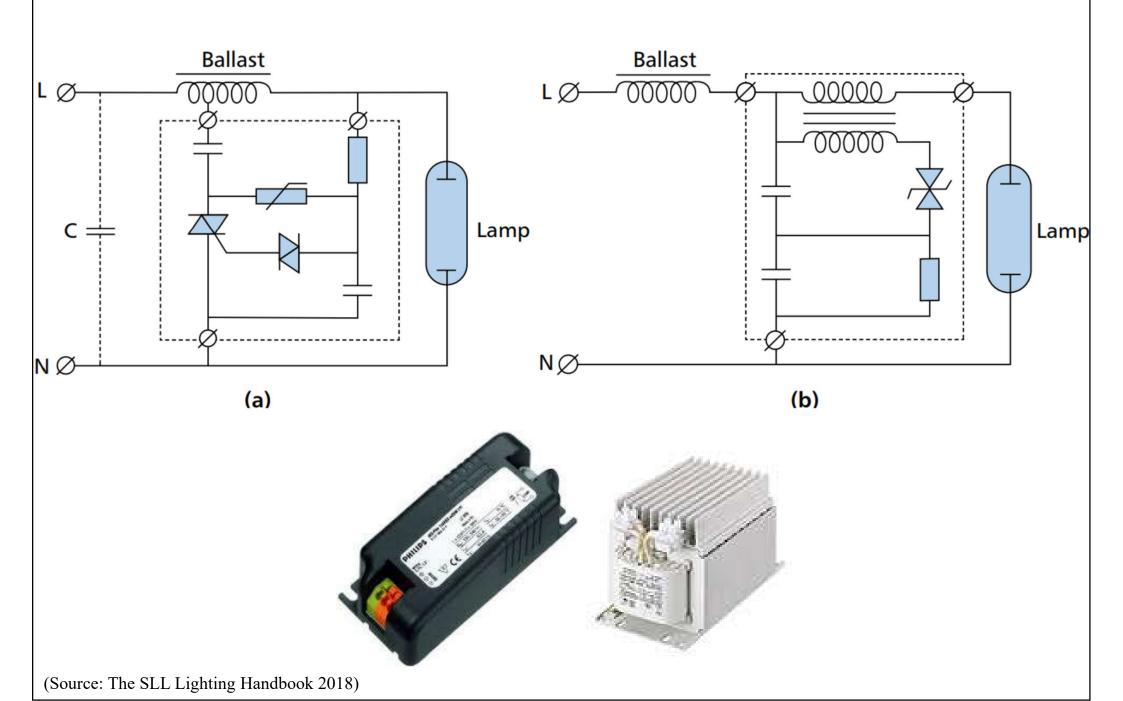


[Source: http://www.ksmak-sir.com/pdf/EIT.zip]

## Circuit diagram of an electronic ballast for two fluorescent lamps



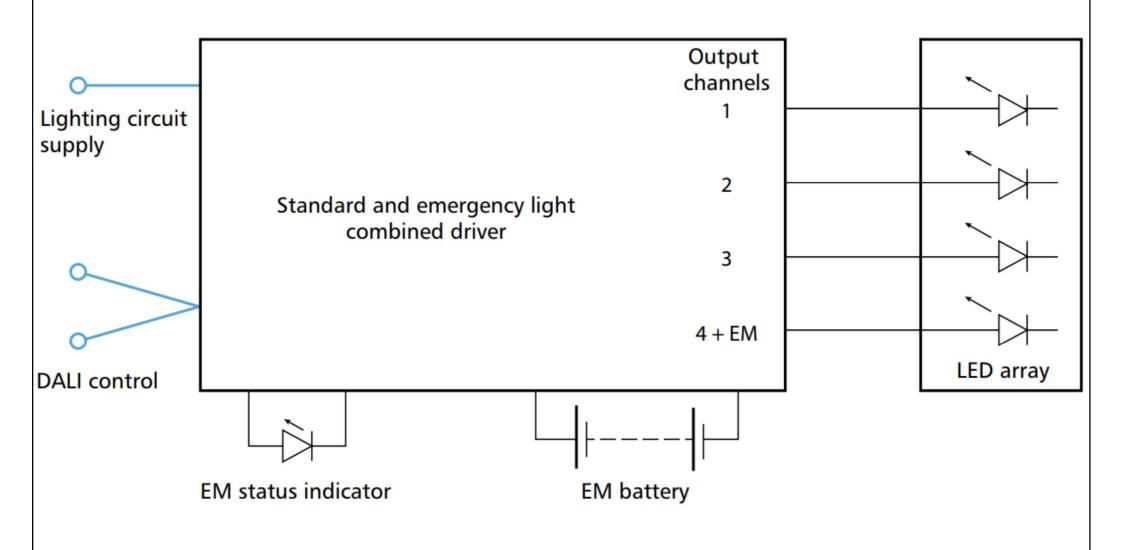
## Control gear for discharge lamps Igniter circuits: (a) semi-parallel, (b) superimposed





- Control gear or drivers for LED/OLED lights:
  - Constant current & constant voltage drivers
  - Galvanic insulated & non-insulated drivers
  - Indoor & outdoor drivers
  - Dimmable & non-dimmable drivers
  - Single-channel & multi-channel drivers
  - Built-in & independent (remote) drivers
  - Standard & industrial grade drivers
  - Linear & compact shaped drivers

Control gear for emergency lighting applications: Single driver with automatic control & remote monitoring; only channel 4 remains in operation during emergency conditions



(Source: The SLL Lighting Handbook 2018)



Video: What is a ballast? (4:48) <a href="https://youtu.be/4IbjTFDZXBw">https://youtu.be/4IbjTFDZXBw</a>

- Ballasts (e.g. electromagnetic & electronic)
  - For operation of gas discharge lamps (e.g. fluorescent, HID) & LED lamps



- 1. Deliver proper voltage to start or ignite the lamp(s)
- 2. Current limiting (to safely sustain operation)
- 3. Compensate for variations in line voltage
- 4. May offer electrode preheat, dimming or power quality adjustment
- Consume power & reduce lumens per watt rating



- Ballast factor (BF) (range from 0.7 to 1.2)
  - It is a measure of actual lumen output for a specific lamp-ballast system relative to the rated lumen output measured with a reference ballast under test conditions
  - Lamp wattage x number of lamps x ballast factor
     Estimated total system wattage
- Ballast efficacy factor (BEF)
  - = Ballast factor (BF) x 100 / Input Watts



- Harmonics caused by electronic ballasts
  - Switching techniques in solid-state electronics
  - Total harmonic distortion (THD)
    - Distorted wave from superimposing harmonic sine

waves (multiples of the fundamental)

- Consequences of harmonics:
  - Cause lower power factors
  - · Contribute to resistive heating in wiring, insulation, etc
  - Produce overheating in transformers
  - Cause excessive current in neutral conductor

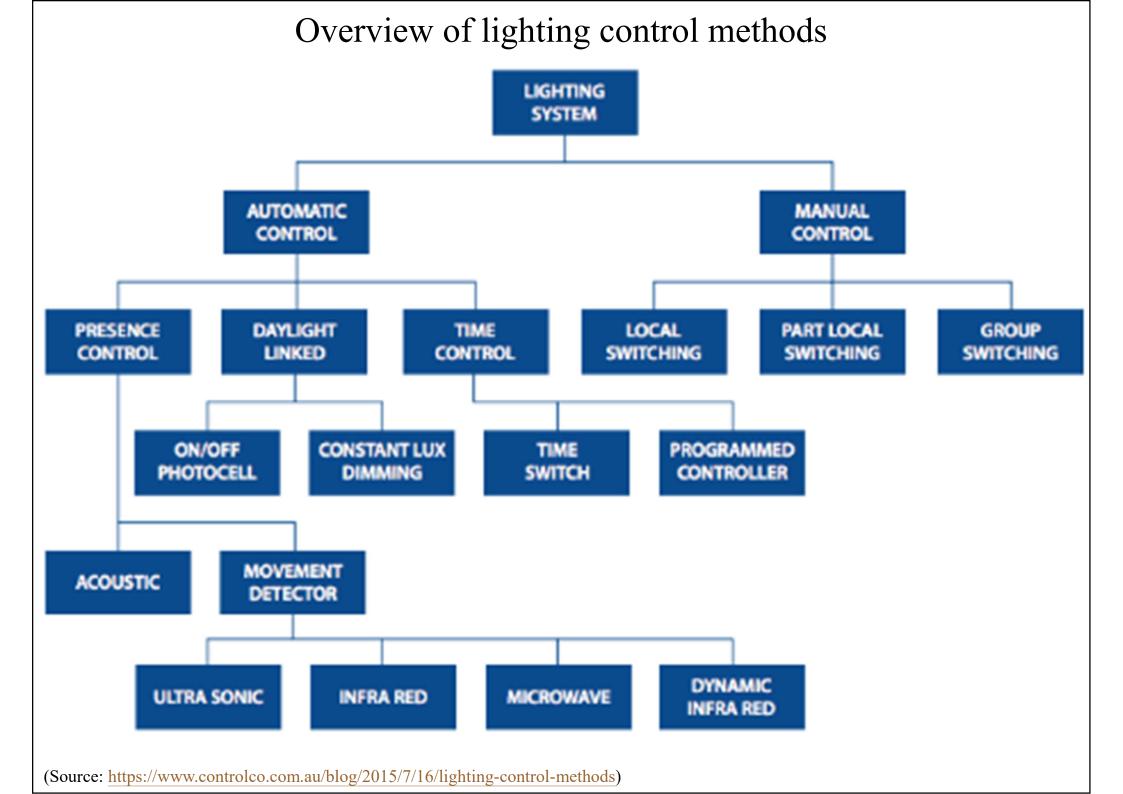


## Lighting controls

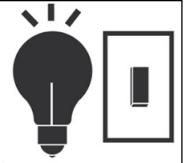
- A good lighting system design includes a good lighting controls design to enable users manually or automatically to:
  - Turn the lights ON & OFF using a switch; and/or
  - Adjust light output up & down using a dimmer
- Benefits for the owner:
  - Flexibility to satisfy user visual needs
  - Automation to reduce energy costs & improve sustainability

## Benefits of good lighting controls

Visual Needs	Energy Management & Sustainability
<ul> <li>Change space appearance</li> <li>Facilitate different functions of the space</li> <li>Alter atmosphere &amp; mood</li> <li>Reduce glare &amp; visual discomfort conditons</li> <li>Increase user satisfaction by providing users the ability to control their lighting</li> </ul>	<ul> <li>Reduce both energy demand &amp; energy consumption</li> <li>Reduces building operating costs</li> <li>Comply with building energy codes</li> <li>Facilitate more efficient building operation &amp; maintenance</li> <li>Provide data &amp; information for building optimization</li> </ul>



# Lighting controls



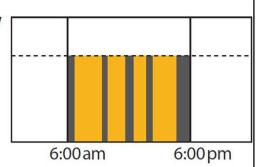
Control strategies



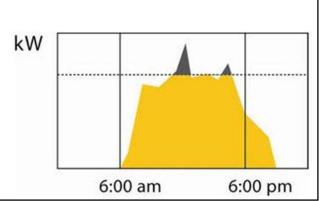




- Manual control (local/group)
- Time scheduling (time-based control)
- Occupancy sensing (vacancy sensing)



- Daylight response (to reduce electric lights)
- Institutional task tuning (user preference, scene)
- Colour tuning (various effects)
- Data generation (intelligence)
- Demand response (↓demand costs)







- General types of lighting controls
  - 1. Standalone devices (luminaire-based)
    - Autonomous operation of a lighting load, which may be a luminaire or luminaires installed on a switch leg
    - Standalone embedded sensors
  - 2. Room-based control systems
    - A package of lighting controllers & input devices designed for autonomous room-based operation
  - 3. Centralized building control systems
    - Programmable lighting control for entire floors, buildings or campuses





- Lighting control techniques & tools
  - Manual control (switches)
  - Timed control (timeclocks)
  - Presence detection
  - Absence detection
  - Photocells
  - Daylight linking
  - Constant illuminance adjustment
  - Dimming & regulation

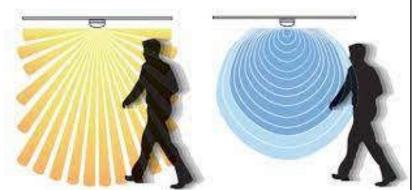




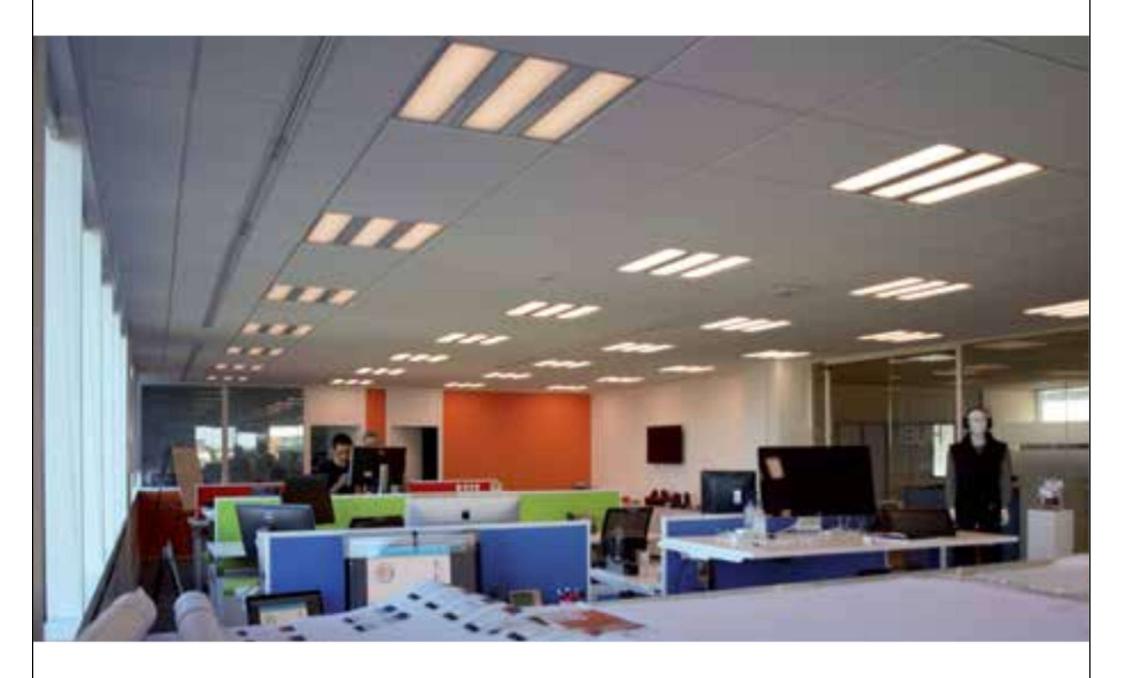




- Occupancy sensing detection
  - Passive infrared detectors
  - Microwave detectors
  - Ultrasonic detectors
- Photocells & daylight linking
  - Measure available light at a specific location
  - Switch off or dim/regulate the electric lighting
    - Can adjust for constant illuminance at working plane
- Dimming: by supply voltage or electronic

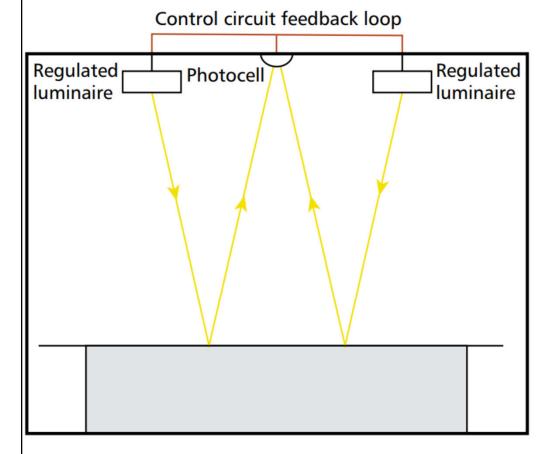


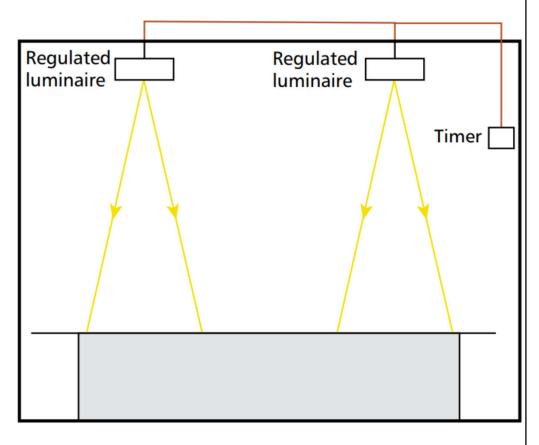
## Daylight linking of luminaires from left to right



(Source: SLL, 2016. Control of Electric Lighting, Lighting Guide 14, Society of Light and Lighting (SLL), London.)

## Lighting control for constant illuminance adjustment

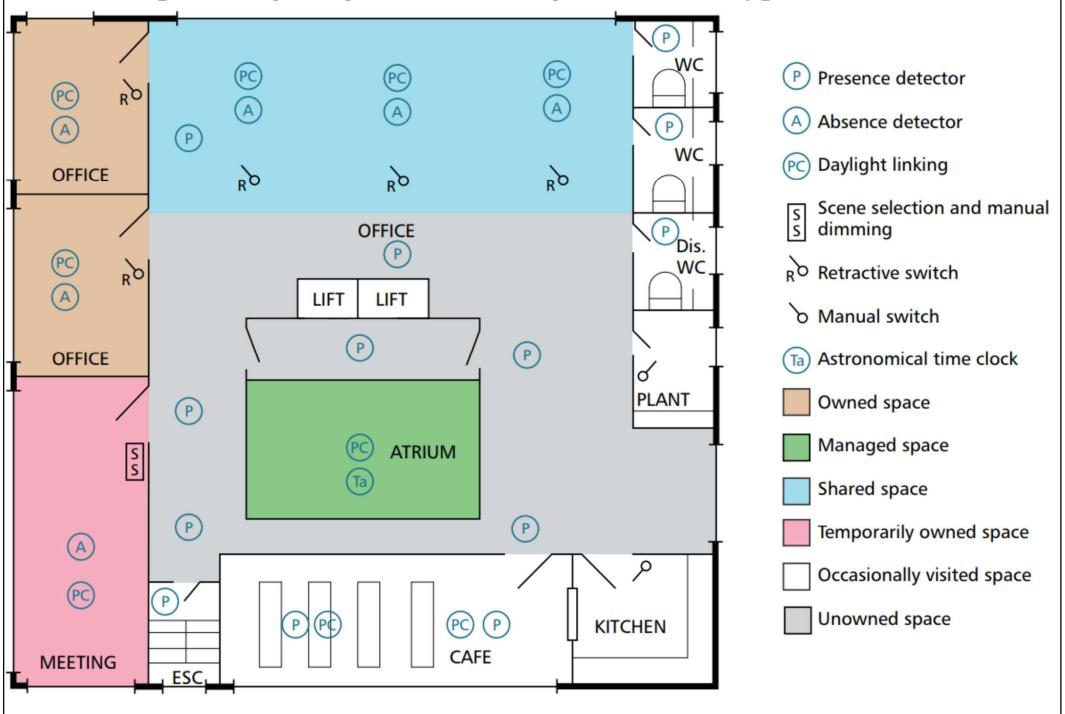




(a) A photocell is used to measure the reflected light from the working plane to adjust the light output to the required output

(b) a timer/data connection is used to regulate the luminaire output at a pre-set level based on 'hours run/maintenance offsets' feedback from the luminaires and manufacturer's data on lamp degradation

### Example of lighting control arrangement for a typical office area



(Source: SLL, 2016. Control of Electric Lighting, Lighting Guide 14, Society of Light and Lighting (SLL), London.)



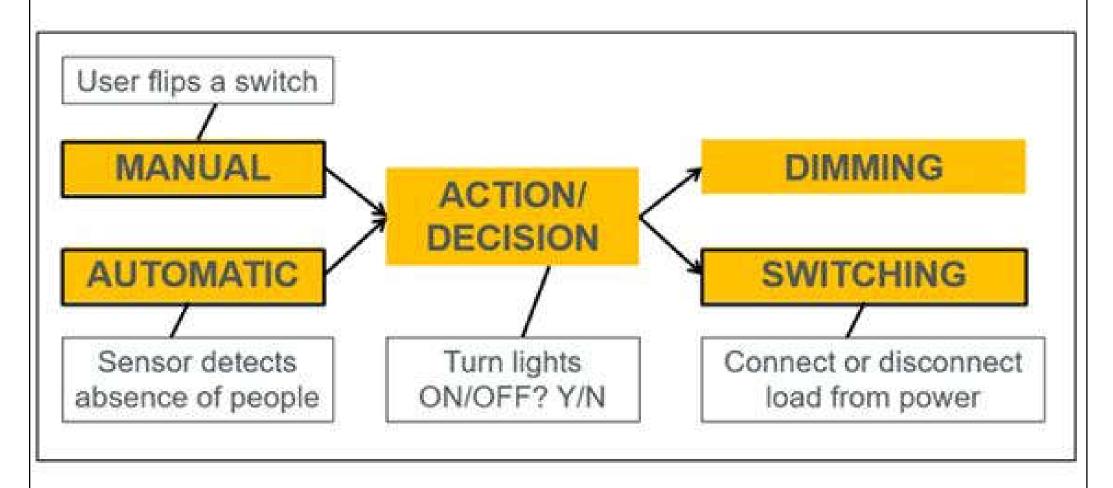


- The input to lighting controls may be manual, automatic or a combination of the two
  - Such as a manual-ON wallbox occupancy sensor
  - The automatic input may be based on time of day, occupancy, light level or some other condition
    - A microprocessor or logic circuit performs this function
- Sensor-based lighting control
  - Occupancy-based
  - Illumination-based





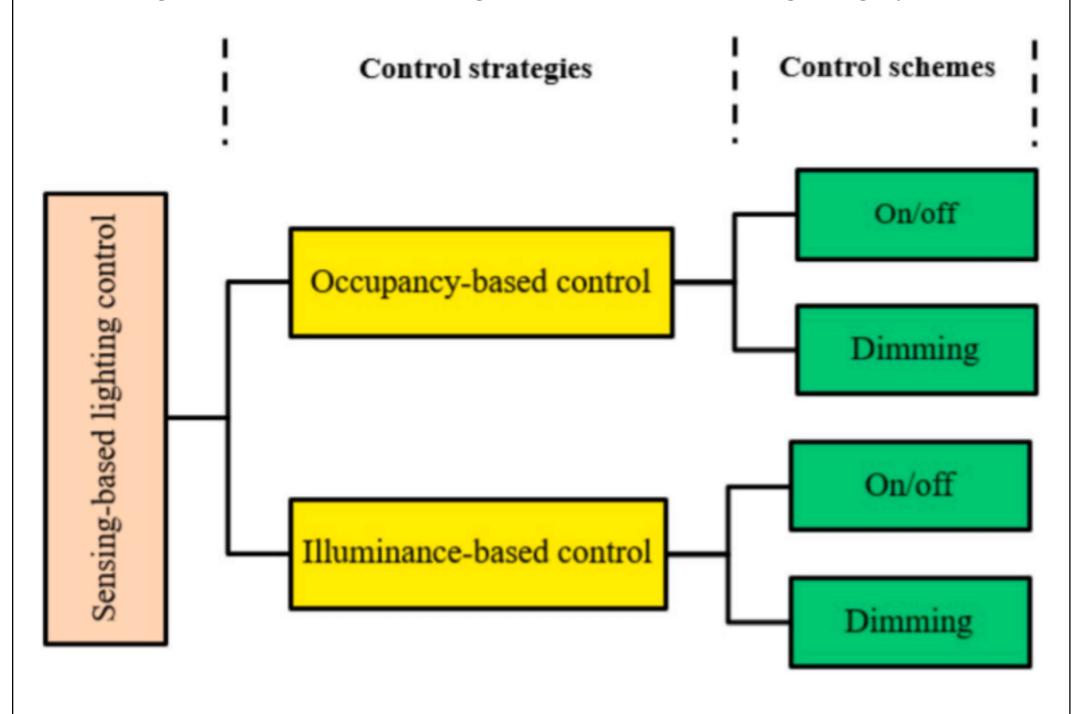
# Manual & automatic lighting control strategies (manual-ON wallbox occupancy sensor)



## MANUAL-ON OCCUPANCY (VACANCY) SENSOR

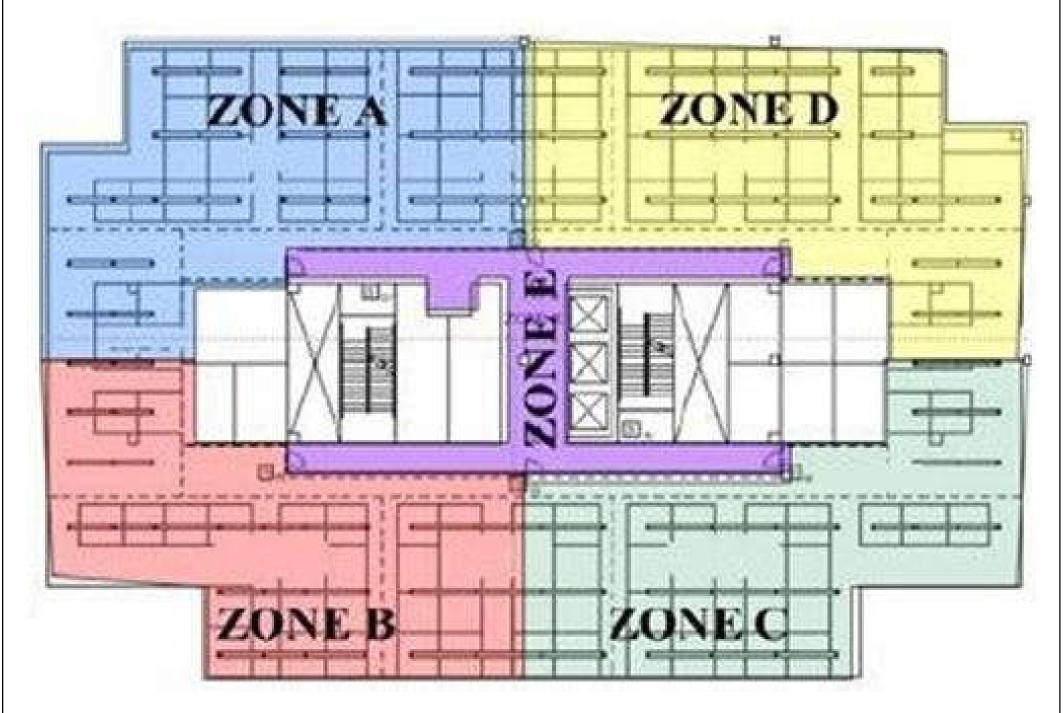
(Source: https://lightingcontrolsassociation.org/2017/07/21/introduction-to-lighting-controls/)

Categories of control strategies and schemes of lighting systems



(Source: Journal of Building Engineering, 31 (2020) 101342)

## An example of control zoning for lighting control system



(Source: https://lightingcontrolsassociation.org/2017/07/21/introduction-to-lighting-controls/)



# Lighting controls

- In recent years, lighting controls have evolved two additional capabilities:
  - Adjust light source colour, including shade of white light (using LED light source)
  - Generate data via measuring and/or monitoring
- Basic functions of lighting controls
  - Switching (ON/OFF)
  - Dimming
  - Colour & correlated colour temperature (CCT)

## Basic and advanced functions of lighting controls

## (a) Basic functions:

WHAT	HOW
Produce the right amount of light	Light output (intensity) dimming
where the light is needed	Zoning of luminaires to controllers
and when the light is needed	Automatically reduce lighting when the space is unoccupied

## (a) Advanced functions:

WHAT	HOW
Produce light at the right colour or shade of white light	Separately dimming arrays of LEDs with different colours or white-light correlated colour temperatures (CCTs)
allow remote programming and control	Control systems with programming and lighting management capability
and tell you how your lights are performing	Centralized intelligent control systems with measuring and/or monitoring/alarm capability

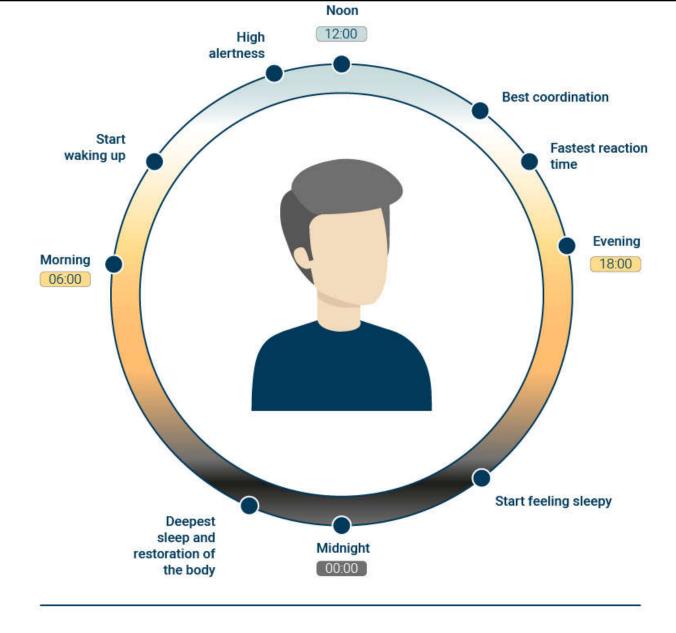
(Source: https://lightingcontrolsassociation.org/2017/07/21/introduction-to-lighting-controls/)

# Switching & dimming lighting controls (a) Switching (ON/OFF) (b) Dimming (Source: https://lightingcontrolsassociation.org/2017/07/21/introduction-to-lighting-controls/)

## Lighting control of correlated colour temperature (CCT)



(Source: https://lightingcontrolsassociation.org/2017/07/21/introduction-to-lighting-controls/)



Physiological and psychological benefits of human centric lighting (HCL)







White light. High intensity.





Warm light. Low intensity.

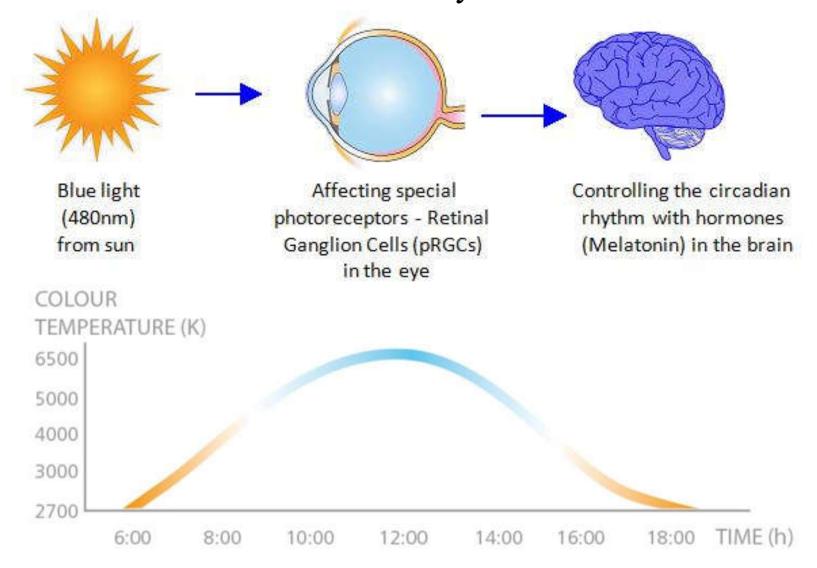




No light.

(Source: <a href="https://www.elt.es/en/human-centric-lighting">https://www.elt.es/en/human-centric-lighting</a>)

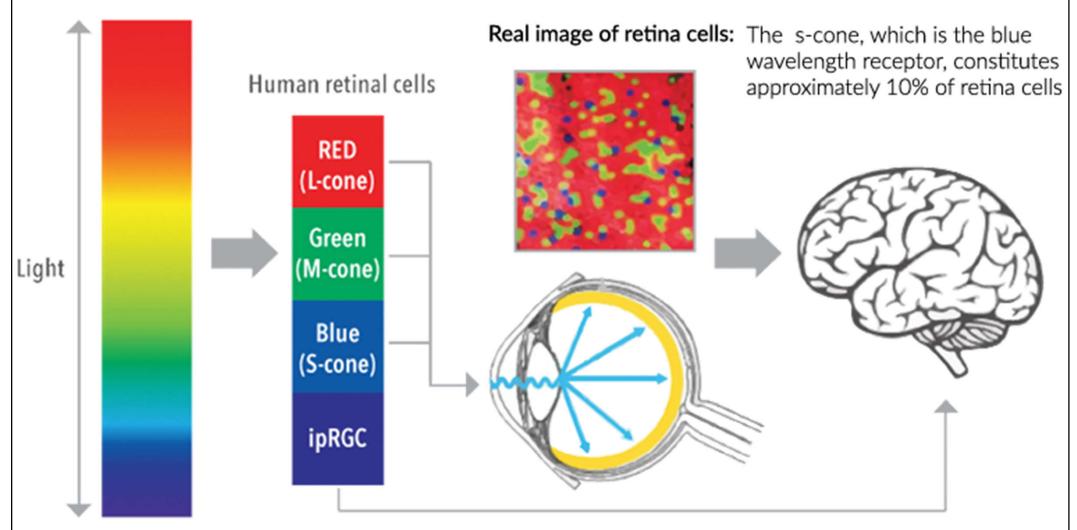
# Control of colour temperature for human centric lighting (HCL) & circadian cycles





(Source: https://www.led-lighting.lighting/human-centric.php)

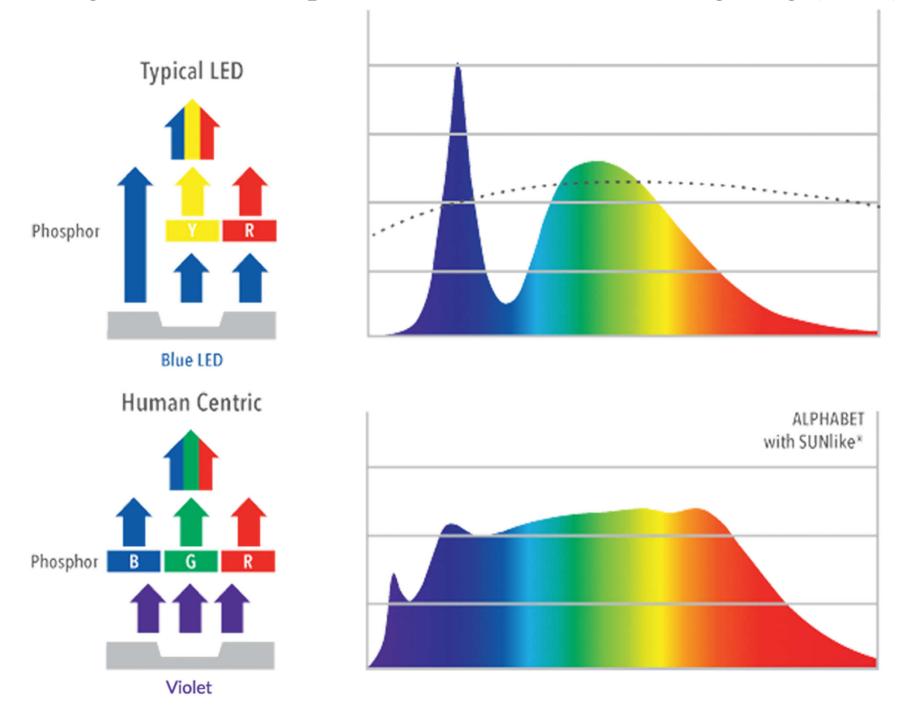
## Considerations of lighting colour for non-visual effects



ipRGC responds to blue light and sends a melatonin suppression signal to the brain

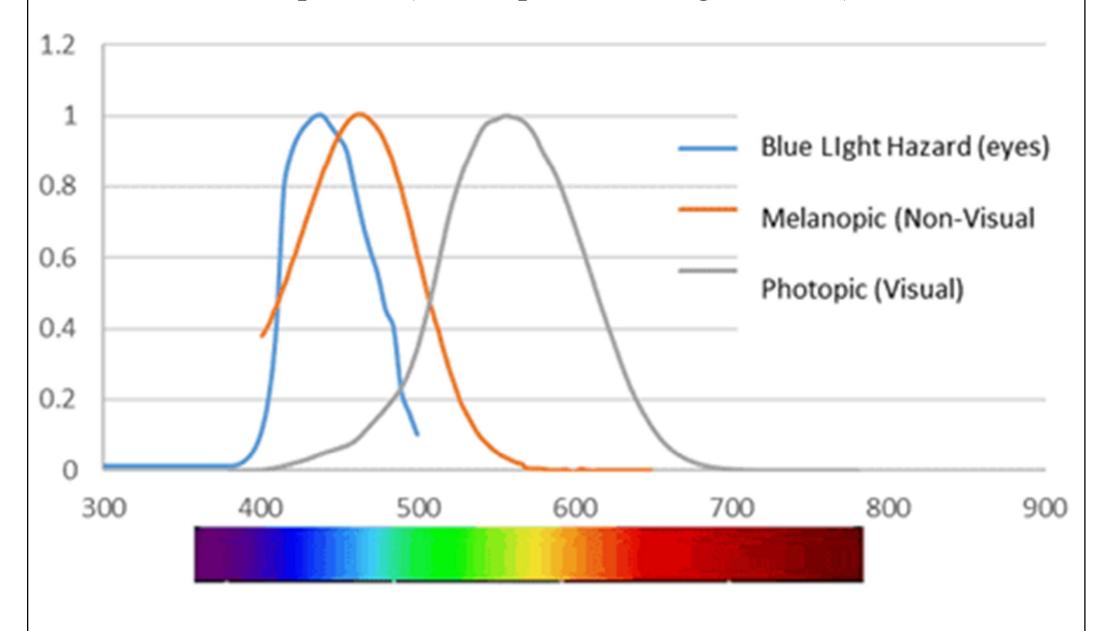
(Source: https://brucklighting.com/ledra-learning-lab/human-centric-lighting.html)

## Tuning & control of spectrum for human centric lighting (HCL)



(Source: https://brucklighting.com/ledra-learning-lab/human-centric-lighting.html)

Photopic curves & spectral sensitivity for visual & non-visual biological responses (melanopic & blue light hazard)

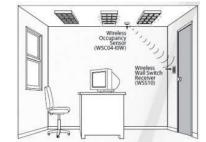


(Source: https://www.oledworks.com/news/blog/from-lumen-centric-to-human-centric/)

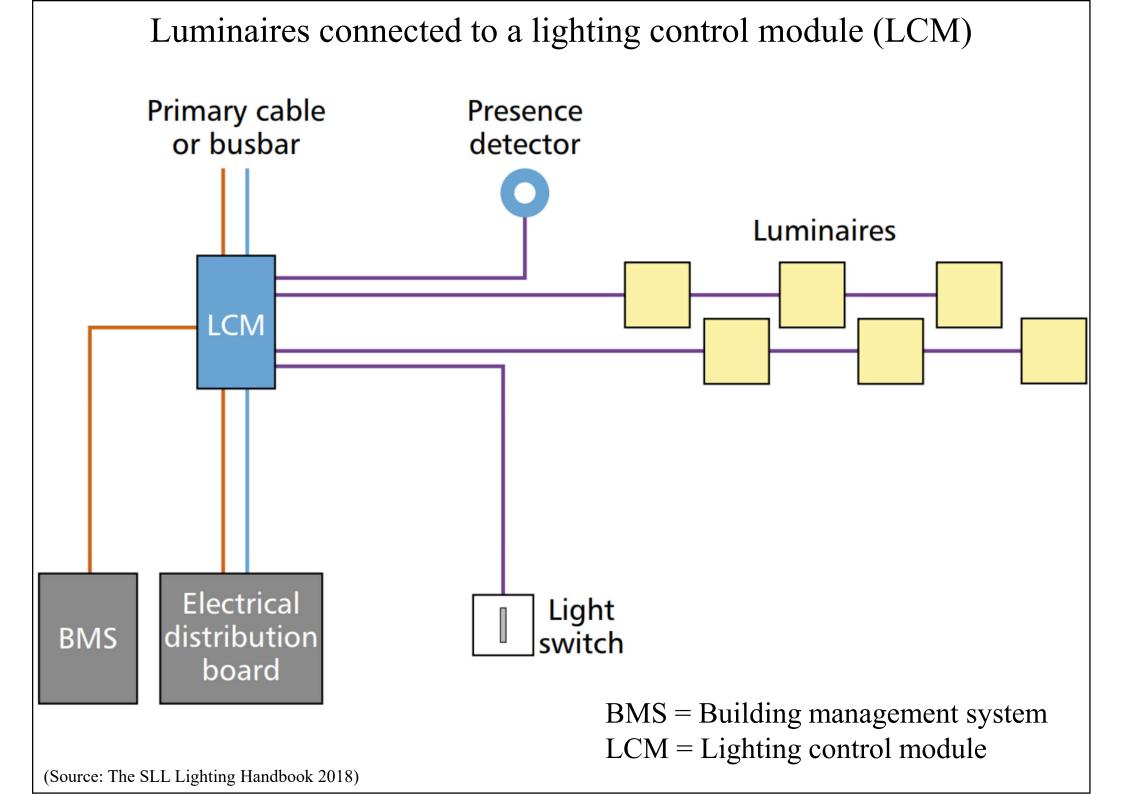




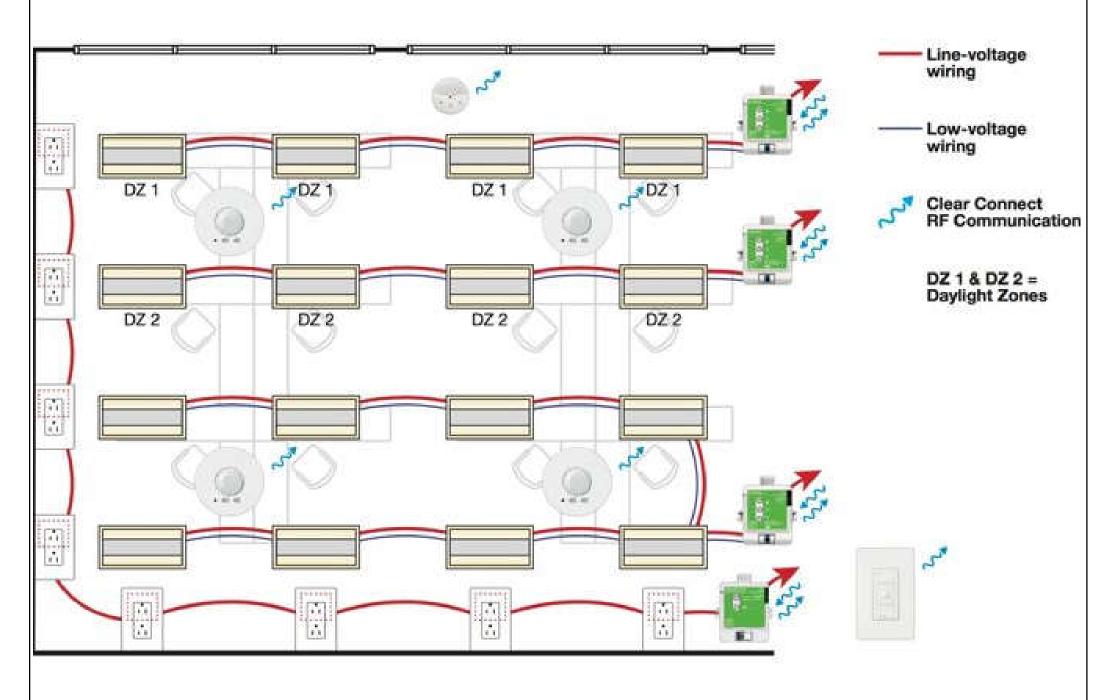
- Wired systems
  - Line-voltage wiring (powerline communication)
  - Low-voltage wiring (dedicated pathway for control signals, analogue)
  - Digital low-voltage wiring (digital binary signals)
- Wireless systems
  - Eliminate control wiring



• Control signals from a wireless transmitter to a wireless receiver in a lighting controller

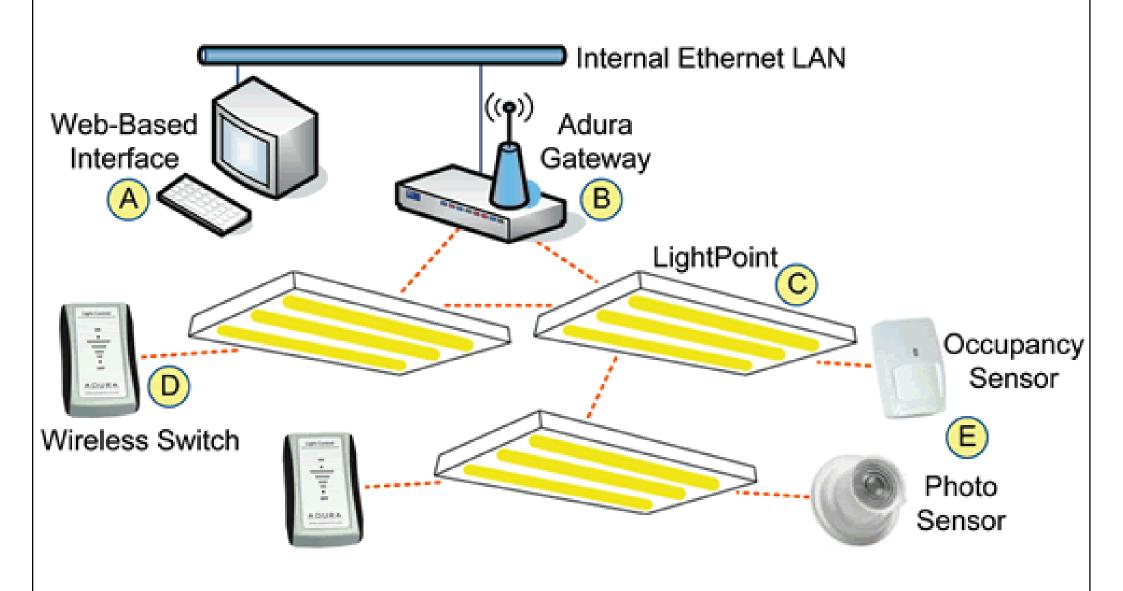


## An example of wired & wireless controls for open office layout



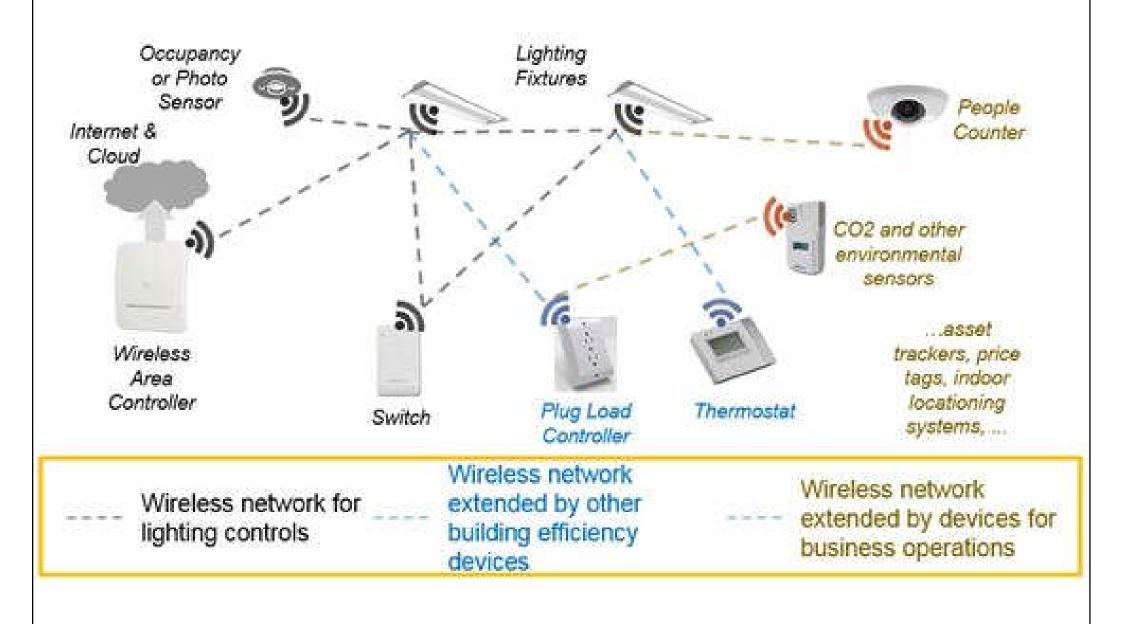
(Source: https://lightingcontrolsassociation.org/2018/03/23/introduction-to-wireless-lighting-controls/)

## Wireless lighting control systems



(Source: https://www.buildings.com/articles/34471/where-wireless-lighting-headed)

## Wireless control systems for lighting, HVAC & plug loads



(Source: https://lightingcontrolsassociation.org/2017/07/21/introduction-to-lighting-controls/)





- Digital Addressable Lighting Interface (DALI)
  - A protocol (language) for bi-directional, digital communication between lighting-control devices
  - Technically managed in the open, global standard IEC 62386
  - DALI-2<sup>TM</sup> is the certification program based on the latest version of the DALI protocol
  - Setting standard for smart lighting control
  - Focused on interoperability



## Digital Addressable Lighting Interface (DALI) & IEC 62386 standard

## IEC 62386 standard

Purchase standards via the <u>IEC website</u> More details on IEC 62386: DiiA website

Red text = Parts aligned with DALI-2

Part 101: General requirements – System components

Part 102: General requirements – Control gear

Parts 2xx: Particular requirements

for control gear

Part 104: General requirements – Wireless and alternative wired systems

Part 105: General requirements – Firmware update (In progress)

Part 103: General requirements –
Control devices

Parts 3xx: Particular requirements for control / input devices

#### Published:

Part 201: Fluorescent lamps

Part 202: Self-contained emergency lighting

Part 203: Discharge lamps (excluding fluorescent lamps)

Part 204: Low voltage halogen lamps

Part 205: Supply voltage controller for incandescent lamps

Part 206: Conversion from digital signal into DC voltage

Part 207: LED modules
Part 208: Switching function
Part 209: Colour control

#### Published:

Part 216: Load referencing

Part 217: Thermal gear protection Part 218: Dimming curve selection

Part 220: Centrally-supplied DC emergency operation

Part 221: Load shedding

Part 222: Thermal lamp protection Part 224: Integrated light source

#### Published:

Part 301: Push buttons

Part 302: Absolute input devices Part 303: Occupancy sensors

Part 304: Light sensors

Part 332: Input control devices - Feedback

Part 333: Manual configuration

In progress:

Part 305: Colour sensor

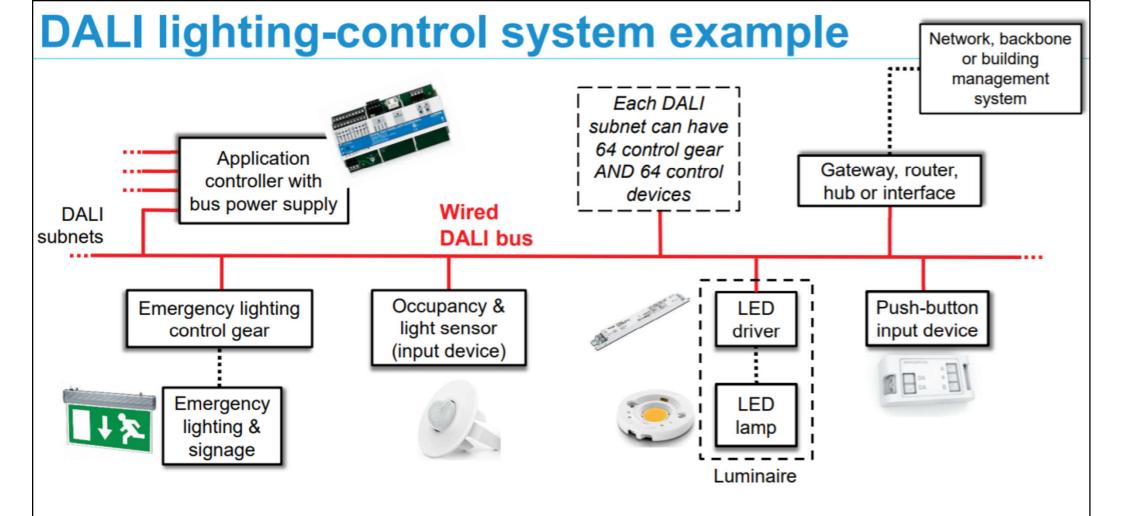
DiiA creates DALI-2 Test Procedure specifications based on these individual Parts of IEC 62386, enabling DALI-2 certification.

(Source: DALI Alliance (Digital Illumination Interface Alliance, or DiiA) https://www.dali-alliance.org/)





- Digital Addressable Lighting Interface (DALI)
  - A <u>2-wire bus</u> is used for communication (commands/data) & for power to some devices
    - Commands allow control, configuration & querying of the products
    - Commands can be <u>addressed</u> to <u>individual</u> devices, to a group of devices, or <u>broadcast</u> to all devices
    - Scenes allow fast & efficient recall of light levels across the system
  - DALI devices: bus power supplies, control gear, control devices



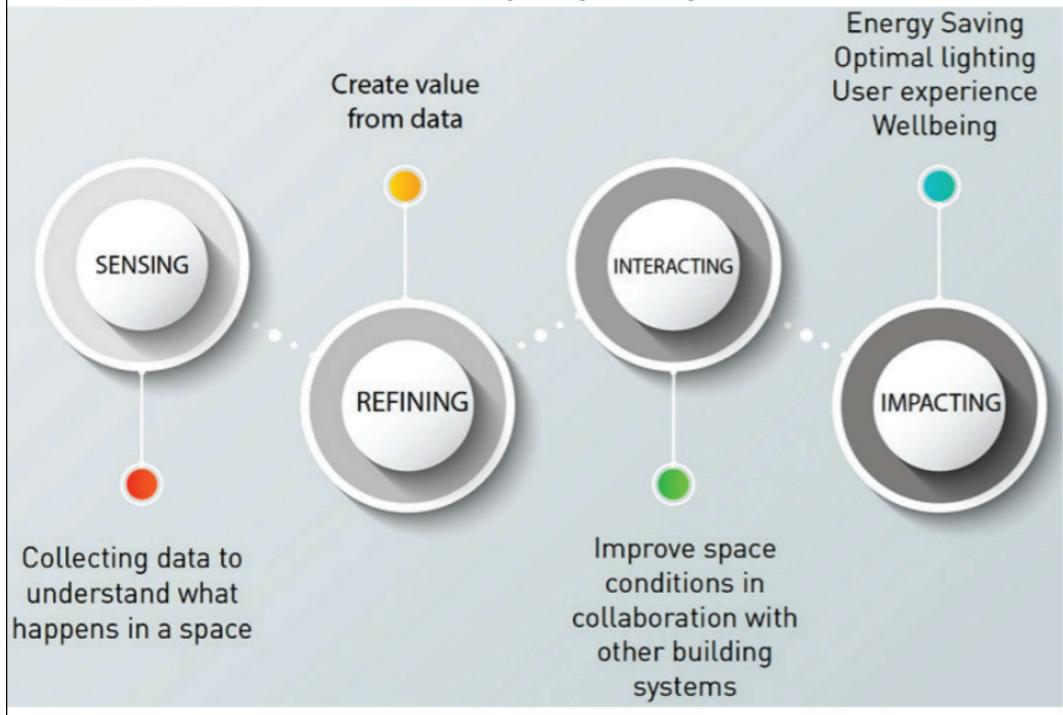
The DALI bus carries DALI power & data on the same pair of wires. Each DALI subnet can have 64 control gear & 64 control devices. Control gear provide power to LEDs & other light sources. Control devices include application controllers (which make decisions & send commands), and input devices such as sensors, switches & push-button devices. A bus power supply is required, providing up to 250 mA and typically 16V to the DALI bus.





- What can DALI do?
  - Digital control of light with intelligent feedback
    - Precise, repeatable light-output control & standardized dimming curve
    - Occupancy & light-level sensing
    - Luminaire, energy & diagnostics data (for monitoring)
    - Emergency lighting, automated tests (safety)
    - Colour control for human-centric-lighting (well-being)
    - Participate in the Internet of Things (IoT)
    - Connectivity via wireless & IP-based networks

## Elements of lighting intelligence



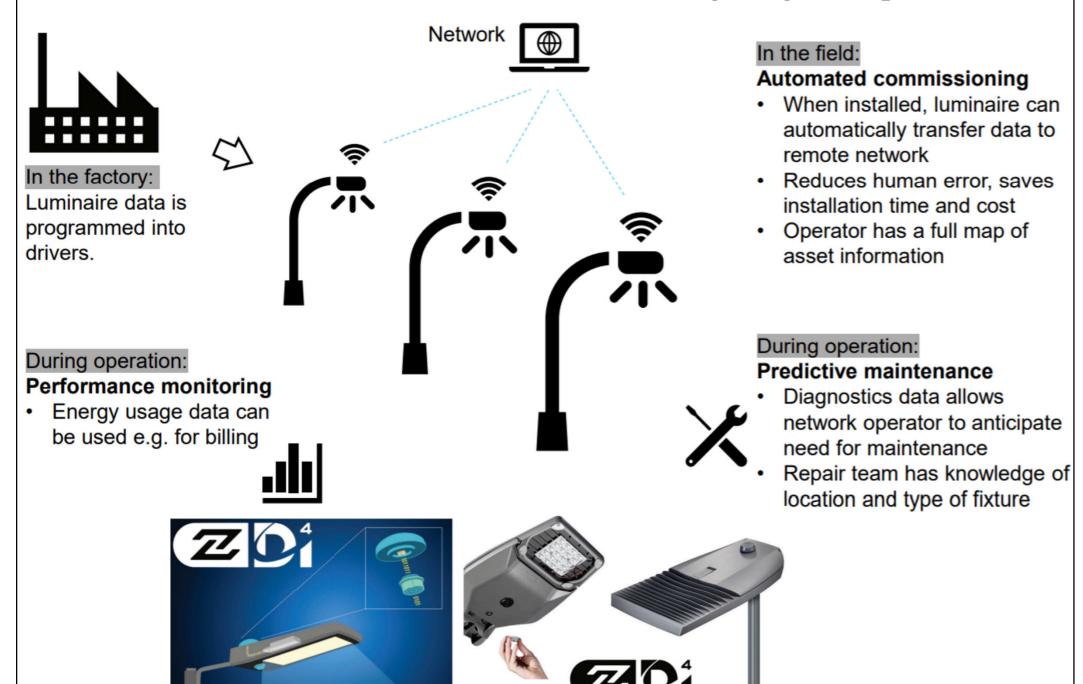
(Source: DALI Alliance (Digital Illumination Interface Alliance, or DiiA) https://www.dali-alliance.org/)





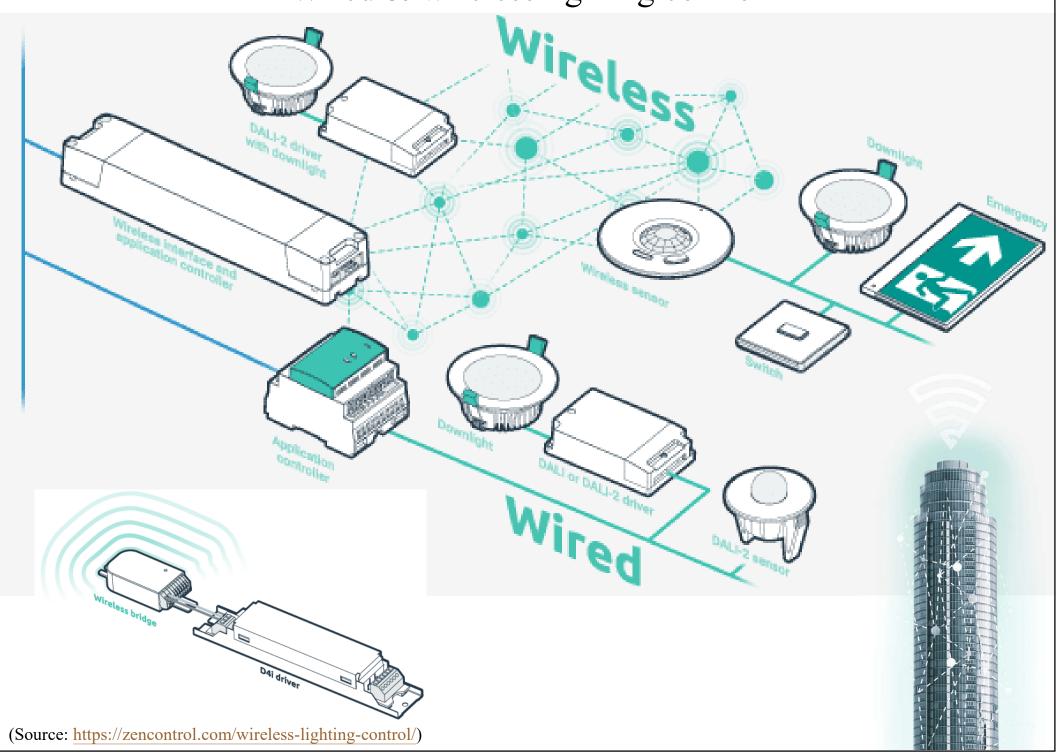
- D4i the DALI standard for intelligent, IoT-ready luminaires
  - DALI-2 power-supply & data specifications
  - D4i LED drivers & sensors provide luminaire, energy & diagnostics data
    - For performance monitoring, asset management, predictive maintenance & many other tasks
  - Enables intra-luminaire DALI (smart connection)
  - Simplify addition of sensors & communication devices to luminaires

## DALI data & D4i: An outdoor street lighting example

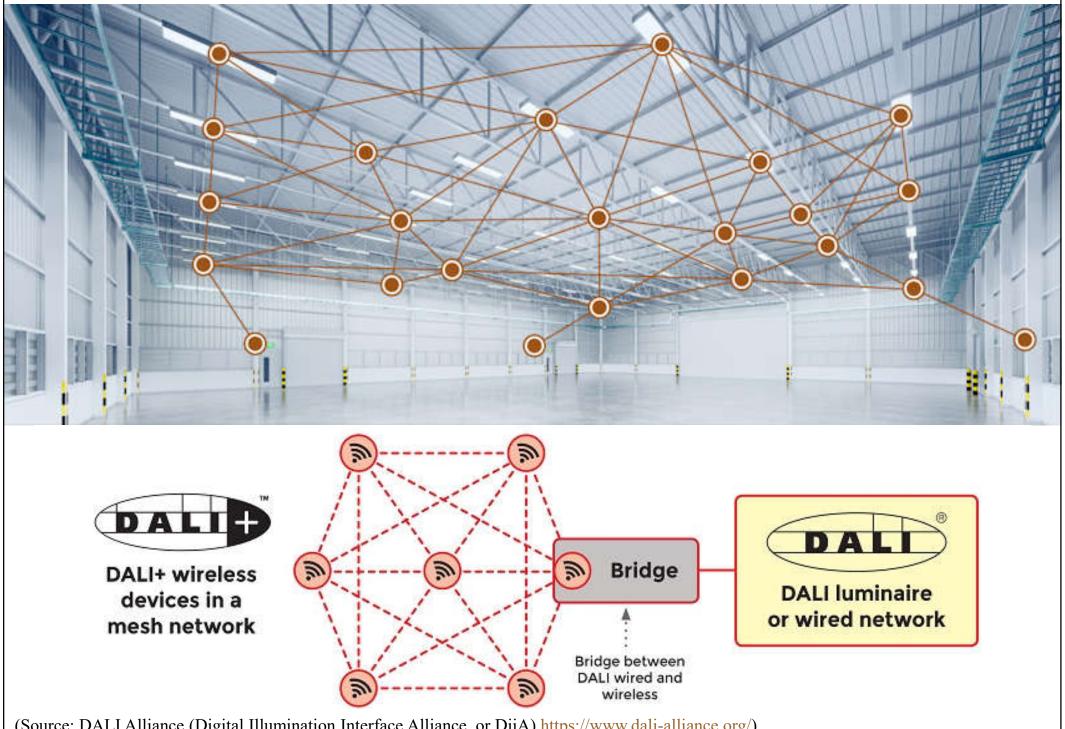


(Source: DALI Alliance (Digital Illumination Interface Alliance, or DiiA) https://www.dali-alliance.org/d4i/)

## Wired & wireless lighting control



## DALI lighting control plus wireless & IP-based networking



(Source: DALI Alliance (Digital Illumination Interface Alliance, or DiiA) https://www.dali-alliance.org/)





- Connected smart lighting
  - Lighting installations in which the luminaires, with integrated sensors, are interconnected in a wired or wireless network to both control & monitor the lighting
  - Microcontrollers & many sensors, like light, occupancy, temperature, humidity & noise sensors, are small enough to be incorporated in a luminaire
  - In this way, the luminaire becomes both a source of light & information (data)

## Key elements for smart lighting systems



Predefined



Intelligent



Remote





Sensors and actuators



Lighting sources





Network devices

### **Control strategies**

## **Smart lighting**

#### **Devices**

Algorithms for Human factors

## Connectivity



Wired: (0-10V, RS485, DALI, LON, KNX, DMX, TCP/IP, Power line)



Wireless interfaces: subGHz, IEEE802.15.4, ZigBee Light Link, 6loWPAN, Wi-Fi, Bluetooth, VLC



IoT protocols: 6loWPAN, COAP, MQTT



Circadian cycles



Color perception



Human behavioral preferences

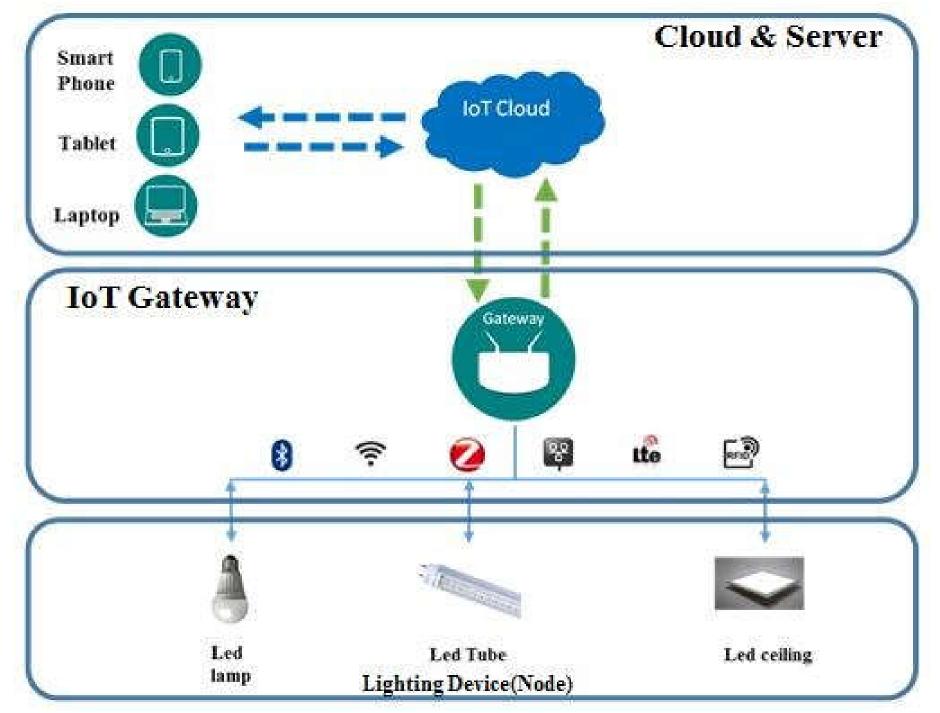
(Source: https://arxiv.org/ftp/arxiv/papers/1809/1809.00986.pdf

# **Smart lighting**



- Light beyond illumination
  - By connecting a network of LED luminaires with integrated sensors to a network, it becomes the backbone of the Internet of Things (IoT)
    - For smart actions of the connected building services installations (e.g. lighting, HVAC) & facility management (e.g. automated cleaning & maintenance)
  - Light from LED luminaires can be used simultaneously for lighting & wireless data transfer -> Visible Light Communication (VLC)

## Internet of Things (IoT) connected lighting system



(Source: https://www.researchgate.net/figure/IoT-Connected-Lighting-System fig1 330159801)





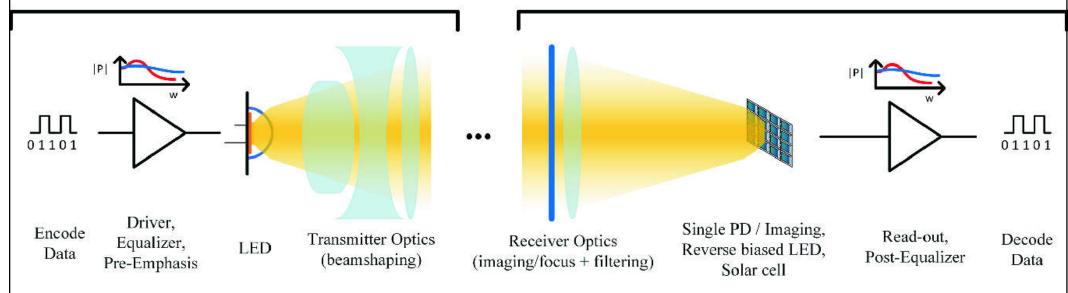
- Smart lighting & Internet of Things (IoT)
  - Light points can serve as the infrastructure for IoT systems (both indoor & outdoor)
  - Smart sensor networks & connectivity
- Visible Light Communication (VLC)
  - Low power consumption, easy installation, high security, no electromagnetic interference
  - Potential uses: indoor positioning, scanning sensor, light fidelity (Li-Fi) as alternative to WiFi network

## Principles of Visible Light Communication (VLC)



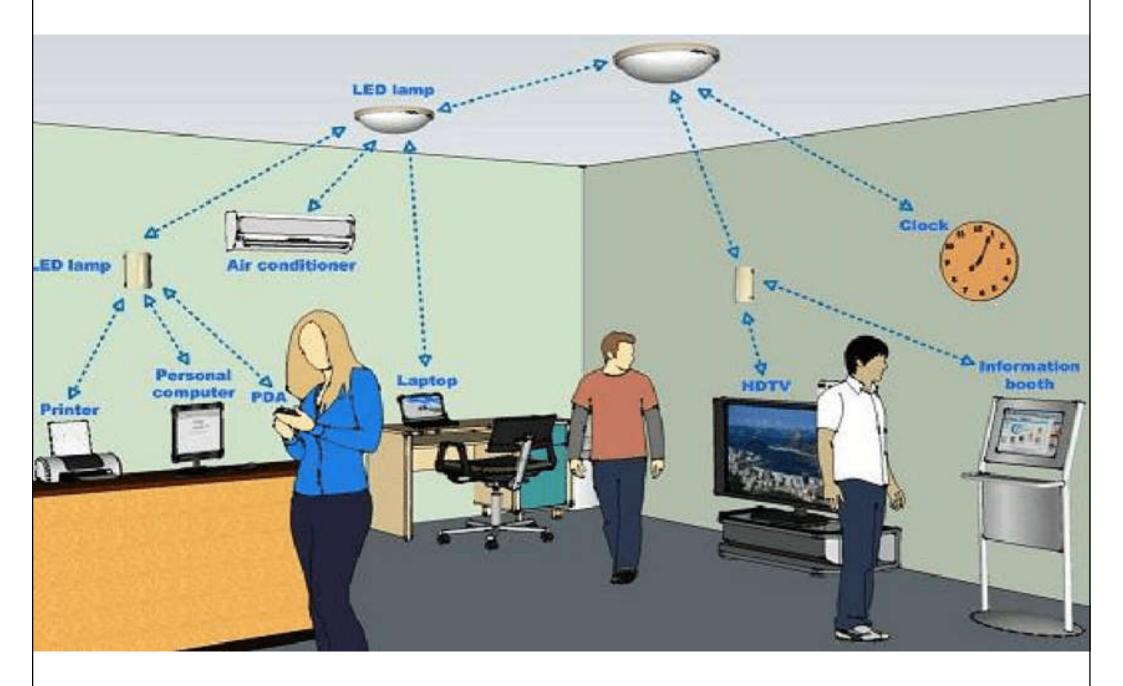
## **Transmitter**

## Receiver



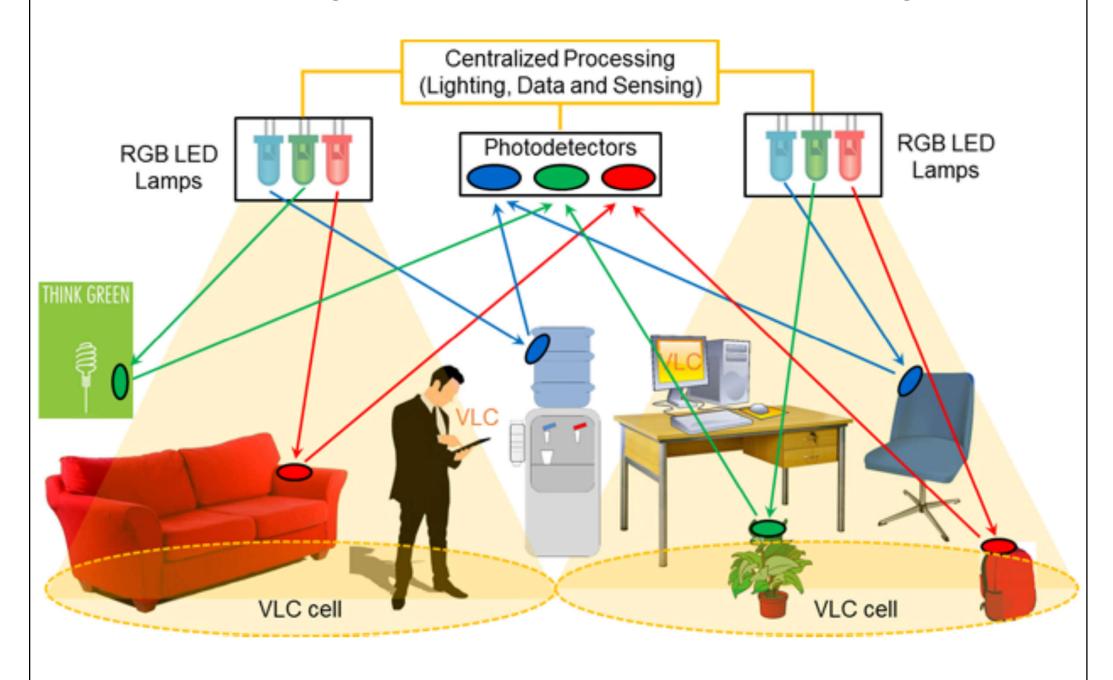
(Source: <a href="https://enlightem.eu/a-tutorial-on-visible-light-communication-an-academic-and-industrial-perspective/">https://enlightem.eu/a-tutorial-on-visible-light-communication-an-academic-and-industrial-perspective/</a>; <a href="https://enlightem.eu/a-tutorial-on-visible-light-communication-an-academic-and-industrial-perspective/">https://enlight-communication-an-academic-and-industrial-perspective/</a>; <a href="https://enlight-communication-an-academic-and-industrial-perspective/">https://enlight-communication-an-academic-and-industrial-perspective/</a>; <a href="https://enlight-communication-an-academic-an-academic-an-academic-an-academic-an-academic-an-academic-an-academic-an-academic-an-academic-

## Visible Light Communication (VLC) environment & data transmission



(Source: https://www.researchgate.net/figure/sible-Light-Communication-environment fig3 308704878)

## Visible light communication for indoor monitoring



(Source: https://phase1.attract-eu.com/attract-featured-stories-vladimir/)





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   <a href="http://en.wikipedia.org/wiki/Electrical\_ballast">http://en.wikipedia.org/wiki/Electrical\_ballast</a>
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